



**ARBITRAGE
COMPLIANCE
SPECIALISTS** | INC
BOND COMPLIANCE SERVICES

**CONTROL #12.00
\$7,795,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2009
DATE OF ISSUE: NOVEMBER 19, 2009
ARBITRAGE REBATE CALCULATIONS
FOR THE FINAL COMPUTATION PERIOD
NOVEMBER 19, 2009 TO SEPTEMBER 01, 2017
AS OF THE DATE OF THIS REPORT
SEPTEMBER 25, 2017**



September 25, 2017

Johnson Petrov LLP
2929 Allen Parkway
Suite 3150
Houston, Texas 77019

TRANSMITTAL LETTER

CONTROL #12.00
\$7,795,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2009
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We have enclosed the arbitrage rebate calculation report (together with Exhibits thereto, the "Report") for the above-referenced issue of tax-exempt debt ("Debt"). As explained in more detail in this Report, *there is no Final Rebate payment due to the United States Treasury, Internal Revenue Service ("IRS") on or before Tuesday, October 31, 2017* with respect to the Debt for the above-referenced Final Computation Period. There are no filing requirements regarding arbitrage rebate with the IRS as of the date of this Report, and therefore, nothing should be filed with the IRS as of this time.

The Construction Fund proceeds were not spent during the 3-year temporary period ending November 19, 2012, and therefore, there is an additional yield restriction requirement for the Debt. We tested the investment yield for the proceeds held in the Construction Fund after the expiration of the 3-year temporary period, for the Computation Period November 19, 2012 to September 01, 2017, and found the proceeds to be invested below the bond yield, and consequently, no payment is due to the IRS for this yield restriction requirement.

If you have any questions regarding this Report and related matters please call *Jennifer Veltman* or *Doug Pahnke* at (800) 672-9993 ext. 7554. We will be happy to discuss any aspect of these calculations.

Very truly yours,

ARBITRAGE COMPLIANCE SPECIALISTS, INC.

Arbitrage Compliance Specialists, Inc.



September 25, 2017

Harris County Municipal Utility District No. 368 ("Issuer")

Johnson Petrov LLP
2929 Allen Parkway
Suite 3150
Houston, Texas 77019

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\$7,795,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2009
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NOVEMBER 19, 2009 TO SEPTEMBER 01, 2017
AS OF THE DATE OF THIS REPORT
SEPTEMBER 25, 2017

At your request, Arbitrage Compliance Specialists, Inc. ("ACS") has prepared computations pertaining to the amount of the final rebate payment ("Final Rebate payment") that is due on or before Tuesday, October 31, 2017 from the Issuer to the United States Treasury, Internal Revenue Service ("IRS") with respect to the above-referenced issue of tax-exempt debt ("Debt") for the above-referenced Final Computation Period ("Final Computation Period"). The computations attached as Exhibits (together with this letter, the "Report") have been performed by ACS and are based upon the limited scope of ACS' engagement with information, instructions, assumptions and representations as provided to ACS by the Issuer. The computations reflected in the Exhibits of this Report are summarized as follows:

- 1. The yield on the Debt is 5.572396%.
- 2. The yield on the investments is 0.21322922%.
- 3. 100% Final Rebate payment (\$1,553,283.94)

TOTAL PAYMENT DUE TO THE IRS: NONE

For purposes of these calculations, we have allocated the Debt Service Fund to reflect that portion that is subject to rebate for the Debt. Using procedures, which ACS has developed for calculating arbitrage rebate, ACS has computed the amount of the Final Rebate payment with respect to the Debt for the Final Computation Period in accordance with the applicable provisions of the Internal Revenue Code of 1986, as amended and the Treasury Regulations applicable to the Debt.

ARBITRAGE COMPLIANCE SPECIALISTS, INC.

BY: 
Ira B. Sacks, CPA, Director
PTIN: P01247303

Final Arbitrage Rebate Calculation

Arbitrage Rebate Calculation

Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
11/19/09 to 09/01/17	(7,148,486.69)	1.53385775%				(10,964,761.72)	2802
End Yield	1,114,838.00	1.53292133%				1,708,958.95	2798
Investment Yield	913,318.36	1.52778123%				1,395,350.65	2776
Liability	869.00	1.52754800%				1,327.44	2775
	77,772.00	1.50004620%				116,661.59	2656
	458,166.60	1.48432714%				680,069.12	2587
	22,054.50	1.48342095%				32,716.11	2583
	33,312.00	1.48296807%				49,400.63	2581
	67,503.49	1.47641678%				99,663.29	2552
	12,819.26	1.47191551%				18,868.87	2532
	340,596.56	1.46944567%				500,488.14	2521
	(742,149.12)	1.46922134%				(1,090,381.33)	2520
	25,403.52	1.46586057%				37,238.02	2505
	2,435.30	1.45804862%				3,550.79	2470
	693.50	1.45560205%				1,009.46	2459
	336,015.01	1.45205072%				487,910.84	2443
	(1,500.00)	1.45182905%	Computation Date Credit			(2,177.74)	2442
	22,601.06	1.44588673%				32,967.07	2415
	37,382.89	1.43837097%				53,770.46	2381
	3,771.31	1.43245402%				5,402.23	2354
	745,707.15	1.43005039%				1,066,398.80	2343
	(920,942.41)	1.42939555%				(1,316,390.98)	2340
	55,985.85	1.42590816%				79,830.68	2324
	(8,160.60)	1.42503765%				(11,629.16)	2320
	54.40	1.42460259%				77.50	2318
	(340,876.76)	1.42286368%				(485,021.16)	2310
	54.40	1.42221213%				77.37	2307
	261,723.35	1.42025929%				371,715.02	2298
	640,732.15	1.41874227%				909,033.79	2291
	3.91	1.41657791%				5.54	2281
	(3,264.24)	1.41398503%				(4,615.59)	2269
	10,053.88	1.41247471%				14,200.85	2262
	(8.02)	1.40967410%				(11.31)	2249
	(1,632.12)	1.40816839%				(2,298.30)	2242

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Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

EXHIBIT 1

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Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
06/16/11	43,814.71	1.40666428%				61,632.59	2235
07/21/11	1,064.27	1.39916780%				1,489.09	2200
07/23/11	(1,577.72)	1.39874064%				(2,206.82)	2198
08/18/11	3,634.85	1.39341212%				5,064.84	2173
08/31/11	942,421.72	1.39086164%				1,310,778.22	2161
09/01/11	(763,010.84)	1.39064931%				(1,061,080.49)	2160
09/15/11	2,948.35	1.38768011%				4,091.37	2146
09/30/11	37.06	1.38450585%				51.31	2131
10/18/11	45,594.87	1.38070633%				62,953.13	2113
10/20/11	4,355.88	1.38028480%				6,012.35	2111
10/23/11	(12,353.40)	1.37965276%				(17,043.40)	2108
11/11/11	17,960.00	1.37586655%				24,710.56	2090
11/17/11	713,547.97	1.37460679%				980,847.89	2084
11/19/11	(1,520.00)	1.37418713%	Computation Date Credit			(2,088.76)	2082
11/20/11	61.77	1.37397735%				84.87	2081
12/15/11	13,307.02	1.36874316%				18,213.89	2056
12/18/11	(9,882.72)	1.36811640%				(13,520.71)	2053
01/19/12	11,899.26	1.36165665%				16,202.71	2022
01/21/12	(282,275.19)	1.36124094%				(384,244.54)	2020
01/31/12	141,748.77	1.35937181%				192,689.29	2011
02/09/12	49.10	1.35750526%				66.66	2002
02/15/12	(80,914.77)	1.35626231%				(109,741.65)	1996
02/16/12	137,985.38	1.35605527%				187,115.80	1995
02/29/12	148,123.14	1.35336653%				200,464.89	1982
03/15/12	598.59	1.35006463%				808.13	1966
03/29/12	(4,251.75)	1.34718208%				(5,727.88)	1952
03/31/12	866,248.45	1.34697642%				1,166,816.24	1951
04/01/12	(996,464.99)	1.34677079%				(1,342,009.94)	1950
04/19/12	50,690.79	1.34307483%				68,081.52	1932
04/30/12	(7,025.05)	1.34082117%				(9,419.34)	1921
05/17/12	2,498.69	1.33734570%				3,341.61	1904
05/22/12	(1,405.01)	1.33632521%				(1,877.55)	1899
06/02/12	8.02	1.33428658%				10.70	1889
06/30/12	(3,512.53)	1.32859493%				(4,666.72)	1861
07/28/12	70.25	1.32292757%				92.94	1833
07/31/12	(1,405.01)	1.32252369%				(1,858.16)	1831
08/18/12	(1,017.73)	1.31889426%				(1,342.28)	1813
08/31/12	1,008,978.51	1.31648018%				1,328,300.21	1801
09/01/12	(573,888.19)	1.31627921%				(755,397.09)	1800
09/22/12	63.47	1.31206584%				83.28	1779
10/02/12	60.45	1.31006421%				79.19	1769
10/23/12	(2,418.00)	1.30587073%				(3,157.60)	1748

Arbitrage Rebate Calculation

Accounting Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
11/19/09	(1,550.00)	1.30069740%	Computation Date Credit			(2,016.08)	1722
12/30/09	60.45	1.29851486%				78.50	1711
01/10/10	(16,926.00)	1.29653391%				(21,945.13)	1701
02/14/10	(287,742.00)	1.28982125%				(371,135.75)	1667
03/11/10	(78,585.00)	1.28451538%				(100,943.64)	1640
04/12/10	48.06	1.28431928%				61.72	1639
05/21/10	107.29	1.28255578%				137.61	1630
06/28/10	959,928.31	1.28118585%				1,229,846.57	1623
07/01/10	(753,823.84)	1.28059918%				(965,346.19)	1620
08/23/10	(15,148.35)	1.27630515%				(19,333.91)	1598
09/31/10	56.33	1.27494189%				71.82	1591
10/01/10	(426.52)	1.27474725%				(543.71)	1590
11/18/10	(4,506.76)	1.26563296%				(5,703.90)	1543
12/29/10	778,269.44	1.26350925%				983,350.63	1532
01/30/11	(694,089.48)	1.26331636%				(876,854.60)	1531
02/31/11	(1,964.11)	1.26331636%				(2,481.29)	1531
03/01/11	2,014.47	1.26312351%				2,544.53	1530
04/10/11	(2,014.47)	1.26138911%				(2,541.03)	1521
05/27/11	1,212.58	1.25811952%				1,525.57	1504
06/20/11	50.36	1.25370945%				63.14	1481
07/17/11	2,044.69	1.24855213%				2,552.90	1454
08/13/11	262,080.63	1.24645708%				326,672.26	1443
09/31/11	435,063.09	1.24607654%				542,121.91	1441
10/01/11	(454,993.68)	1.24588632%				(566,870.40)	1440
11/09/11	(4,213.51)	1.24436555%				(5,243.15)	1432
12/21/11	(52.67)	1.24208789%				(65.42)	1420
01/14/12	(5,793.58)	1.23207797%				(7,138.14)	1367
02/19/12	(1,590.00)	1.23113781%				(1,957.51)	1362
03/25/12	52.67	1.23001057%				64.78	1356
04/09/12	(6,320.27)	1.22738435%				(7,757.40)	1342
05/18/12	948.04	1.22568902%				1,162.01	1333
06/19/12	470,728.35	1.22551191%				576,883.19	1332
07/20/12	(424,810.63)	1.22532482%				(520,531.01)	1331
08/21/12	(1,784.95)	1.22513776%				(2,186.80)	1330
09/13/12	(269,691.88)	1.22102970%				(329,301.80)	1308
10/12/12	(387.28)	1.21563557%				(470.79)	1279
11/19/12	(85,109.86)	1.21433711%				(103,352.07)	1272
12/20/12	143.62	1.21415173%				174.38	1271
01/28/13	203,517.88	1.21266970%				246,799.97	1263
02/12/13	58.51	1.21008051%				70.81	1249
03/22/13	(12,713.29)	1.20823447%				(15,360.63)	1239
04/23/13	(1,063.87)	1.20252962%				(1,279.34)	1208

Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
05/31/14	79.79	1.19575586%				95.41	1171
06/11/14	(5,319.37)	1.19374941%				(6,349.99)	1160
07/31/14	53.19	1.18485239%				63.03	1111
08/11/14	135.64	1.18286424%				160.45	1100
08/29/14	247,566.31	1.17961808%				292,033.70	1082
08/31/14	443,089.57	1.17943800%				522,596.68	1081
09/01/14	(537,395.04)	1.17925795%				(633,727.37)	1080
09/11/14	(3,226.94)	1.17745893%				(3,799.59)	1070
11/06/14	64.54	1.16761327%				75.36	1015
11/12/14	(3,226.94)	1.16654419%				(3,764.37)	1009
11/19/14	(1,620.00)	1.16529817%				(1,887.78)	1002
12/01/14	164.57	1.16316523%				191.43	990
12/09/14	(12,165.57)	1.16174544%				(14,133.29)	982
01/20/15	(334,956.53)	1.15449616%				(386,706.03)	941
02/11/15	96.81	1.15080065%				111.41	920
02/17/15	(87,127.42)	1.14974697%				(100,174.49)	914
02/27/15	151,811.46	1.14799297%				174,278.49	904
03/05/15	135.53	1.14659170%				155.40	896
03/10/15	826,417.94	1.14571677%				946,840.90	891
03/11/15	(739,007.91)	1.14554187%				(846,564.50)	890
03/31/15	(830.85)	1.14222374%				(949.02)	871
04/16/15	(10,805.06)	1.13943698%				(12,311.69)	855
05/10/15	750,939.20	1.13526959%				852,518.43	831
05/11/15	(674,472.38)	1.13509627%				(765,591.09)	830
05/12/15	76.62	1.13492299%				86.95	829
05/13/15	(1,532.34)	1.13474973%				(1,738.82)	828
05/22/15	51.08	1.13319161%				57.88	819
05/31/15	9,703.44	1.13180840%				10,982.43	811
06/10/15	(51.08)	1.13008177%				(57.72)	801
06/17/15	(1,532.34)	1.12887470%				(1,729.82)	794
06/30/15	1.84	1.12663640%				2.07	781
07/31/15	(2,041.28)	1.12148804%				(2,289.27)	751
08/12/15	104.71	1.11943529%				117.22	739
08/31/15	266,828.87	1.11636320%				297,877.94	721
09/01/15	(56,650.34)	1.11619278%				(63,232.70)	720
09/03/15	(55.20)	1.11585201%				(61.60)	718
09/14/15	(582.54)	1.11397963%				(648.94)	707
09/25/15	47,989.75	1.11211040%				53,369.90	696
09/30/15	2.10	1.11126178%				2.33	691
10/31/15	(2,910.61)	1.10618368%				(3,219.67)	661
11/10/15	58.25	1.10449614%				64.34	651
11/19/15	(1,650.00)	1.10297955%				(1,819.92)	642
			Computation Date Credit				
			Computation Date Credit				

AR \$7,795,000.00

EXHIBIT 1

Final Arbitrage Rebate Calculation

Control # 12.00

11/19/09 to 09/01/17

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Arbitrage Rebate Calculation

Reporting Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
1/30/15	2.10	1.10112877%			2.31	631	
2/02/15	(2,912.71)	1.10079260%			(3,206.29)	629	
2/08/15	(12,146.01)	1.09978471%			(13,357.99)	623	
2/23/15	558,706.08	1.09726900%			613,050.86	608	
3/31/15	2.10	1.09609697%			2.30	601	
4/15/16	(290,688.66)	1.09358970%			(317,894.12)	586	
5/31/16	2.10	1.09108816%			2.29	571	
6/02/16	(40.45)	1.09075506%			(44.12)	569	
7/10/16	28,024.12	1.08942365%			30,530.14	561	
8/11/16	(27,962.04)	1.08925734%			(30,457.85)	560	
9/12/16	87.38	1.08909105%			95.17	559	
10/13/16	112,034.37	1.08892479%			121,997.00	558	
11/14/16	(83,830.64)	1.08875856%			(91,271.33)	557	
12/15/16	48.84	1.08859235%			53.17	556	
1/16/16	(103,393.61)	1.08842616%			(112,536.30)	555	
2/17/16	(27,962.04)	1.08826001%			(30,429.96)	554	
3/18/16	28,017.21	1.08809387%			30,485.35	553	
4/19/16	28,031.90	1.08792776%			30,496.68	552	
5/20/16	(29,093.71)	1.08776168%			(31,647.02)	551	
6/21/16	28,017.81	1.08759562%			30,472.04	550	
7/22/16	(54,862.27)	1.08742959%			(59,658.86)	549	
8/23/16	27,948.09	1.08726358%			30,386.94	548	
9/24/16	(27,962.04)	1.08709760%			(30,397.46)	547	
10/29/16	125,415.51	1.08626807%			136,234.86	542	
11/09/16	64.08	1.08461091%			69.50	532	
12/14/16	(7,573.05)	1.08378328%			(8,207.55)	527	
1/31/16	(122.08)	1.08113911%			(131.99)	511	
3/12/16	(7,573.05)	1.07916021%			(8,172.54)	499	
4/29/16	2.10	1.07636297%			2.26	482	
5/01/16	116.51	1.07603436%			125.37	480	
5/23/16	(2,330.17)	1.07242626%			(2,498.94)	458	
5/24/16	(680.57)	1.07226255%			(729.75)	457	
5/31/16	2.10	1.07128077%			2.25	451	
6/21/16	(1,747.63)	1.06785163%			(1,866.21)	430	
6/30/16	2.10	1.06638536%			2.24	421	
7/31/16	2.10	1.06151233%			2.23	391	
8/05/16	119.42	1.06070232%			126.67	386	
8/07/16	28,023.95	1.06037849%			29,716.00	384	
8/08/16	(27,962.04)	1.06021662%			(29,645.81)	383	
8/09/16	(61.92)	1.06005476%			(65.64)	382	
8/11/16	112,020.25	1.05973113%			118,711.35	380	
8/12/16	(83,878.48)	1.05956935%			(88,875.06)	379	

Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
08/13/16	28,009.80	1.05940760%				29,673.79	378
08/14/16	(27,962.04)	1.05824587%				(29,618.67)	377
08/15/16	(75.70)	1.05908417%				(80.17)	376
08/16/16	(28,010.88)	1.05892249%				(29,661.35)	375
08/17/16	84,078.91	1.05876083%				89,019.46	374
08/18/16	(83,941.24)	1.05859920%				(88,860.13)	373
08/21/16	28,017.81	1.05811446%				29,646.05	370
08/22/16	(28,017.81)	1.05795293%				(29,641.52)	369
08/23/16	28,003.86	1.05779142%				29,622.25	368
08/24/16	(28,051.33)	1.05762994%				(29,667.93)	367
08/29/16	(1,289.13)	1.05682289%				(1,362.38)	362
08/30/16	12,233.39	1.05666156%				12,926.55	361
08/31/16	310,123.28	1.05666156%				327,695.35	361
09/01/16	1,264,871.17	1.05650025%				1,336,336.71	360
09/30/16	(66.73)	1.05183296%				(70.19)	331
10/13/16	(1,747.63)	1.04974742%				(1,834.57)	318
10/31/16	2.10	1.04702642%				2.20	301
11/07/16	58.25	1.04590806%				60.93	294
11/08/16	(2,912.71)	1.04574839%				(3,045.96)	293
11/19/16	(1,650.00)	1.04399365%				(1,722.59)	282
11/30/16	0.00	1.04224185%				0.00	271
12/05/16	(16,311.19)	1.04144655%				(16,987.23)	266
12/14/16	87.38	1.04001654%				90.88	257
12/31/16	2.10	1.03747914%				2.18	241
01/17/17	(307,582.39)	1.03478994%				(318,283.16)	224
01/31/17	0.00	1.03273820%				0.00	211
02/04/17	28,024.12	1.03210771%				28,923.91	207
02/05/17	(27,962.04)	1.03195015%				(28,855.43)	206
02/06/17	(62.09)	1.03179261%				(64.06)	205
02/07/17	28,010.30	1.03163510%				28,896.41	204
02/08/17	141.97	1.03147761%				146.44	203
02/09/17	28,018.48	1.03132014%				28,896.02	202
02/10/17	(55,979.90)	1.03116270%				(57,724.38)	201
02/12/17	28,030.93	1.03084789%				28,895.63	199
02/13/17	28,010.85	1.03069052%				28,870.52	198
02/14/17	(55,972.91)	1.03053318%				(57,681.94)	197
02/15/17	(84,468.65)	1.03037586%				(87,034.46)	196
02/16/17	28,016.89	1.03021856%				28,863.52	195
02/17/17	(28,016.89)	1.03006128%				(28,859.11)	194
02/20/17	(48.01)	1.02958961%				(49.43)	191
02/27/17	291.27	1.02848987%				299.57	184
02/28/17	122,397.64	1.02833286%				125,865.52	183

Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
10/8/17	64.08	1.02676409%				65.79	173
11/0/17	(68.88)	1.02645062%				(70.70)	171
11/3/17	(8,155.59)	1.02598060%				(8,367.48)	168
11/6/17	116.51	1.02551079%				119.48	165
11/31/17	0.00	1.02332120%				0.00	151
12/12/17	(6,990.51)	1.02144813%				(7,140.44)	139
11/9/17	13,006.22	1.02035709%				13,270.98	132
11/30/17	0.00	1.01864496%				0.00	121
11/03/17	87.38	1.01817851%				88.97	118
11/01/17	(3,495.25)	1.01709096%				(3,554.99)	111
11/22/17	116.51	1.01522930%				118.28	99
11/31/17	0.00	1.01399008%				0.00	91
11/06/17	758,049.43	1.01306166%				767,950.82	85
11/07/17	(666,920.25)	1.01290700%				(675,528.19)	84
11/30/17	0.00	1.00935647%				0.00	61
11/21/17	(1,024.92)	1.00612555%				(1,031.19)	40
11/31/17	0.00	1.00474404%				0.00	31
11/01/17	105.05	1.00321125%				105.39	21
11/21/17	24,658.70	1.00290497%				24,730.34	19
11/13/17	(24,597.99)	1.00275187%				(24,665.68)	18
11/4/17	24,640.95	1.00259879%				24,704.99	17
11/15/17	644,125.76	1.002444573%				645,701.12	16
11/16/17	(668,766.72)	1.00229270%				(670,300.00)	15
11/24/17	24,721.53	1.00106927%				24,747.96	7
11/25/17	(24,474.45)	1.00091645%				(24,496.88)	6
11/31/17	283,090.50	1.00015268%				283,133.73	1
11/01/17	(1,670.00)	1.00000000%	Final Credit			(1,670.00)	0
11/01/17	(1,670.00)	1.00000000%	Computation Date Credit			(1,670.00)	0
11/01/17	426,519.48	1.00000000%				426,519.48	0
	32,866.08					(1,553,283.94)	

Liability

PAR \$7,795,000.00
Report Final Arbitrage Rebate Calculation
Period 11/19/09 to 09/01/17

Listing of Investments by Fund

Bond Fund- Subject Portion

General Ledger

- Portfolio Investments (to 9/1/15)
- Compass Bank (9/1/15+)
- Compass Bank (3/29/17+)
- TexPool (9/1/15+)
- TexPool (3/29/17+)
- Certificates of Deposit (9/1/15+)
- Certificates of Deposit (3/29/17+)

Construction Fund

Capital Projects GL

- Money Market - Escrow
- Texpool - Transfer
- Money Market / Texpool (11/19/09+)
- Money Market / Texpool (11/19/14+)
- Money Market / Texpool (9/1/16+)

Final Arbitrage Rebate Calculation

Period
11/19/09 to 09/01/17

Proof of Investment Yield

Investment Yield 0.21322922%

Period	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
11/19/09	(7,198,123.19)	1.01672584%	(7,318,517.82)	49,636.50	1.01672584%	50,466.71
1/23/09		1.01670176%		1,114,838.00	1.01670176%	1,133,457.76
2/15/09		1.01656936%		913,318.36	1.01656936%	928,451.46
2/16/09		1.01656334%		869.00	1.01656334%	883.39
4/15/10		1.01584746%		77,772.00	1.01584746%	79,004.49
6/08/10	(1,020,287.06)	1.01552878%	(1,036,130.88)	1,020,287.06	1.01552878%	1,036,130.88
5/24/10	(780,329.76)	1.01543260%	(792,372.28)	1,238,496.36	1.01543260%	1,257,609.58
3/28/10	(11,737.90)	1.01540855%	(11,918.76)	33,792.40	1.01540855%	34,313.09
3/30/10		1.01539653%		33,312.00	1.01539653%	33,824.89
7/29/10		1.01522223%		67,503.49	1.01522223%	68,531.04
3/19/10		1.01510203%		12,819.26	1.01510203%	13,012.86
3/31/10		1.01503593%		340,596.56	1.01503593%	345,717.75
9/01/10	(742,149.12)	1.01502992%	(753,303.57)		1.01502992%	
9/16/10		1.01493980%		25,403.52	1.01493980%	25,783.04
2/21/10		1.01472953%		2,435.30	1.01472953%	2,471.17
1/02/10		1.01466345%		693.50	1.01466345%	703.67
1/18/10		1.01456735%		336,015.01	1.01456735%	340,909.86
2/16/10		1.01439919%		22,801.06	1.01439919%	23,129.38
1/20/11		1.01419504%		37,382.89	1.01419504%	37,913.54
2/17/11		1.01403294%		3,771.31	1.01403294%	3,824.23
2/28/11		1.01396691%		745,707.15	1.01396691%	756,122.38
8/01/11	(924,674.52)	1.01394891%	(937,572.72)	3,732.11	1.01394891%	3,784.17
3/17/11	(8,160.60)	1.01385287%	(8,273.45)	55,985.85	1.01385287%	56,761.41
3/21/11		1.01382887%			1.01382887%	
3/23/11		1.01381686%		54.40	1.01381686%	55.16
4/01/11	(340,876.76)	1.01376885%	(345,570.24)		1.01376885%	
4/04/11		1.01375085%		54.40	1.01375085%	55.15
4/13/11	(4,886.36)	1.01369684%	(4,963.42)	286,619.71	1.01369684%	270,271.56
4/20/11		1.01365483%		640,732.15	1.01365483%	649,481.24
4/30/11		1.01359482%		3.91	1.01359482%	3.96
5/12/11	(3,264.24)	1.01352282%	(3,308.38)		1.01352282%	
5/13/11	(60.26)	1.01351682%	(61.07)	60.26	1.01351682%	61.07
5/19/11		1.01348082%		10,053.88	1.01348082%	10,189.41
6/02/11	(8.02)	1.01340283%	(8.13)		1.01340283%	
6/09/11	(1,632.12)	1.01336084%	(1,653.93)		1.01336084%	
3/16/11		1.01331885%		43,814.71	1.01331885%	44,386.27
7/21/11	(1,632.12)	1.01310891%	(1,653.50)	1,064.27	1.01310891%	1,078.22
7/23/11		1.01309692%		54.40	1.01309692%	55.12
3/18/11		1.01294699%		3,634.85	1.01294699%	3,681.91
3/31/11		1.01287504%		942,421.72	1.01287504%	954,555.43

Report Final Arbitrage Rebate Calculation
Period 11/19/09 to 09/01/17

Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
09/01/11	(1,074,909.79)	1.01286904%	(1,088,742.85)	311,898.95	1.01288904%	315,912.79
09/15/11		1.01278510%		2,948.35	1.01278510%	2,986.04
09/30/11		1.01269517%		37.06	1.01269517%	37.53
10/18/11		1.01258726%		45,594.87	1.01258726%	46,168.78
10/20/11		1.01257528%		4,355.88	1.01257528%	4,410.66
10/23/11	(12,353.40)	1.01255729%	(12,508.53)		1.01255729%	
11/11/11		1.01244940%		17,960.00	1.01244940%	18,183.59
11/17/11		1.01241344%		713,547.97	1.01241344%	722,405.56
11/20/11		1.01239546%		61.77	1.01239546%	62.53
12/15/11		1.01224564%		13,307.02	1.01224564%	13,469.97
12/18/11	(9,882.72)	1.01222767%	(10,003.56)		1.01222767%	
01/19/12		1.01204192%		11,899.26	1.01204192%	12,042.55
01/21/12	(282,275.19)	1.01202994%	(285,670.94)		1.01202994%	
01/31/12	(4,237.22)	1.01197602%	(4,287.96)	145,985.99	1.01197602%	147,734.32
02/09/12		1.01192211%		49.10	1.01192211%	49.69
02/15/12	(80,914.77)	1.01188616%	(81,876.54)		1.01188616%	
02/16/12		1.01188017%		137,985.38	1.01188017%	139,624.67
02/29/12		1.01180230%		148,123.14	1.01180230%	149,871.33
03/15/12		1.01170647%		598.59	1.01170647%	605.59
03/29/12	(4,251.75)	1.01162263%	(4,301.16)		1.01162263%	
03/31/12	(9,882.72)	1.01161664%	(9,997.52)	876,131.17	1.01161664%	886,308.87
04/01/12	(996,464.99)	1.01161065%	(1,008,034.59)		1.01161065%	
04/19/12		1.01150286%		50,690.79	1.01150286%	51,273.88
04/30/12	(7,025.05)	1.01143700%	(7,105.40)		1.01143700%	
05/17/12	(1,405.01)	1.01133521%	(1,420.89)	2,498.69	1.01133521%	2,527.01
05/22/12		1.01130528%			1.01130528%	
06/02/12	(3,512.53)	1.01124541%	(3,551.44)	8.02	1.01124541%	8.11
06/30/12		1.01107780%			1.01107780%	
07/28/12		1.01091022%		70.25	1.01091022%	71.02
07/31/12	(1,405.01)	1.01089826%	(1,420.32)		1.01089826%	
08/18/12	(1,017.73)	1.01079054%	(1,028.71)		1.01079054%	
08/31/12	(1,405.01)	1.01071874%	(1,420.07)	1,010,383.52	1.01071874%	1,021,213.55
09/01/12	(573,888.19)	1.01071276%	(580,036.11)		1.01071276%	
09/22/12		1.01058712%		63.47	1.01058712%	64.14
10/02/12		1.01052729%		60.45	1.01052729%	61.09
10/23/12	(2,418.00)	1.01040167%	(2,443.15)		1.01040167%	
11/19/12	(2,013,351.72)	1.01024617%	(2,033,980.86)	2,013,351.72	1.01024617%	2,033,980.86
11/30/12		1.01018038%		60.45	1.01018038%	61.07
12/10/12	(16,926.00)	1.01012058%	(17,097.30)		1.01012058%	
01/14/13	(287,742.00)	1.00991729%	(290,595.62)		1.00991729%	
02/11/13	(78,585.00)	1.00975588%	(79,351.67)		1.00975588%	
02/12/13		1.00974990%		48.06	1.00974990%	48.53

Report Final Arbitrage Rebate Calculation
Period 11/19/09 to 09/01/17

Proof of Investment Yield

Period ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
2/21/13		1.00969611%		107.29	1.00969611%	108.33
2/28/13		1.00965427%		959,928.31	1.00965427%	969,195.72
3/01/13	(753,823.84)	1.00963634%	(761,087.94)		1.00963634%	
3/23/13	(15,210.32)	1.00950485%	(15,354.89)	61.97	1.00950485%	62.56
3/31/13		1.00946302%		56.33	1.00946302%	56.87
4/01/13	(426.52)	1.00945705%	(430.55)		1.00945705%	
5/18/13	(4,506.76)	1.00917622%	(4,548.12)		1.00917622%	
5/29/13	(2,594.11)	1.00911050%	(2,617.74)	780,863.55	1.00911050%	787,977.61
5/30/13	(694,089.48)	1.00910453%	(700,408.84)		1.00910453%	
5/31/13	(2,014.47)	1.00910453%	(2,032.81)	50.36	1.00910453%	50.82
6/01/13		1.00909856%		2,014.47	1.00909856%	2,032.80
6/10/13	(2,014.47)	1.00904479%	(2,032.69)		1.00904479%	
6/27/13		1.00894325%		1,212.58	1.00894325%	1,223.43
7/20/13		1.00880589%		50.36	1.00880589%	50.81
8/17/13		1.00864465%		2,044.69	1.00864465%	2,062.36
8/28/13		1.00857898%		262,080.63	1.00857898%	264,329.02
8/31/13		1.00856703%		435,063.09	1.00856703%	438,790.29
9/01/13	(454,993.88)	1.00856106%	(458,888.91)		1.00856106%	
9/09/13	(4,213.51)	1.00851330%	(4,249.38)		1.00851330%	
9/21/13	(52.67)	1.00844166%	(53.11)		1.00844166%	
1/14/13	(5,793.58)	1.00812531%	(5,840.66)		1.00812531%	
1/25/13		1.00805966%		52.67	1.00805966%	53.09
2/09/13	(6,320.27)	1.00797612%	(6,370.68)		1.00797612%	
2/18/13		1.00792242%		948.04	1.00792242%	955.55
2/19/13		1.00791645%		470,728.35	1.00791645%	474,454.84
2/20/13	(424,810.63)	1.00791048%	(428,171.08)		1.00791048%	
2/21/13	(1,784.95)	1.00790452%	(1,799.05)		1.00790452%	
1/13/14	(269,691.88)	1.00777326%	(271,788.27)		1.00777326%	
2/12/14	(387.28)	1.00760026%	(390.23)		1.00760026%	
2/19/14	(85,109.86)	1.00755851%	(86,753.17)		1.00755851%	
2/20/14		1.00755254%		143.62	1.00755254%	144.71
2/28/14		1.00750483%		203,517.88	1.00750483%	205,045.25
3/12/14		1.00742133%		58.51	1.00742133%	58.95
3/22/14	(12,766.48)	1.00736169%	(12,860.46)	53.19	1.00736169%	53.59
4/23/14	(1,063.87)	1.00717684%	(1,071.51)		1.00717684%	
5/31/14	(5,319.37)	1.00695626%	(5,356.02)	79.79	1.00695626%	80.35
6/11/14		1.00689069%			1.00689069%	
7/31/14		1.00659866%		53.19	1.00659866%	53.54
8/11/14		1.00653311%		135.64	1.00653311%	136.53
8/29/14		1.00642587%		247,566.31	1.00642587%	249,157.14
8/31/14		1.00641991%		443,089.57	1.00641991%	445,934.17
9/01/14	(537,395.04)	1.00641395%	(540,841.86)		1.00641395%	

PAR \$7,795,000.00

EXHIBIT 3

Report Final Arbitrage Rebate Calculation

Control # 12.00

Period 11/19/09 to 09/01/17

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Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
09/11/14	(3,226.94)	1.00635437%	(3,247.45)		1.00635437%	
11/06/14		1.00602677%		64.54	1.00602677%	64.93
11/12/14	(3,226.94)	1.00599103%	(3,246.27)		1.00599103%	
11/19/14	(2,013,715.48)	1.00594935%	(2,025,695.77)	2,013,715.48	1.00594935%	2,025,695.77
11/30/14	(46.17)	1.00588384%	(46.44)	46.17	1.00588384%	46.44
12/01/14		1.00587789%		164.57	1.00587789%	165.54
12/09/14	(12,262.38)	1.00583025%	(12,333.87)	96.81	1.00583025%	97.37
12/31/14	(69.86)	1.00570522%	(70.26)	69.86	1.00570522%	70.26
01/20/15	(334,956.53)	1.00558615%	(336,827.65)		1.00558615%	
01/31/15	(77.74)	1.00552662%	(78.17)	77.74	1.00552662%	78.17
02/11/15		1.00546115%		96.81	1.00546115%	97.34
02/17/15	(87,127.42)	1.00542543%	(87,600.12)		1.00542543%	
02/27/15		1.00536592%		151,811.46	1.00536592%	152,626.07
02/28/15	(66.60)	1.00535996%	(66.96)	66.60	1.00535996%	66.96
03/05/15		1.00531830%		135.53	1.00531830%	136.25
03/10/15	(12,262.38)	1.00528855%	(12,327.23)	838,680.32	1.00528855%	843,115.72
03/11/15	(739,007.91)	1.00528260%	(742,911.79)		1.00528260%	
03/31/15	(911.09)	1.00516953%	(915.80)	80.24	1.00516953%	80.65
04/16/15	(10,805.06)	1.00507433%	(10,859.89)		1.00507433%	
04/30/15	(84.80)	1.00499103%	(85.22)	84.80	1.00499103%	85.22
05/10/15		1.00493154%		750,939.20	1.00493154%	754,642.48
05/11/15	(674,472.38)	1.00492559%	(677,794.56)		1.00492559%	
05/12/15		1.00491964%		76.62	1.00491964%	76.99
05/13/15	(1,532.34)	1.00491369%	(1,539.87)		1.00491369%	
05/22/15		1.00486015%		51.08	1.00486015%	51.33
05/31/15	(911.03)	1.00481257%	(915.42)	10,614.47	1.00481257%	10,665.55
06/10/15	(51.08)	1.00475308%	(51.32)		1.00475308%	
06/17/15	(1,532.34)	1.00471145%	(1,539.56)		1.00471145%	
06/30/15	(93.01)	1.00463413%	(93.44)	94.85	1.00463413%	95.29
07/31/15	(2,148.45)	1.00445573%	(2,158.02)	107.17	1.00445573%	107.65
08/12/15		1.00438437%		104.71	1.00438437%	105.17
08/31/15	(119.74)	1.00427735%	(120.25)	266,948.61	1.00427735%	268,090.45
09/01/15	(459,862.15)	1.00427141%	(461,826.41)	403,211.81	1.00427141%	404,934.09
09/03/15	(55.20)	1.00425952%	(55.44)		1.00425952%	
09/14/15	(582.54)	1.00419413%	(584.99)		1.00419413%	
09/25/15		1.00412874%		47,989.75	1.00412874%	48,187.89
09/30/15	(142.45)	1.00409901%	(143.03)	144.54	1.00409901%	145.14
10/31/15	(3,076.61)	1.00392071%	(3,088.68)	166.00	1.00392071%	166.65
11/10/15		1.00386128%		58.25	1.00386128%	58.48
11/30/15	(181.36)	1.00374243%	(182.04)	183.46	1.00374243%	184.14
12/02/15	(2,912.71)	1.00373054%	(2,923.58)		1.00373054%	
12/08/15	(12,233.39)	1.00369489%	(12,278.59)	87.38	1.00369489%	87.70

Proof of Investment Yield

Period	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
2/23/15		1.00360577%		558,706.08	1.00360577%	560,720.65
2/31/15	(284.81)	1.00356418%	(285.83)	286.91	1.00356418%	287.93
1/15/16	(290,688.66)	1.00347507%	(291,698.82)		1.00347507%	
3/31/16	(367.46)	1.00338597%	(368.70)	369.55	1.00338597%	370.80
5/02/16	(40.45)	1.00337409%	(40.58)		1.00337409%	
8/10/16		1.00332657%		28,024.12	1.00332657%	28,117.35
1/11/16	(27,962.04)	1.00332063%	(28,054.89)		1.00332063%	
1/12/16		1.00331469%		87.38	1.00331469%	87.67
2/13/16		1.00330875%		112,034.37	1.00330875%	112,405.06
2/14/16	(111,848.14)	1.00330281%	(112,217.55)	28,017.50	1.00330281%	28,110.04
2/15/16	(27,962.04)	1.00329688%	(28,054.22)	28,010.88	1.00329688%	28,103.23
2/16/16	(131,381.78)	1.00329094%	(131,814.15)	27,988.18	1.00329094%	28,080.29
2/17/16	(27,962.04)	1.00328500%	(28,053.89)		1.00328500%	
2/18/16		1.00327906%		28,017.21	1.00327906%	28,109.08
2/19/16	(27,962.04)	1.00327312%	(28,053.56)	55,993.93	1.00327312%	56,177.21
2/20/16	(55,924.07)	1.00326718%	(56,106.78)	26,830.37	1.00326718%	26,918.02
2/21/16		1.00326124%		28,017.81	1.00326124%	28,109.18
2/22/16	(54,862.27)	1.00325530%	(55,040.87)		1.00325530%	
2/23/16	(55.77)	1.00324936%	(55.95)	28,003.86	1.00324936%	28,094.86
2/24/16	(27,962.04)	1.00324342%	(28,052.73)		1.00324342%	
2/29/16	(469.77)	1.00321373%	(471.28)	125,885.27	1.00321373%	126,289.84
3/09/16		1.00315434%		64.08	1.00315434%	64.28
3/14/16	(7,573.05)	1.00312465%	(7,596.71)		1.00312465%	
3/31/16	(608.57)	1.00302964%	(610.41)	486.48	1.00302964%	487.96
4/12/16	(7,573.05)	1.00295839%	(7,595.46)		1.00295839%	
4/29/16	(2.03)	1.00285746%	(2.04)	4.13	1.00285746%	4.14
4/30/16	(484.46)	1.00285152%	(485.84)	484.46	1.00285152%	485.84
5/01/16		1.00284558%		116.51	1.00284558%	116.84
5/23/16	(2,330.17)	1.00271498%	(2,336.50)		1.00271498%	
5/24/16	(884.46)	1.00270905%	(886.86)	203.89	1.00270905%	204.44
5/31/16	(506.65)	1.00267343%	(508.01)	508.75	1.00267343%	510.11
6/21/16	(1,747.63)	1.00254879%	(1,752.08)		1.00254879%	
6/30/16	(525.09)	1.00249538%	(526.40)	527.19	1.00249538%	528.50
7/31/16	(551.47)	1.00231735%	(552.75)	553.57	1.00231735%	554.85
8/01/16	(1.99)	1.00231142%	(2.00)	1.99	1.00231142%	2.00
8/05/16		1.00228769%		119.42	1.00228769%	119.69
8/07/16		1.00227582%		28,023.95	1.00227582%	28,087.73
8/08/16	(27,962.04)	1.00226989%	(28,025.51)		1.00226989%	
8/09/16	(61.92)	1.00226395%	(62.06)		1.00226395%	
8/11/16		1.00225209%		112,020.25	1.00225209%	112,272.53
8/12/16	(111,875.64)	1.00224615%	(112,126.93)	27,997.17	1.00224615%	28,060.06
8/13/16		1.00224022%		28,009.80	1.00224022%	28,072.54

PAR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

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Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
08/14/16	(27,962.04)	1.00223429%	(28,024.51)		1.00223429%	
08/15/16	(28,086.57)	1.00222835%	(28,149.16)	28,010.88	1.00222835%	28,073.29
08/16/16	(28,010.88)	1.00222242%	(28,073.13)		1.00222242%	
08/17/16	(83,941.24)	1.00221649%	(84,126.79)	84,078.91	1.00221649%	84,265.27
08/18/16		1.00221055%			1.00221055%	
08/21/16		1.00219276%		28,017.81	1.00219276%	28,079.24
08/22/16	(28,017.81)	1.00218682%	(28,079.08)		1.00218682%	
08/23/16		1.00218089%		28,003.86	1.00218089%	28,064.94
08/24/16	(28,051.62)	1.00217496%	(28,112.63)	0.29	1.00217496%	0.29
08/29/16	(1,289.13)	1.00214529%	(1,291.90)		1.00214529%	
08/30/16		1.00213936%		12,233.39	1.00213936%	12,259.56
08/31/16	(567.93)	1.00213936%	(569.14)	310,691.20	1.00213936%	311,355.88
09/01/16	(103,105.06)	1.00213343%	(103,325.03)	1,367,976.23	1.00213343%	1,370,894.71
09/30/16	(135.17)	1.00196140%	(135.44)	68.44	1.00196140%	68.57
10/13/16	(1,747.63)	1.00188429%	(1,750.92)		1.00188429%	
10/31/16	(69.43)	1.00178347%	(69.56)	71.53	1.00178347%	71.66
11/07/16		1.00174196%		58.25	1.00174196%	58.36
11/08/16	(2,912.71)	1.00173603%	(2,917.77)		1.00173603%	
11/30/16	(73.13)	1.00160557%	(73.25)	73.13	1.00160557%	73.25
12/05/16	(16,311.19)	1.00157593%	(16,336.89)		1.00157593%	
12/14/16		1.00152257%		87.38	1.00152257%	87.51
12/31/16	(89.52)	1.00142771%	(89.65)	91.62	1.00142771%	91.75
01/17/17	(307,582.39)	1.00132693%	(307,990.53)		1.00132693%	
01/31/17	(177.13)	1.00124987%	(177.35)	177.13	1.00124987%	177.35
02/04/17		1.00122617%		28,024.12	1.00122617%	28,058.48
02/05/17	(27,962.04)	1.00122024%	(27,996.16)		1.00122024%	
02/06/17	(62.09)	1.00121431%	(62.16)		1.00121431%	
02/07/17		1.00120838%		28,010.30	1.00120838%	28,044.14
02/08/17	(27,962.04)	1.00120246%	(27,995.66)	28,104.01	1.00120246%	28,137.80
02/09/17	(28,010.30)	1.00119653%	(28,043.81)	56,028.78	1.00119653%	56,095.82
02/10/17	(55,979.90)	1.00119060%	(56,046.55)		1.00119060%	
02/12/17		1.00117875%		28,030.93	1.00117875%	28,063.98
02/13/17	(28,030.93)	1.00117282%	(28,063.81)	56,041.79	1.00117282%	56,107.52
02/14/17	(55,972.91)	1.00116690%	(56,038.23)		1.00116690%	
02/15/17	(84,468.65)	1.00116097%	(84,566.71)		1.00116097%	
02/16/17		1.00115504%		28,016.89	1.00115504%	28,049.25
02/17/17	(28,016.89)	1.00114912%	(28,049.08)		1.00114912%	
02/20/17	(48.88)	1.00113134%	(48.94)	0.87	1.00113134%	0.87
02/27/17		1.00108985%		291.27	1.00108985%	291.59
02/28/17	(304.83)	1.00108392%	(305.16)	122,702.47	1.00108392%	122,835.47
03/08/17		1.00102466%		64.08	1.00102466%	64.15
03/10/17	(68.88)	1.00101281%	(68.95)		1.00101281%	

Proof of Investment Yield

Period ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
3/3/17	(8,155.59)	1.00099503%	(8,163.71)		1.00099503%	
3/16/17		1.00097726%		116.51	1.00097726%	116.62
3/29/17	(746,833.82)	1.00090023%	(747,506.14)	746,833.82	1.00090023%	747,506.14
3/31/17	(270.30)	1.00089430%	(270.54)	270.30	1.00089430%	270.54
4/12/17	(6,990.51)	1.00082320%	(6,996.26)		1.00082320%	
4/19/17		1.00078173%		13,006.22	1.00078173%	13,016.38
4/30/17	(300.64)	1.00071656%	(300.85)	300.64	1.00071656%	300.85
5/03/17		1.00069879%		87.38	1.00069879%	87.44
5/10/17	(3,495.25)	1.00065732%	(3,497.55)		1.00065732%	
5/22/17		1.00058624%		116.51	1.00058624%	116.58
5/31/17	(333.06)	1.00053885%	(333.24)	333.06	1.00053885%	333.24
6/06/17		1.00050332%		758,049.43	1.00050332%	758,430.97
6/07/17	(666,920.25)	1.00049739%	(667,251.97)		1.00049739%	
6/30/17	(329.29)	1.00036118%	(329.41)	329.29	1.00036118%	329.41
7/21/17	(1,024.92)	1.00023682%	(1,025.16)		1.00023682%	
7/31/17	(374.77)	1.00018353%	(374.84)	374.77	1.00018353%	374.84
8/10/17		1.00012433%		105.05	1.00012433%	105.07
8/12/17		1.00011248%		24,658.70	1.00011248%	24,661.48
8/13/17	(24,597.99)	1.00010656%	(24,600.61)		1.00010656%	
8/14/17		1.00010064%		24,640.95	1.00010064%	24,643.43
8/15/17	(24,640.95)	1.00009472%	(24,643.29)	668,766.72	1.00009472%	668,830.06
8/16/17	(668,766.72)	1.00008880%	(668,826.10)		1.00008880%	
8/24/17		1.00004144%		24,721.53	1.00004144%	24,722.55
8/25/17	(24,597.99)	1.00003552%	(24,598.86)	123.54	1.00003552%	123.54
8/31/17		1.00000592%		283,090.50	1.00000592%	283,092.18
9/01/17	(1,864.86)	1.00000000%	(1,864.86)	428,384.34	1.00000000%	428,384.34
	(28,286,760.34)		(28,582,340.11)	28,334,046.42		28,582,340.11

PAR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

EXHIBIT 4

Control # 12.00

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Investment Detail - Bond Fund- Subject Portion - General Ledger

Portfolio Investments (to 9/1/15)										Portfolio Investments (to 9/1/15)									
Yield 0.56463888%																			
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$
09/01/10	(5,150,308.29)	Principal	14.40980%	(742,149.12)	01/31/12	(34,300.00)	Principal	12.35340%	(4,237.22)	08/31/12	337,669.38	Maturity	14.05010%	47,442.89					
02/28/11	5,175,000.00	Maturity	14.40980%	745,707.15	01/31/12	1,181,747.44	Maturity	12.35340%	145,985.99	08/31/12	2,106,020.62	Maturity	14.05010%	295,898.00					
03/01/11	(8,494,579.33)	Principal	10.88080%	(924,278.19)	02/09/12	397.50	Maturity	12.35340%	49.10	08/31/12	4,746,800.57	Maturity	14.05010%	666,930.23					
03/01/11	(3,642.49)	Principal	10.88080%	(396.33)	02/15/12	(655,000.00)	Principal	12.35340%	(80,914.77)	09/01/12	(4,746,800.57)	Principal	12.09000%	(573,888.19)					
03/01/11	34,300.00	Maturity	10.88080%	3,732.11	02/16/12	500.00	Maturity	12.35340%	61.77	09/22/12	525.00	Maturity	12.09000%	63.47					
03/21/11	(75,000.00)	Principal	10.88080%	(8,160.60)	02/29/12	142,669.38	Maturity	12.35340%	17,624.52	10/02/12	500.00	Maturity	12.09000%	60.45					
03/23/11	500.00	Maturity	10.88080%	54.40	02/29/12	1,056,378.13	Maturity	12.35340%	130,498.62	10/23/12	(20,000.00)	Principal	12.09000%	(2,418.00)					
04/04/11	500.00	Maturity	10.88080%	54.40	03/15/12	500.00	Maturity	12.35340%	61.77	11/30/12	500.00	Maturity	12.09000%	60.45					
04/13/11	(45,000.00)	Principal	10.88080%	(4,896.36)	03/29/12	(27,029.72)	Principal	12.35340%	(3,339.09)	12/10/12	(140,000.00)	Principal	12.09000%	(16,926.00)					
05/12/11	(30,000.00)	Principal	10.88080%	(3,264.24)	03/29/12	(7,387.90)	Principal	12.35340%	(912.66)	01/14/13	(2,380,000.00)	Principal	12.09000%	(287,742.00)					
06/09/11	(15,000.00)	Principal	10.88080%	(1,632.12)	03/31/12	(80,000.00)	Principal	12.35340%	(9,882.72)	02/11/13	(650,000.00)	Principal	12.09000%	(78,585.00)					
07/23/11	(15,000.00)	Principal	10.88080%	(1,632.12)	03/31/12	9,196.97	Maturity	12.35340%	1,136.14	02/12/13	397.50	Maturity	12.09000%	48.06					
07/23/11	500.00	Maturity	10.88080%	54.40	03/31/12	2,242,617.49	Maturity	12.35340%	277,039.51	02/28/13	544.77	Maturity	12.09000%	65.86					
08/31/11	9,196.97	Maturity	10.88080%	1,000.70	03/31/12	4,840,412.55	Maturity	12.35340%	597,955.52	02/28/13	138,509.38	Maturity	12.09000%	16,745.78					
08/31/11	4,014,761.68	Maturity	10.88080%	436,838.19	04/01/12	(4,840,412.55)	Principal	14.05010%	(680,082.80)	02/28/13	1,110,738.76	Maturity	12.09000%	134,288.32					
08/31/11	4,637,368.82	Maturity	10.88080%	504,582.83	04/01/12	(2,242,617.49)	Principal	14.05010%	(315,090.00)	02/28/13	6,690,060.79	Maturity	12.09000%	808,828.35					
09/01/11	(8,661,327.47)	Principal	12.35340%	(1,069,968.43)	04/01/12	(9,196.97)	Principal	14.05010%	(1,292.18)	03/01/13	(6,690,060.79)	Principal	11.26690%	(753,762.46)					
09/01/11	(40,000.00)	Principal	12.35340%	(4,941.36)	04/19/12	1,260.00	Maturity	14.05010%	177.03	03/01/13	(544.77)	Principal	11.26690%	(61.38)					
09/01/11	300.00	Maturity	12.35340%	37.06	04/19/12	1,500.00	Maturity	14.05010%	210.75	03/23/13	(135,000.00)	Principal	11.26690%	(15,210.32)					
09/01/11	500.00	Maturity	12.35340%	61.77	04/19/12	7,000.00	Maturity	14.05010%	983.51	03/23/13	550.00	Maturity	11.26690%	61.97					
09/01/11	500.00	Maturity	12.35340%	61.77	04/30/12	(50,000.00)	Principal	14.05010%	(7,025.05)	03/31/13	500.00	Maturity	11.26690%	56.33					
09/01/11	34,300.00	Maturity	12.35340%	4,237.22	05/22/12	(10,000.00)	Principal	14.05010%	(1,405.01)	04/01/13	(3,785.61)	Principal	11.26690%	(426.52)					
09/01/11	34,300.00	Maturity	12.35340%	4,237.22	06/30/12	(25,000.00)	Principal	14.05010%	(3,512.53)	05/18/13	(40,000.00)	Principal	11.26690%	(4,506.76)					
09/01/11	2,454,902.50	Maturity	12.35340%	303,263.93	07/28/12	500.00	Maturity	14.05010%	70.25	05/29/13	(23,024.17)	Principal	11.26690%	(2,594.11)					
09/30/11	300.00	Maturity	12.35340%	37.06	07/31/12	(10,000.00)	Principal	14.05010%	(1,405.01)	05/29/13	1,935.45	Maturity	11.26690%	218.07					
10/23/11	(100,000.00)	Principal	12.35340%	(12,353.40)	08/18/12	(7,243.57)	Principal	14.05010%	(1,017.73)	05/29/13	18,567.37	Maturity	11.26690%	2,091.97					
11/20/11	500.00	Maturity	12.35340%	61.77	08/31/12	(10,000.00)	Principal	14.05010%	(1,405.01)	05/29/13	21,000.00	Maturity	11.26690%	2,366.05					
12/18/11	(80,000.00)	Principal	12.35340%	(9,882.72)	08/31/12	300.00	Maturity	14.05010%	42.15	05/29/13	6,889,095.18	Maturity	11.26690%	776,187.46					
01/21/12	(2,285,000.00)	Principal	12.35340%	(282,275.19)	08/31/12	500.00	Maturity	14.05010%	70.25	05/30/13	(6,889,095.18)	Principal	10.07236%	(693,894.54)					

Arbitrage Compliance Specialists, Inc.

Investment Detail - Bond Fund- Subject Portion - General Ledger

Portfolio Investments (to 9/1/15)										Portfolio Investments (to 9/1/15)									
Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$				
5/5/13	(1,935.45) Principal	10.07236%	(194.95)	11/14/13	(55,000.00) Principal	10.53378%	(5,793.58)	08/31/14	4,162,486.71 Maturity	10.63873%	442,835.85	08/31/14	4,162,486.71 Maturity	10.63873%	442,835.85				
5/5/13	(20,000.00) Principal	10.07236%	(2,014.47)	11/25/13	500.00 Maturity	10.53378%	52.67	09/01/14	(4,162,486.71) Principal	12.90777%	(537,284.04)	09/01/14	(4,162,486.71) Principal	12.90777%	(537,284.04)				
5/31/13	500.00 Maturity	10.07236%	50.36	12/09/13	(60,000.00) Principal	10.53378%	(6,320.27)	09/01/14	(859.91) Principal	12.90777%	(111.00)	09/01/14	(859.91) Principal	12.90777%	(111.00)				
6/01/13	20,000.00 Maturity	10.07236%	2,014.47	12/18/13	9,000.00 Maturity	10.53378%	948.04	09/11/14	(25,000.00) Principal	12.90777%	(3,226.94)	09/11/14	(25,000.00) Principal	12.90777%	(3,226.94)				
5/10/13	(20,000.00) Principal	10.07236%	(2,014.47)	12/19/13	4,697.10 Maturity	10.53378%	494.78	11/06/14	500.00 Maturity	12.90777%	64.54	11/06/14	500.00 Maturity	12.90777%	64.54				
6/27/13	11,625.00 Maturity	10.07236%	1,170.91	12/19/13	475,692.22 Maturity	10.53378%	50,108.39	11/12/14	(25,000.00) Principal	12.90777%	(3,226.94)	11/12/14	(25,000.00) Principal	12.90777%	(3,226.94)				
7/20/13	500.00 Maturity	10.07236%	50.36	12/19/13	3,988,359.47 Maturity	10.53378%	420,125.17	12/01/14	1,275.00 Maturity	12.90777%	164.57	12/01/14	1,275.00 Maturity	12.90777%	164.57				
8/17/13	300.00 Maturity	10.07236%	30.22	12/20/13	(3,988,359.47) Principal	10.63873%	(424,310.92)	12/09/14	(95,000.00) Principal	12.90777%	(12,262.38)	12/09/14	(95,000.00) Principal	12.90777%	(12,262.38)				
8/17/13	20,000.00 Maturity	10.07236%	2,014.47	12/20/13	(4,697.10) Principal	10.63873%	(499.71)	12/09/14	750.00 Maturity	12.90777%	96.81	12/09/14	750.00 Maturity	12.90777%	96.81				
8/28/13	500.00 Maturity	10.07236%	50.36	12/21/13	(9,852.50) Principal	10.63873%	(1,048.18)	01/20/15	(2,595,000.00) Principal	12.90777%	(334,956.53)	01/20/15	(2,595,000.00) Principal	12.90777%	(334,956.53)				
8/28/13	500.00 Maturity	10.07236%	50.36	12/21/13	(6,925.30) Principal	10.63873%	(736.76)	02/11/15	750.00 Maturity	12.90777%	96.81	02/11/15	750.00 Maturity	12.90777%	96.81				
8/28/13	500.00 Maturity	10.07236%	50.36	01/13/14	(2,535,000.00) Principal	10.63873%	(269,691.88)	02/17/15	(675,000.00) Principal	12.90777%	(87,127.42)	02/17/15	(675,000.00) Principal	12.90777%	(87,127.42)				
8/28/13	525.00 Maturity	10.07236%	52.88	02/12/14	(3,640.31) Principal	10.63873%	(387.28)	02/27/15	1,176,125.00 Maturity	12.90777%	151,611.46	02/27/15	1,176,125.00 Maturity	12.90777%	151,611.46				
8/28/13	93,131.25 Maturity	10.07236%	9,380.52	02/19/14	(800,000.00) Principal	10.63873%	(85,109.86)	03/05/15	1,050.00 Maturity	12.90777%	135.53	03/05/15	1,050.00 Maturity	12.90777%	135.53				
8/28/13	94,087.50 Maturity	10.07236%	9,476.83	02/20/14	600.00 Maturity	10.63873%	63.83	03/10/15	(95,000.00) Principal	12.90777%	(12,262.38)	03/10/15	(95,000.00) Principal	12.90777%	(12,262.38)				
8/28/13	143,237.50 Maturity	10.07236%	14,427.40	02/20/14	750.00 Maturity	10.63873%	79.79	03/10/15	6,497,486.25 Maturity	12.90777%	838,680.32	03/10/15	6,497,486.25 Maturity	12.90777%	838,680.32				
8/28/13	188,675.02 Maturity	10.07236%	19,004.03	02/28/14	1,039,743.75 Maturity	10.63873%	110,615.56	03/11/15	(6,497,486.25) Principal	11.37375%	(739,007.91)	03/11/15	(6,497,486.25) Principal	11.37375%	(739,007.91)				
8/28/13	194,375.00 Maturity	10.07236%	19,578.15	03/12/14	550.00 Maturity	10.63873%	58.51	03/31/15	(7,305.00) Principal	11.37375%	(830.85)	03/31/15	(7,305.00) Principal	11.37375%	(830.85)				
8/28/13	200,271.88 Maturity	10.07236%	20,172.11	03/22/14	(120,000.00) Principal	10.63873%	(12,766.48)	04/16/15	(95,000.00) Principal	11.37375%	(10,805.06)	04/16/15	(95,000.00) Principal	11.37375%	(10,805.06)				
8/28/13	213,762.50 Maturity	10.07236%	21,530.93	03/22/14	500.00 Maturity	10.63873%	53.19	05/10/15	2,460.34 Accrued I	11.37375%	279.83	05/10/15	2,460.34 Accrued I	11.37375%	279.83				
8/28/13	304,250.00 Maturity	10.07236%	30,645.16	04/23/14	(10,000.00) Principal	10.63873%	(1,063.87)	05/10/15	6,599,927.90 Maturity	11.37375%	750,659.37	05/10/15	6,599,927.90 Maturity	11.37375%	750,659.37				
8/28/13	353,406.25 Maturity	10.07236%	35,596.35	05/31/14	750.00 Maturity	10.63873%	79.79	05/11/15	(6,599,927.90) Balance Start	10.215558%	(674,221.05)	05/11/15	(6,599,927.90) Balance Start	10.215558%	(674,221.05)				
8/28/13	814,756.25 Maturity	10.07236%	82,065.19	06/11/14	(30,000.00) Principal	10.63873%	(3,191.62)	05/11/15	(2,460.34) Accrued I	10.215558%	(251.34)	05/11/15	(2,460.34) Accrued I	10.215558%	(251.34)				
8/31/13	2,034.59 Accrued I	10.07236%	204.93	06/11/14	(20,000.00) Principal	10.63873%	(2,127.75)	05/12/15	750.00 Maturity	10.215558%	76.62	05/12/15	750.00 Maturity	10.215558%	76.62				
8/31/13	4,317,340.89 Maturity	10.07236%	434,858.16	07/31/14	500.00 Maturity	10.63873%	53.19	05/13/15	(15,000.00) Principal	10.215558%	(1,532.34)	05/13/15	(15,000.00) Principal	10.215558%	(1,532.34)				
9/01/13	(4,317,340.89) Principal	10.53378%	(454,779.36)	08/11/14	1,275.00 Maturity	10.63873%	135.64	05/22/15	500.00 Maturity	10.215558%	51.08	05/22/15	500.00 Maturity	10.215558%	51.08				
9/01/13	(2,034.59) Accrued I	10.53378%	(214.32)	08/29/14	2,327,028.13 Maturity	10.63873%	247,566.31	05/31/15	(8,013.37) Principal	10.215558%	(818.61)	05/31/15	(8,013.37) Principal	10.215558%	(818.61)				
9/09/13	(40,000.00) Principal	10.53378%	(4,213.51)	08/31/14	859.91 Maturity	10.63873%	91.48	05/31/15	103,000.00 Maturity	10.215558%	10,522.05	05/31/15	103,000.00 Maturity	10.215558%	10,522.05				
9/21/13	(500.00) Principal	10.53378%	(52.67)	08/31/14	1,525.00 Maturity	10.63873%	162.24	06/10/15	(500.00) Principal	10.215558%	(51.08)	06/10/15	(500.00) Principal	10.215558%	(51.08)				

PAR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

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Investment Detail - Bond Fund- Subject Portion - General Ledger

Compass Bank (9/1/15+)				Compass Bank (9/1/15+)			
Net 31.65				Yield 0.12594700%			
Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$
06/17/15	(15,000.00) Principal	10.215558%	(1,532.34)	09/01/15	(111,823.02) Balance Start	11.65085%	(13,028.33)
06/30/15	18.00 Maturity	10.215558%	1.84	09/01/15	(0.47) Accrued I	11.65085%	(0.05)
07/31/15	(20,000.00) Principal	10.215558%	(2,043.12)	09/03/15	(473.82) Principal	11.65085%	(55.20)
07/31/15	18.00 Maturity	10.215558%	1.84	09/30/15	(14.05) Principal	11.65085%	(1.64)
08/12/15	1,025.00 Maturity	10.215558%	104.71	09/30/15	18.00 Expense	11.65085%	2.10
08/31/15	2,399,016.67 Maturity	10.215558%	245,073.52	09/30/15	14.05 Interest	11.65085%	1.64
09/01/15	1.61 Accrued I	10.215558%	0.16	10/31/15	(25,000.00) Principal	11.65085%	(2,912.71)
09/01/15	373.26 Accrued I	10.215558%	38.13	10/31/15	(13.82) Principal	11.65085%	(1.61)
09/01/15	596,652.39 Balance End	10.215558%	60,951.51	10/31/15	18.00 Expense	11.65085%	2.10
09/01/15	3,350,000.00 Balance End	10.215558%	342,222.00	10/31/15	13.82 Interest	11.65085%	1.61
				11/10/15	500.00 Expense	11.65085%	58.25
				11/30/15	(14.92) Principal	11.65085%	(1.74)
				11/30/15	18.00 Expense	11.65085%	2.10
				11/30/15	14.92 Interest	11.65085%	1.74
				12/08/15	750.00 Expense	11.65085%	87.38
				12/31/15	(16.88) Principal	11.65085%	(1.97)
				12/31/15	18.00 Expense	11.65085%	2.10
				12/31/15	16.88 Interest	11.65085%	1.97
				01/31/16	(17.35) Principal	11.65085%	(2.02)
				01/31/16	18.00 Expense	11.65085%	2.10
				01/31/16	17.35 Interest	11.65085%	2.02
				02/12/16	750.00 Expense	11.65085%	87.38
				02/16/16	(419.21) Principal	11.65085%	(48.84)
				02/16/16	(224.40) Principal	11.65085%	(26.14)
				02/22/16	(473.54) Principal	11.65085%	(55.17)
				02/22/16	(126.18) Principal	11.65085%	(14.70)
				02/23/16	(478.68) Principal	11.65085%	(55.77)
				02/29/16	(17.28) Principal	11.65085%	(2.01)
				02/29/16	18.00 Expense	11.65085%	2.10
				02/29/16	17.28 Interest	11.65085%	1.99
				03/09/16	550.00 Expense	11.65085%	64.08
				03/09/16	(592.39) Principal	11.65085%	(69.02)
				03/31/16	(473.45) Principal	11.65085%	(55.16)
				03/31/16	(16.19) Principal	11.65085%	(1.89)
				03/31/16	18.00 Expense	11.65085%	2.10
				03/31/16	16.19 Interest	11.65085%	1.89
				04/29/16	(17.46) Principal	11.65085%	(2.03)
				04/29/16	18.00 Expense	11.65085%	2.10
				04/29/16	17.46 Interest	11.65085%	2.03
				05/01/16	1,000.00 Expense	11.65085%	116.51
				05/24/16	750.00 Expense	11.65085%	87.38
				05/24/16	1,000.00 Expense	11.65085%	116.51
				05/31/16	(16.91) Principal	11.65085%	(1.97)
				05/31/16	18.00 Expense	11.65085%	2.10
				05/31/16	16.91 Interest	11.65085%	1.97
				06/30/16	(17.30) Principal	11.65085%	(2.02)
				06/30/16	18.00 Expense	11.65085%	2.10
				06/30/16	17.30 Interest	11.65085%	2.02
				07/31/16	(16.57) Principal	11.65085%	(1.93)
				07/31/16	18.00 Expense	11.65085%	2.10
				07/31/16	16.57 Interest	11.65085%	1.93
				08/01/16	(17.12) Principal	11.65085%	(1.99)
				08/01/16	17.12 Interest	11.65085%	1.99
				08/05/16	500.00 Expense	11.65085%	58.25
				08/05/16	525.00 Expense	11.65085%	61.17
				08/24/16	(409.93) Principal	11.65085%	(47.76)
				08/24/16	2.50 Expense	11.65085%	0.29
				08/29/16	(473.81) Principal	11.65085%	(55.20)

Investment Detail - Bond Fund- Subject Portion - General Ledger

Compass Bank (9/1/15+)										Compass Bank (3/29/17+)									
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$					
8/29/16	(10,000.00)	Principal	11.65085%	(1,165.08)	02/28/17	(18.00)	QI Fee	11.65085%	(2.10)	03/29/17	(143,134.54)	Balance Start	11.65085%	(16,676.39)					
8/31/16	18.00	Expense	11.65085%	2.10	03/08/17	550.00	Expense	11.65085%	64.08	03/29/17	(20.61)	Accrued I	11.65085%	(2.40)					
9/30/16	(590.79)	Principal	11.65085%	(68.83)	03/10/17	(591.18)	Principal	11.65085%	(68.88)	03/31/17	(22.03)	Principal	11.65085%	(2.57)					
9/30/16	(17.10)	Principal	11.65085%	(1.99)	03/16/17	1,000.00	Expense	11.65085%	116.51	03/31/17	18.00	Expense	11.65085%	2.10					
9/30/16	18.00	Expense	11.65085%	2.10	03/29/17	20.61	Accrued I	11.65085%	2.40	03/31/17	22.03	Interest	11.65085%	2.57					
9/30/16	17.10	Interest	11.65085%	1.99	03/29/17	143,134.54	Balance End	11.65085%	16,676.39	03/31/17	(18.00)	QI Fee	11.65085%	(2.10)					
0/31/16	(17.80)	Principal	11.65085%	(2.07)						04/30/17	(24.38)	Principal	11.65085%	(2.84)					
0/31/16	18.00	Expense	11.65085%	2.10						04/30/17	18.00	Expense	11.65085%	2.10					
0/31/16	17.80	Interest	11.65085%	2.07						04/30/17	24.38	Interest	11.65085%	2.84					
1/07/16	500.00	Expense	11.65085%	58.25						04/30/17	(18.00)	QI Fee	11.65085%	(2.10)					
1/30/16	(18.45)	Principal	11.65085%	(2.15)						05/03/17	750.00	Maturity	11.65085%	87.38					
1/30/16	18.00	Expense	11.65085%	2.10						05/22/17	1,000.00	Maturity	11.65085%	116.51					
1/30/16	18.45	Interest	11.65085%	2.15						05/31/17	(23.53)	Principal	11.65085%	(2.74)					
1/30/16	(18.00)	QI Fee	11.65085%	(2.10)						05/31/17	18.00	Expense	11.65085%	2.10					
2/14/16	750.00	Expense	11.65085%	87.38						05/31/17	23.53	Interest	11.65085%	2.74					
2/31/16	(17.81)	Principal	11.65085%	(2.08)						05/31/17	(18.00)	QI Fee	11.65085%	(2.10)					
2/31/16	18.00	Expense	11.65085%	2.10						06/06/17	4.83	Accrued I	11.65085%	0.56					
2/31/16	17.81	Interest	11.65085%	2.08						06/06/17	5,000.00	Maturity	11.65085%	582.54					
1/1/31/17	(18.33)	Principal	11.65085%	(2.14)						06/06/17	136,400.48	Maturity	11.65085%	15,891.81					
1/1/31/17	18.00	Expense	11.65085%	2.10						06/07/17	(136,400.48)	Balance Start	10.24916%	(13,979.91)					
1/1/31/17	18.33	Interest	11.65085%	2.14						06/07/17	(5,682.50)	Principal	10.24916%	(582.41)					
1/1/31/17	(18.00)	QI Fee	11.65085%	(2.10)						06/07/17	(4.83)	Accrued I	10.24916%	(0.50)					
2/20/17	750.00	Expense	11.65085%	87.38						06/30/17	(24.14)	Principal	10.24916%	(2.47)					
2/20/17	(419.54)	Principal	11.65085%	(48.88)						06/30/17	18.00	Expense	10.24916%	1.84					
2/20/17	7.50	Expense	11.65085%	0.87						06/30/17	24.14	Interest	10.24916%	2.47					
2/22/17	(468.54)	Principal	11.65085%	(54.59)						06/30/17	(18.00)	QI Fee	10.24916%	(1.84)					
2/22/17	(19.72)	Principal	11.65085%	(2.30)						07/31/17	(23.31)	Principal	10.24916%	(2.39)					
2/22/17	18.00	Expense	11.65085%	2.10						07/31/17	18.00	Expense	10.24916%	1.84					
2/22/17	19.72	Interest	11.65085%	2.30						07/31/17	23.31	Interest	10.24916%	2.39					

PAR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

EXHIBIT 4

Control # 12.00

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Investment Detail - Bond Fund- Subject Portion - General Ledger

Compass Bank (3/29/17+)				TexPool (9/1/15+)				TexPool (9/1/15+)						
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$
07/31/17	(18.00)	QI Fee	10.24916%	(1.84)	09/01/15	(484,829.37)	Balance Start	11.65085%	(56,486.73)	03/14/16	(65,000.00)	Principal	11.65085%	(7,573.05)
08/15/17	11.28	Accrued I	10.24916%	1.16	09/01/15	(1.14)	Accrued I	11.65085%	(0.13)	03/31/16	(887.84)	Principal	11.65085%	(103.44)
08/15/17	142,094.43	Balance End	10.24916%	14,563.49	09/14/15	(5,000.00)	Principal	11.65085%	(582.54)	03/31/16	887.84	Interest	11.65085%	103.44
08/16/17	(142,094.43)	Principal	10.24916%	(14,563.49)	09/30/15	(34.08)	Principal	11.65085%	(3.97)	04/12/16	(65,000.00)	Principal	11.65085%	(7,573.05)
08/16/17	(11.28)	Principal	10.24916%	(1.16)	09/30/15	34.08	Interest	11.65085%	3.97	04/30/16	(906.14)	Principal	11.65085%	(105.57)
09/01/17	24.06	Accrued I	10.24916%	2.47	10/31/15	(40.18)	Principal	11.65085%	(4.68)	04/30/16	906.14	Interest	11.65085%	105.57
09/01/17	142,094.43	Balance End	10.24916%	14,563.49	10/31/15	40.18	Interest	11.65085%	4.68	05/23/16	(20,000.00)	Principal	11.65085%	(2,330.17)
					11/30/15	(44.48)	Principal	11.65085%	(5.18)	05/24/16	(7,591.41)	Principal	11.65085%	(884.46)
					11/30/15	44.48	Interest	11.65085%	5.18	05/31/16	(951.63)	Principal	11.65085%	(110.87)
					12/02/15	(25,000.00)	Principal	11.65085%	(2,912.71)	05/31/16	951.63	Interest	11.65085%	110.87
					12/08/15	(105,000.00)	Principal	11.65085%	(12,233.39)	06/21/16	(15,000.00)	Principal	11.65085%	(1,747.63)
					12/31/15	(95.82)	Principal	11.65085%	(11.16)	06/30/16	(992.14)	Principal	11.65085%	(115.59)
					12/31/15	95.82	Interest	11.65085%	11.16	06/30/16	992.14	Interest	11.65085%	115.59
					01/15/16	(2,495,000.00)	Principal	11.65085%	(290,688.66)	07/31/16	(1,044.80)	Principal	11.65085%	(121.73)
					01/31/16	(480.17)	Principal	11.65085%	(55.94)	07/31/16	1,044.80	Interest	11.65085%	121.73
					01/31/16	480.17	Interest	11.65085%	55.94	08/09/16	(531.44)	Principal	11.65085%	(61.92)
					02/02/16	(347.17)	Principal	11.65085%	(40.45)	08/12/16	(236.07)	Principal	11.65085%	(27.50)
					02/16/16	(885,000.00)	Principal	11.65085%	(103,110.00)	08/12/16	(240,000.00)	Principal	11.65085%	(27,962.04)
					02/16/16	(476.05)	Principal	11.65085%	(55.46)	08/15/16	(354.23)	Principal	11.65085%	(41.27)
					02/16/16	(355.20)	Principal	11.65085%	(41.38)	08/15/16	(301.56)	Principal	11.65085%	(35.13)
					02/16/16	(236.55)	Principal	11.65085%	(27.56)	08/15/16	(240,000.00)	Principal	11.65085%	(27,962.04)
					02/16/16	(532.90)	Principal	11.65085%	(62.09)	08/15/16	(413.12)	Principal	11.65085%	(48.13)
					02/16/16	(414.25)	Principal	11.65085%	(48.26)	08/16/16	(419.21)	Principal	11.65085%	(48.84)
					02/22/16	(286.80)	Principal	11.65085%	(33.41)	08/18/16	(473.20)	Principal	11.65085%	(55.13)
					02/22/16	(230,000.00)	Principal	11.65085%	(26,796.95)	08/18/16	(240,000.00)	Principal	11.65085%	(27,962.04)
					02/29/16	(359.01)	Principal	11.65085%	(41.83)	08/22/16	(478.69)	Principal	11.65085%	(55.77)
					02/29/16	(856.98)	Principal	11.65085%	(99.85)	08/24/16	(359.01)	Principal	11.65085%	(41.83)
					02/29/16	1,076,790.62	Expense	11.65085%	125,455.24	08/29/16	(590.89)	Principal	11.65085%	(68.84)
					02/29/16	856.98	Interest	11.65085%	99.85	08/30/16	105,000.00	Expense	11.65085%	12,233.39

Arbitrage Compliance Specialists, Inc.

AR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

EXHIBIT 4

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Investment Detail - Bond Fund- Subject Portion - General Ledger

TexPool (9/1/15+)		TexPool (3/29/17+)		Net 1,565.57		Yield 0.87463416%	
Date	100% \$ Type	Alloc. \$	Alloc. %	Date	100% \$ Type	Alloc. \$	Alloc. %
03/13/17	(70,000.00) Principal	(134.47)	11.65085%	03/29/17	(3,862,886.34) Balance Start	(8,155.59)	11.65085%
03/29/17	1,896.39 Accrued I	310,121.18	11.65085%	03/29/17	(1,896.39) Accrued I	220.95	11.65085%
03/29/17	3,862,886.34 Balance End	134.47	11.65085%	03/31/17	(2,028.20) Principal	450,059.02	11.65085%
		(47.06)		03/31/17	2,028.20 Interest		11.65085%
		47.06		04/12/17	(60,000.00) Principal		11.65085%
		(582.54)		04/30/17	(2,283.54) Principal		11.65085%
		(1,165.08)		04/30/17	2,283.54 Interest	266.05	11.65085%
		(49.35)		05/10/17	(30,000.00) Principal		11.65085%
		49.35		05/31/17	(2,578.65) Principal		11.65085%
		(2,912.71)		05/31/17	2,578.65 Interest	300.43	11.65085%
		(50.73)		06/06/17	573.93 Accrued I	66.87	11.65085%
		50.73		06/06/17	3,959,776.73 Maturity	461,347.57	11.65085%
		(16,311.19)		06/07/17	(3,959,776.73) Principal		10.24916%
		(65.93)		06/07/17	(573.93) Accrued I	(58.82)	10.24916%
		65.93		06/30/17	(2,869.65) Principal	(294.12)	10.24916%
		(307,582.39)		06/30/17	2,869.65 Interest	294.12	10.24916%
		(147.54)		07/21/17	(10,000.00) Principal		10.24916%
		147.54		07/31/17	(3,272.22) Principal		10.24916%
		(62.09)		07/31/17	3,272.22 Interest	(335.38)	10.24916%
		(48.26)		08/10/17	500.00 Maturity	335.38	10.24916%
		(55.83)		08/10/17	525.00 Maturity	51.25	10.24916%
		(68.90)		08/10/17	(419.21) Principal	53.81	10.24916%
		(48.84)		08/15/17	1,583.33 Accrued I	(42.97)	10.24916%
		(84,468.65)		08/15/17	3,975,312.81 Balance End	162.28	10.24916%
		(54.85)		08/16/17	(473.42) Principal	407,436.25	10.24916%
		291.27		08/16/17	(3,975,312.81) Principal	(48.52)	10.24916%
		(222.05)		08/16/17	(1,583.33) Accrued I	(407,436.25)	10.24916%
		122,452.23		08/25/17	(240,000.00) Principal	(162.28)	10.24916%
		222.05		08/25/17	1,205.35 Maturity	(24,597.99)	10.24916%

Arbitrage Compliance Specialists, Inc.

PAR \$7,795,000.00

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Investment Detail - Bond Fund- Subject Portion - General Ledger

TexPool (3/29/17+)				Certificates of Deposit (9/1/15+)						
Date	100% \$	Type	Alloc. %	Alloc. \$	Net	2,013.30	Yield 0.37906591%			
08/31/17	2,762,084.38	Maturity	10.24916%	283,090.50	09/01/15	(3,350,000.00)	Balance Start	11.65085%	Alloc. \$	(390,303.41)
09/01/17	3,377.78	Accrued I	10.24916%	346.19	09/01/15	(373.26)	Accrued I	11.65085%	Alloc. \$	(43.49)
09/01/17	1,452,496.50	Balance End	10.24916%	148,868.72	02/10/16	532.90	Interest	11.65085%	Alloc. %	62.09
					02/10/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/11/16	(240,000.00)	Principal	11.65085%	Alloc. \$	(27,962.04)
					02/13/16	355.20	Interest	11.65085%	Alloc. %	41.38
					02/13/16	592.39	Interest	11.65085%	Alloc. \$	69.02
					02/13/16	414.25	Interest	11.65085%	Alloc. \$	48.26
					02/13/16	236.55	Interest	11.65085%	Alloc. %	27.56
					02/13/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/13/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/13/16	240,000.00	Maturity	11.65085%	Alloc. %	27,962.04
					02/13/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/14/16	(240,000.00)	Principal	11.65085%	Alloc. \$	(27,962.04)
					02/14/16	(240,000.00)	Principal	11.65085%	Alloc. %	(27,962.04)
					02/14/16	(240,000.00)	Principal	11.65085%	Alloc. \$	(27,962.04)
					02/14/16	(240,000.00)	Principal	11.65085%	Alloc. %	(27,962.04)
					02/14/16	476.05	Interest	11.65085%	Alloc. \$	55.46
					02/14/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/15/16	(240,000.00)	Principal	11.65085%	Alloc. %	(27,962.04)
					02/15/16	419.21	Interest	11.65085%	Alloc. \$	48.84
					02/15/16	240,000.00	Maturity	11.65085%	Alloc. %	27,962.04
					02/16/16	(240,000.00)	Principal	11.65085%	Alloc. \$	(27,962.04)
					02/16/16	224.40	Interest	11.65085%	Alloc. %	26.14
					02/16/16	240,000.00	Maturity	11.65085%	Alloc. \$	27,962.04
					02/17/16	(240,000.00)	Principal	11.65085%	Alloc. %	(27,962.04)
					02/18/16	473.54	Interest	11.65085%	Alloc. \$	55.17
					02/18/16	240,000.00	Maturity	11.65085%	Alloc. %	27,962.04
					02/19/16	(240,000.00)	Principal	11.65085%	Alloc. \$	(27,962.04)

Arbitrage Compliance Specialists, Inc.

Investment Detail - Bond Fund- Subject Portion - General Ledger

Certificates of Deposit (9/1/15+)										Certificates of Deposit (3/29/17+)									
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Yield				
8/12/16	240,000.00	Maturity	11.65085%	27,962.04	02/09/17	(240,000.00)	Principal	11.65085%	(27,962.04)	03/29/17	(2,400,000.00)	Balance Start	11.65085%	(279,620.35)	0.57399631%				
8/13/16	409.93	Interest	11.65085%	47.76	02/09/17	419.54	Interest	11.65085%	48.88	03/29/17	(2,186.30)	Accrued I	11.65085%	(254.72)					
8/13/16	240,000.00	Maturity	11.65085%	27,962.04	02/09/17	479.16	Interest	11.65085%	55.83	06/06/17	4,632.52	Accrued I	11.65085%	539.73					
8/14/16	(240,000.00)	Principal	11.65085%	(27,962.04)	02/09/17	240,000.00	Maturity	11.65085%	27,962.04	06/06/17	2,400,000.00	Maturity	11.65085%	279,620.35					
8/15/16	419.21	Interest	11.65085%	48.84	02/09/17	240,000.00	Maturity	11.65085%	27,962.04	06/07/17	(2,400,000.00)	Principal	10.24916%	(245,979.89)					
8/15/16	240,000.00	Maturity	11.65085%	27,962.04	02/10/17	(240,000.00)	Principal	11.65085%	(27,962.04)	06/07/17	(4,632.52)	Accrued I	10.24916%	(474.79)					
8/16/16	(240,000.00)	Principal	11.65085%	(27,962.04)	02/10/17	(240,000.00)	Principal	11.65085%	(27,962.04)	08/12/17	592.39	Interest	10.24916%	60.72					
8/17/16	590.79	Interest	11.65085%	68.83	02/12/17	591.37	Interest	11.65085%	68.90	08/12/17	240,000.00	Maturity	10.24916%	24,597.99					
8/17/16	590.89	Interest	11.65085%	68.84	02/12/17	240,000.00	Maturity	11.65085%	27,962.04	08/12/17	240,000.00	Maturity	10.24916%	24,597.99					
8/17/16	473.20	Interest	11.65085%	55.13	02/13/17	(240,000.00)	Principal	11.65085%	(27,962.04)	08/13/17	(240,000.00)	Principal	10.24916%	(24,597.99)					
8/17/16	240,000.00	Maturity	11.65085%	27,962.04	02/13/17	591.18	Interest	11.65085%	68.88	08/14/17	419.21	Interest	10.24916%	42.97					
8/17/16	240,000.00	Maturity	11.65085%	27,962.04	02/13/17	419.21	Interest	11.65085%	48.84	08/14/17	240,000.00	Maturity	10.24916%	24,597.99					
8/17/16	240,000.00	Maturity	11.65085%	27,962.04	02/13/17	240,000.00	Maturity	11.65085%	27,962.04	08/15/17	(240,000.00)	Principal	10.24916%	(24,597.99)					
8/18/16	(240,000.00)	Principal	11.65085%	(27,962.04)	02/13/17	240,000.00	Maturity	11.65085%	27,962.04	08/15/17	473.42	Interest	10.24916%	48.52					
8/18/16	(240,000.00)	Principal	11.65085%	(27,962.04)	02/13/17	240,000.00	Maturity	11.65085%	27,962.04	08/15/17	5,611.53	Accrued I	10.24916%	575.13					
8/21/16	478.69	Interest	11.65085%	55.77	02/14/17	(240,000.00)	Principal	11.65085%	(27,962.04)	08/15/17	240,000.00	Maturity	10.24916%	24,597.99					
8/21/16	240,000.00	Maturity	11.65085%	27,962.04	02/16/17	470.79	Interest	11.65085%	54.85	08/15/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/22/16	(240,000.00)	Principal	11.65085%	(27,962.04)	02/16/17	240,000.00	Maturity	11.65085%	27,962.04	08/16/17	(240,000.00)	Principal	10.24916%	(24,597.99)					
8/23/16	359.01	Interest	11.65085%	41.83	02/17/17	(240,000.00)	Principal	11.65085%	(27,962.04)	08/16/17	(2,160,000.00)	Principal	10.24916%	(221,381.90)					
8/23/16	240,000.00	Maturity	11.65085%	27,962.04	03/29/17	2,186.30	Accrued I	11.65085%	254.72	08/16/17	(5,611.53)	Accrued I	10.24916%	(575.13)					
8/24/16	(240,000.00)	Principal	11.65085%	(27,962.04)	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	08/24/17	1,205.35	Interest	10.24916%	123.54					
8/24/17	532.90	Interest	11.65085%	62.09	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	08/24/17	240,000.00	Maturity	10.24916%	24,597.99					
8/24/17	240,000.00	Maturity	11.65085%	27,962.04	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	5,220.95	Accrued I	10.24916%	535.10					
8/25/17	(240,000.00)	Principal	11.65085%	(27,962.04)	03/29/17	(240,000.00)	Principal	11.65085%	(27,962.04)	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/27/17	414.24	Interest	11.65085%	48.26	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/27/17	240,000.00	Maturity	11.65085%	27,962.04	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/28/17	(240,000.00)	Principal	11.65085%	(27,962.04)	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/28/17	488.54	Interest	11.65085%	54.59	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					
8/28/17	240,000.00	Maturity	11.65085%	27,962.04	03/29/17	2,400,000.00	Balance End	11.65085%	279,620.35	09/01/17	2,160,000.00	Balance End	10.24916%	221,381.90					

PAR \$7,795,000.00

Report Final Arbitrage Rebate Calculation

Period 11/19/09 to 09/01/17

Investment Detail - Construction Fund - Capital Projects GL

Money Market - Escrow				Texpool - Transfer				Money Market / Texpool (11/19/09+)			
Net	Yield	100% \$	Alloc. %	Net	Yield	100% \$	Alloc. %	Net	Yield	100% \$	Alloc. %
373.84	0.14018804%			327.19	0.21125823%			17,005.94	0.12364285%		
Date		Type	Alloc. \$	Date		Type	Alloc. \$	Date		Type	Alloc. \$
11/19/09		Principal	(340,291.00)	06/08/10	(1,020,287.06)	Principal	(1,020,287.06)	11/19/09	(6,857,832.19)	Principal	(6,857,832.19)
08/31/10		Maturity	340,596.56	06/24/10	2,862.88	Maturity	2,862.88	11/19/09	49,636.50	Maturity	49,636.50
05/13/11		Maturity	60.26	06/24/10	780,329.76	Maturity	780,329.76	11/23/09	1,114,838.00	Maturity	1,114,838.00
06/02/12		Maturity	8.02	06/28/10	(11,737.90)	Principal	(11,737.90)	12/15/09	913,318.36	Maturity	913,318.36
				06/30/10	33,312.00	Maturity	33,312.00	12/16/09	869.00	Maturity	869.00
				07/29/10	37,025.97	Maturity	37,025.97	04/15/10	77,772.00	Maturity	77,772.00
				08/19/10	421.36	Maturity	421.36	06/08/10	1,020,287.06	Maturity	1,020,287.06
				09/16/10	1,000.02	Maturity	1,000.02	06/24/10	(780,329.76)	Principal	(780,329.76)
				11/02/10	693.50	Maturity	693.50	06/24/10	455,303.72	Maturity	455,303.72
				11/18/10	71,278.60	Maturity	71,278.60	06/28/10	33,792.40	Maturity	33,792.40
				12/16/10	593.56	Maturity	593.56	07/29/10	30,477.52	Maturity	30,477.52
				01/20/11	37,382.89	Maturity	37,382.89	08/19/10	12,397.90	Maturity	12,397.90
				02/17/11	3,009.45	Maturity	3,009.45	09/16/10	24,403.50	Maturity	24,403.50
				04/20/11	64,438.25	Maturity	64,438.25	10/21/10	2,435.30	Maturity	2,435.30
				04/30/11	3.91	Maturity	3.91	11/18/10	284,736.41	Maturity	284,736.41
								12/16/10	22,207.50	Maturity	22,207.50
								02/17/11	761.86	Maturity	761.86
								03/17/11	55,985.85	Maturity	55,985.85
								04/01/11	(340,876.76)	Principal	(340,876.76)
								04/13/11	66,654.93	Maturity	66,654.93
								04/13/11	199,964.78	Maturity	199,964.78
								04/20/11	63,955.32	Maturity	63,955.32
								04/20/11	512,338.58	Maturity	512,338.58
								05/13/11	(60.26)	Principal	(60.26)
								05/19/11	10,053.88	Maturity	10,053.88
								06/02/11	(8.02)	Principal	(8.02)
								06/16/11	43,814.71	Maturity	43,814.71
								07/21/11	1,064.27	Maturity	1,064.27
								08/18/11	3,634.85	Maturity	3,634.85

PAR \$7,795,000.00

EXHIBIT 4

Report Final Arbitrage Rebate Calculation

Control # 12.00

Period 11/19/09 to 09/01/17

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Investment Detail - Construction Fund - Capital Projects GL

Money Market / Texpool (9/1/16+)

Net 382.57

Yield 0.78420401%

Date	100% \$	Type	Alloc. %	Alloc. \$
09/01/16	(1,366,027.21)	Balance Start	4.05405%	(55,379.48)
09/01/16	(14.22)	Accrued I	4.05405%	(0.58)
09/01/16	47,725.00	Maturity	4.05405%	1,934.80
09/30/16	(426.52)	Principal	4.05405%	(17.29)
09/30/16	426.52	Interest	4.05405%	17.29
10/31/16	(444.21)	Principal	4.05405%	(18.01)
10/31/16	444.21	Interest	4.05405%	18.01
11/30/16	(447.89)	Principal	4.05405%	(18.16)
11/30/16	447.89	Interest	4.05405%	18.16
12/31/16	(530.74)	Principal	4.05405%	(21.52)
12/31/16	530.74	Interest	4.05405%	21.52
01/31/17	(625.55)	Principal	4.05405%	(25.36)
01/31/17	625.55	Interest	4.05405%	25.36
02/28/17	(586.86)	Principal	4.05405%	(23.79)
02/28/17	586.86	Interest	4.05405%	23.79
03/31/17	(723.46)	Principal	4.05405%	(29.33)
03/31/17	723.46	Interest	4.05405%	29.33
04/19/17	320,820.00	Maturity	4.05405%	13,006.22
04/30/17	(731.37)	Principal	4.05405%	(29.65)
04/30/17	731.37	Interest	4.05405%	29.65
05/31/17	(685.49)	Principal	4.05405%	(27.79)
05/31/17	685.49	Interest	4.05405%	27.79
06/30/17	(761.20)	Principal	4.05405%	(30.86)
06/30/17	761.20	Interest	4.05405%	30.86
07/31/17	(867.25)	Principal	4.05405%	(35.16)
07/31/17	867.25	Interest	4.05405%	35.16
09/01/17	(46,000.00)	Principal	4.05405%	(1,864.86)
09/01/17	895.23	Accrued I	4.05405%	36.29
09/01/17	1,052,037.75	Balance End	4.05405%	42,650.18

Arbitrage Compliance Specialists, Inc.

Calculation Credits

Period	Transaction Type	Amount
11/19/09 to 09/01/17		
11/19/10	Computation Date	(1,500.00)
11/19/11	Computation Date	(1,520.00)
11/19/12	Computation Date	(1,550.00)
11/19/13	Computation Date	(1,590.00)
11/19/14	Computation Date	(1,620.00)
11/19/15	Computation Date	(1,650.00)
11/19/16	Computation Date	(1,650.00)
09/01/17	Final Credit	(1,670.00)
09/01/17	Computation Date	(1,670.00)

HARRIS COUNTY M.U.D. #368
TAX ASSESSOR/COLLECTOR'S REPORT

9/30/2017

Taxes Receivable: 8/31/2017	\$	60,366.48	
Reserve for Uncollectables	(14,437.06)	
Adjustments		<u>547.20</u>	\$ <u>46,476.62</u>
Original 2017 Tax Levy	\$.00	
Adjustments		<u>.00</u>	<u>.00</u>
Total Taxes Receivable			\$ 46,476.62
Prior Years Taxes Collected	\$	6,320.95	
2017 Taxes Collected (.0%)		<u>.00</u>	<u>6,320.95</u>
Taxes Receivable at: 9/30/2017			\$ <u>40,155.67</u>

2017 Receivables:

Debt Service

Maintenance

bob leared interests

11111 Katy Freeway, Suite 725
Houston, Texas 77079-2197

Phone: (713) 932-9011
Fax: (713) 932-1150

HARRIS COUNTY M.U.D. #368

	Month of 9/2017	Fiscal to Date 6/01/2017 - 9/30/2017
Beginning Cash Balance	\$ 68,419.89	87,526.12
Receipts:		
Current & Prior Years Taxes	1,267.49	28,143.56
Penalty & Interest	1,031.82	5,298.52
Additional Collection Penalty	1,221.72	4,771.41
Checking Account Interest	3.19	13.15
Overpayments	502.33	896.54
Funds Collected Pending Cert		26.12
Refund - due to adjustments	5,053.46	6,219.13
Rendition Penalty	8.76	36.25
TOTAL RECEIPTS	\$ 9,088.77	45,404.68
Disbursements:		
Atty's Fees, Delq. collection	1,653.11	2,214.42
CAD Quarterly Assessment	8,566.00	16,925.00
CAD Cost, Estimate of value		251.72
Refund - due to adjustments		1,187.27
Refund - due to overpayments		394.19
Refund - erroneous payments		173.61
Transfer to Debt Service Fund		25,000.00
Transfer to General Fund	1,722.51	7,723.19
Tax Assessor/Collector Fee	4,256.00	17,024.00
CAD Map Copy Fees		15.00
Rendition Penalty CAD Portion		15.96
Postage	3.43	30.99
Supplies		319.74
Records Maintenance		30.00
Copies		241.06
Mileage Expense	25.68	102.72
TOTAL DISBURSEMENTS	(\$ 16,226.73)	(71,648.87)
CASH BALANCE AT: 9/30/2017	\$ <u>61,281.93</u>	<u>61,281.93</u>

HARRIS COUNTY M.U.D. #368

Disbursements for month of October, 2017

Check #	Payee	Description	Amount
1276	Perdue Brandon	Atty's Fees, Delq. collection	\$ 1,896.58
1277	Britney Bay Development Ltd	Refund - due to adjustments	1,080.00
1278	Hillegeist Family Entrprse	Refund - due to adjustments	1,391.80
1279	Meis Richard	Refund - due to adjustments	1,818.67
1280	Walgreen Co #7671-S-PPT	Refund - due to adjustments	464.83
1281	Progressive Leasing LLC	Refund - due to adjustments	298.16
1282	Elmore Kenneth T	Refund - due to overpayments	502.33
1283	Bob Leared	Tax Assessor/Collector Fee	5,048.53
TOTAL DISBURSEMENTS			\$ 12,500.90
Remaining Cash Balance			\$ <u>48,781.03</u>

Wells Fargo Bank, N.A.

HARRIS COUNTY M.U.D. #368

HISTORICAL COLLECTIONS DATA

Year	Collections Month Of 9/2017	Adjustments To Collections 9/2017	Total Tax Collections at 9/30/2017	Total Taxes Receivable at 9/30/2017	Collection Percentage
2017					
2016	6,143.49	4,895.91-	4,687,528.65	21,052.21	99.553
2015	177.46	157.55-	4,631,548.80	5,062.13	99.891
2014			4,465,084.99	4,437.51	99.901
2013			4,427,562.06	3,474.82	99.922
2012			4,113,991.71	2,979.96	99.928
2011			3,999,885.13	1,374.09	99.966
2010			3,978,230.77	781.61	99.980
2009			4,134,761.50	993.34	99.976
2008			4,197,842.44		100.000
2007			3,980,340.19		100.000
2006			3,756,258.77		100.000
2005			3,611,815.76		100.000
2004			2,772,538.51		100.000
2003			2,155,147.68		100.000
2002			1,423,495.12		100.000
2001			1,017,839.62		100.000
2000			795,991.91		100.000
1999			549,996.48		100.000
1998			353,610.10		100.000
1997			335,522.40		100.000
1996			299,066.25		100.000
1995			557,545.88		100.000
1994			539,134.94		100.000
1993			485,953.09		100.000
1992			446,920.13		100.000
1991			445,171.72		100.000
1990			444,047.27		100.000
1989			503,531.71		100.000
1988			538,692.54		100.000
1987			594,187.85		100.000
1986			504,848.06		100.000
1985			491,169.45		100.000
1984			441,038.67		100.000
1983			267,404.55		100.000
1982			139,274.57		100.000
1981			105,337.87		100.000

(Percentage of collections same period last year)

HARRIS COUNTY M.U.D. #368

HISTORICAL TAX DATA

Year	Taxable Value	SR/CR	Tax Rate	Adjustments	Reserve for Uncollectibles	Adjusted Levy
2017	647,480,826	00/00				
2016	653,969,558	12/12	.720000	442,682.33		4,708,580.86
2015	586,912,745	23/23	.790000	498,549.69		4,636,610.93
2014	513,738,176	34/34	.870000	519,888.53		4,469,522.50
2013	445,330,252	41/41	.995000	369,274.90		4,431,036.88
2012	413,765,920	52/52	.995000	265,248.05		4,116,971.67
2011	423,472,450	59/59	.945000	135,547.61	556.99	4,001,259.22
2010	427,881,644	01/50	.930000	251,592.17	287.01	3,979,012.38
2009	444,747,413	01/62	.930000	422,509.96	396.04	4,135,754.84
2008	451,411,165	02/63	.930000	442,920.14	281.60	4,197,842.44
2007	414,694,425	01/60	.960000	799,097.66	726.32	3,980,340.19
2006	361,201,441	01/63	1.040000	460,719.16	236.90	3,756,258.77
2005	316,871,315	01/59	1.140000	706,610.53	516.88	3,611,815.76
2004	237,049,500	01/30	1.170000	287,414.46	940.85	2,772,538.51
2003	179,635,110	04/28	1.200000	330,474.84	473.64	2,155,147.68
2002	117,709,120	01/23	1.210000	164,753.13	785.29	1,423,495.12
2001	79,404,260	05/39	1.282500	90,749.26	520.70	1,017,839.62
2000	57,162,760	28/28	1.392500	149,299.28		795,991.91
1999	38,133,900	20/20	1.442500	22,374.80	85.69	549,996.48
1998	24,126,690	00/00	1.450000	24,942.69	102.52	353,610.10
1997	22,192,300	00/00	1.500000	71,205.00	1,371.15	335,522.40
1996	19,749,080	00/00	1.500000	37,231.80	1,179.15	299,066.25
1995	18,986,870	00/00	2.900000	125,986.44	824.18	557,545.88
1994	18,601,390	00/00	2.900000	83,633.39	305.37	539,134.94
1993	19,085,750	00/00	2.550000	33,571.56	733.65	485,953.09
1992	19,481,680	00/00	2.300000	25,234.91	837.20	446,920.13
1991	21,379,260	00/00	2.089000	22,066.11	1,441.20	445,171.72
1990	22,158,550	00/00	2.005000	32,376.59	233.38	444,047.27
1989	25,307,850	00/00	1.990000	21,224.74	94.53	503,531.71
1988	28,456,960	00/00	1.830000	68,696.92	36.05	538,692.54
1987	31,161,730	00/00	1.830000	39,613.84	1,470.77	594,187.85
1986	32,494,500	00/00	1.490000	42,125.72		504,848.06
1985	32,964,390	00/00	1.490000	76,165.82		491,169.45
1984	29,599,910	00/00	1.490000	243,327.73		441,038.67
1983	17,946,614	00/00	1.490000			267,404.55
1982	9,605,143	00/00	1.450000			139,274.57
1981	7,264,681	00/00	1.450000			105,337.87

HARRIS COUNTY M.U.D. #368

TAX RATE COMPONENTS

Year	Debt Service Rate	Debt Service Levy	Maintenance Rate	Maintenance Levy
2017				
2016	.580000	3,793,023.68	.140000	915,557.18
2015	.640000	3,756,241.85	.150000	880,369.08
2014	.720000	3,698,915.14	.150000	770,607.36
2013	.840000	3,740,774.83	.155000	690,262.05
2012	.840000	3,475,634.35	.155000	641,337.32
2011	.790000	3,344,967.88	.155000	656,291.34
2010	.790000	3,380,021.41	.140000	598,990.97
2009	.790000	3,513,168.23	.140000	622,586.61
2008	.790000	3,565,909.31	.140000	631,933.13
2007	.820000	3,399,874.04	.140000	580,466.15
2006	.920000	3,322,844.35	.120000	433,414.42
2005	1.020000	3,231,624.48	.120000	380,191.28
2004	1.050000	2,488,175.59	.120000	284,362.92
2003	1.080000	1,939,632.91	.120000	215,514.77
2002	1.090000	1,282,321.98	.120000	141,173.14
2001	1.140000	904,746.34	.142500	113,093.28
2000	1.250000	714,534.95	.142500	81,456.96
1999	1.300000	495,664.09	.142500	54,332.39
1998	1.300000	317,029.74	.150000	36,580.36
1997	1.300000	290,786.09	.200000	44,736.31
1996	1.300000	259,190.76	.200000	39,875.49
1995	2.670000	513,326.75	.230000	44,219.13
1994	2.700000	501,953.23	.200000	37,181.71
1993	2.350000	447,839.11	.200000	38,113.98
1992	2.100000	408,057.52	.200000	38,862.61
1991	1.975000	420,877.99	.114000	24,293.73
1990	1.900000	420,956.81	.105000	23,090.46
1989	1.900000	480,872.78	.090000	22,658.93
1988	1.750000	514,990.07	.080000	23,702.47
1987	1.750000	568,043.58	.080000	26,144.27
1986	1.450000	491,217.16	.040000	13,630.90
1985	1.450000	477,907.87	.040000	13,261.58
1984	1.450000	429,130.63	.040000	11,908.04
1983	1.450000	260,184.63	.040000	7,219.92
1982	1.450000	139,274.57		
1981	1.450000	105,337.87		

HARRIS COUNTY M.U.D. #368

Notes:

2013	Agriculture Deferment	8,468.48
2014	Agriculture Deferment	7,404.69
2015	Agriculture Deferment	6,723.81
2016	Agriculture Deferment	7,536.27
	Total --->	30,133.25

- \$ 5,053.46 - REPORTED AS TAXES COLLECTED ON PRIOR REPORTS. TRANSFERRED TO REFUND ADJUSTMENTS 9/17 REPORT DUE TO CAD ADJUSTMENTS.
2016 TAXES \$4,895.91, VARIOUS ACCOUNTS
2015 TAXES \$ 157.55, VARIOUS ACCOUNTS
- \$ 502.33 - REPORTED AS PENALTY & INTEREST (\$228.33), AND COLLECTION FEES (\$274.00). UNPAID AND APPLIED AS OVERPAYMENT ON ACCOUNT DUE TO BOD WAIVING FEES. ACCT#0604-003-0200

HARRIS COUNTY M.U.D. #368

Tax Exemptions:	2017	2016	2015
Homestead	.000	.000	.000
Over 65	0	3,000	3,000
Disabled	0	3,000	3,000

Last Bond Premium Paid:

Payee	Date of Check	Amount
HARCO Insurance Services 06/01/2015 - 06/01/2018	5/11/2015	250.00

Adjustment Summary: 2017

TOTAL



MUNICIPAL ACCOUNTS
& CONSULTING, L.P.

**Harris County Municipal Utility
District No. 368**

Bookkeeper's Report

October 19, 2017

Harris County Municipal Utility District No. 368

Account Balances

As of October 19, 2017

Financial Institution (Acct Number)	Issue Date	Maturity Date	Interest Rate	Account Balance	Notes
Fund: Operating					
Certificates of Deposit					
ICON BANK (XXXX7732)	11/22/2016	11/30/2017	0.90 %	240,000.00	
FIRST STATE BANK (XXXX1914)	12/19/2016	12/19/2017	0.50 %	215,000.00	
GREEN BANK (XXXX3875)	01/05/2017	01/05/2018	0.50 %	140,000.00	
GREEN BANK (XXXX0407)	03/09/2017	03/09/2018	0.70 %	95,000.00	
PREFERRED BANK (XXXX8865)	04/14/2017	04/18/2018	0.65 %	240,000.00	
PIONEER BANK (XXXX0536)	05/17/2017	05/17/2018	0.70 %	240,000.00	
CENTRAL BANK (XXXX0337)	05/26/2017	05/26/2018	0.80 %	240,000.00	
POST OAK BANK (XXXX0518)	07/16/2017	07/16/2018	1.00 %	240,000.00	
THIRD COAST BANK, SSB (XXXX2126)	08/03/2017	08/03/2018	1.00 %	240,000.00	
Money Market Funds					
TEXPOOL (XXXX0003)	05/31/2005		1.02 %	2,258,086.55	
Checking Account(s)					
COMPASS BANK-CHECKING (XXXX4015)			0.10 %	36,079.08	Checking Account
Totals for Operating Fund:				\$4,184,165.63	
Fund: Capital Projects					
Money Market Funds					
TEXPOOL (XXXX0006)	11/09/2009		1.02 %	556,622.87	Series 2009
TEXPOOL (XXXX0007)	08/03/2012		1.02 %	456,990.44	SERIES 2012
TEXPOOL (XXXX0010)	09/20/2017		1.02 %	93,609.33	Series 2017
Checking Account(s)					
COMPASS BANK-CHECKING (XXXX7091)			0.10 %	791.67	Checking Account
Totals for Capital Projects Fund:				\$1,108,014.31	
Fund: Debt Service					
Certificates of Deposit					
INDEPENDENT BANK-DEBT (XXXX1532)	02/05/2017	02/05/2018	0.50 %	240,000.00	
THIRD COAST BANK-DEBT (XXXX2225)	02/08/2017	02/08/2018	0.50 %	240,000.00	
SPIRIT OF TX BANK - DEBT (XXXX3234)	02/09/2017	02/09/2018	0.51 %	240,000.00	
CENTRAL BANK - DEBT (XXXX0353)	02/10/2017	02/10/2018	0.70 %	240,000.00	
COMPASS BANK-PREMIER (XXXX6693)	02/10/2017	02/10/2018	0.51 %	240,000.00	
BUSINESS BANK OF TX- DEBT (XXXX320)	02/13/2017	02/13/2018	0.90 %	240,000.00	
ALLEGIANCE BANK - DEBT (XXXX6106)	08/13/2017	08/14/2018	1.00 %	240,000.00	
TEXAS CAPITAL BANK-DEBT (XXXX0105)	08/15/2017	08/15/2018	1.25 %	240,000.00	
GREEN BANK - DEBT (XXXX3888)	08/16/2017	08/16/2018	1.10 %	240,000.00	
Money Market Funds					
TEXPOOL (XXXX0001)	10/01/2005		1.02 %	1,473,719.16	
COMPASS BANK-DEBT (XXXX7084)	04/11/2013		0.25 %	144,837.33	
Totals for Debt Service Fund:				\$3,778,556.49	
Grand total for Harris County Municipal Utility District No. 368:				\$9,070,736.43	

Harris Co MUD 368 GOF
Cash Flow Report - Checking Account
As of October 19, 2017

Num	Name	Memo	Amount	Balance
BALANCE AS OF 09/22/2017				\$17,871.16
Receipts				
	Accounts Receivable - September		346,211.41	
	Accounts Receivable - September O/S		43,454.29	
	Interest on Checking		84.67	
	Tap Connections		3,800.00	
	SPA Revenue		16,882.72	
	SPIRIT CD XXXX2875 Interest		459.30	
	Transfer from Investments		<u>250,000.00</u>	
Total Receipts				660,892.39
Disbursements				
15656	Comcast	Telephone/Internet	(1,999.22)	
15657	CenterPoint Energy	Natural Gas	(160.17)	
15663	Roy Lackey	Fees of Office - 10.19.2017	(112.63)	
15664	Allison V Dunn	Fees of Office - 10.19.2017	(138.53)	
15665	Eric J. Daniel	Fees of Office - 10.19.2017	(138.52)	
15666	Sharon Cook	Fees of Office - 10.19.2017	(123.53)	
15667	Tiffani Bishop	Fees of Office - 10.19.2017	(138.53)	
15668	Roy Lackey	Fees of Office - 10.05.2017	(112.62)	
15669	Allison V Dunn	Fees of Office - 10.05.2017	(138.52)	
15670	Eric J. Daniel	Fees of Office - 10.05.2017	(138.53)	
15671	Sharon Cook	Fees of Office - 10.05.2017	(123.52)	
15672	Tiffani Bishop	Fees of Office - 10.05.2017	(138.52)	
15673	Roy Lackey	Fees of Office - Ops Meeting 09.28.2017	(100.00)	
15674	Sharon Cook	Fees of Office - Ops Meeting 09.28.2017	(123.53)	
15675	Roy Lackey	Fees of Office - 09.27.2017 Compiling Generator D	(99.99)	
15676	Alfredo Iardino	Deposit Refund	(57.58)	
15677	Areli Rojas	Deposit Refund	(53.89)	
15678	Austin James Wallace	Deposit Refund	(50.20)	
15679	Bernice A. Mims	Deposit Refund	(61.27)	
15680	Charity D Farve	Deposit Refund	(24.09)	
15681	Chris Holland	Deposit Refund	(39.32)	
15682	Diep Ngoc Vu	Deposit Refund	(125.00)	
15683	Ediberto Torres	Deposit Refund	(182.58)	
15684	Erica Ruiz	Deposit Refund	(58.65)	
15685	Heather G. Neufeldt	Deposit Refund	(125.00)	
15686	HREAL COMPANY LLC	Deposit Refund	(61.27)	
15687	Jon Sheppard	Deposit Refund	(75.00)	
15688	Joshawa James Kelley	Deposit Refund	(105.56)	
15689	Kimberly & Clifford Willis	Deposit Refund	(126.23)	
15690	Lindsay Spruill	Deposit Refund	(61.27)	
15691	Lindsey Trae Morrison	Deposit Refund	(50.20)	
15692	Matthew Heard	Deposit Refund	(63.96)	
15693	Melinda Renee Smith	Deposit Refund	(61.27)	
15694	Michael Thomas Mendoza	Deposit Refund	(106.90)	
15695	Rhonda Kaye Leggett	Deposit Refund	(117.40)	
15696	Rick & Donna Laird	Deposit Refund	(14.96)	
15697	Samuel Deleon	Deposit Refund	(75.00)	
15698	Sarah Veenman	Deposit Refund	(5.59)	
15699	Six Brothers Property	Deposit Refund	(125.00)	
15700	Tanya McIntyre	Deposit Refund	(95.85)	

Harris Co MUD 368 GOF
Cash Flow Report - Checking Account
As of October 19, 2017

Num	Name	Memo	Amount	Balance
Disbursements				
15701	Tiffany Nicole Meyers	Deposit Refund	(110.55)	
15702	Toan Thien Phan	Deposit Refund	(57.58)	
15703	Accurate Utility Supply, LLC	E25 Poly Beacon	(176,400.00)	
15704	PWC Solutions, Inc.	Chemicals	(3,969.00)	
15705	Association of Water Board Directors	AWBD Registration	(1,370.00)	
15706	Best Trash	Curbside Cart Trash Pick up - September	(45,783.20)	
15707	Donnelley Financial, LLC	Unlimited Tax Refunding Bonds, Series 2017 - 123	(420.10)	
15708	Eagle Water Management, Inc.	Operations	(105,945.30)	
15709	Electrical Field Services, Inc.	Maintenance & Repairs	(13,164.69)	
15710	H.G.S.D. Water Conservation Program	Water Smart Sponsorship for Kohrville Elementary	(4,521.04)	
15711	Harris County Treasurer	Security	(56,995.00)	
15712	Houston Chronicle	Legal Notices	(1,745.77)	
15713	Hudson Energy	Electricity	(16,452.20)	
15714	IDS Engineering Group	Engineering Expense	(28,190.47)	
15715	Lawns & More	Mowing Expense	(16,295.00)	
15716	Municipal Accounts & Consulting, LP	Bookkeeping Fee	(6,829.15)	
15717	North Harris Cty Regional Water Authority	Surface Water Fee	(85,988.11)	
15718	Off Cinco	Website	(300.00)	
15719	On-Site Protection LLC	Security	(13,326.75)	
15720	Phillips Cleaning Services, LLC	Janitorial Services - September 2017	(140.00)	
15721	Residential Recycling of Texas, Inc.	Recycling Expense -October	(10,612.00)	
15722	Sales Revenue, Inc.	Sales Tracking September and October 2017	(1,166.00)	
15723	Source Point Solutions, LLC.	Diesel Pump O&M	(11,950.00)	
15724	Trinity Wastewater Solutions Company	Mobile Dewatering 09/2017	(9,418.04)	
15725	WCA Waste Corporation	Trash Collection - 19744 1/2 Logan Briar Dr	(115.79)	
15726	Electrical Field Services, Inc.	Maintenance & Repairs	(2,431.50)	
15727	Graceview Baptist Church	Rent - Meeting Facility October 2017	(100.00)	
15728	United States Treasury	941 - 3rd Quarter 2017	(1,869.40)	
15729	CenterPoint Energy	.	0.00	
15730	Comcast	.	0.00	
15731	Johnson Petrov LLP	Legal Fees - General 06/17	(8,620.42)	
15732	McCall, Gibson, Swedlund & Barfoot PLLC.	Auditor Fee - Bond Series 2017	(4,000.00)	
15733	McCall, Gibson, Swedlund & Barfoot PLLC.	Auditor Fee - 2017	(7,300.00)	
Bnk Chg	Compass Bank	Acct Maintenance Fee	(18.00)	
Bnk Chg	Compass Bank	ACH Debit Per Item Fee	(144.00)	
Bnk Chg	Compass Bank	Return Item Charge Back	(1,226.01)	
Total Disbursements			(642,684.47)	(642,684.47)
BALANCE AS OF 10/19/2017				\$36,079.08

Harris Co MUD 368 Capital Project
Cash Flow Report - Checking Account
 As of October 19, 2017

Num	Name	Memo	Amount	Balance
BALANCE AS OF 09/22/2017				\$1,659,679.65
Receipts				
	Interest Earned on Checking		0.01	
Total Receipts				0.01
Disbursements				
1698	Municipal Accounts & Consulting, LP	Update CPF Analysis	(208.33)	
BNK CHG	Compass Bank	Bank Service Charges	(0.01)	
TRF	Transfer to Investments	Transfer Bond Series 2017 to Texpool 0007	(1,110,886.42)	
Wire	Woodmere Development Co., LTD.	Unlimited Tax Bond Series 2017 - Developer Reim	(547,793.27)	
Total Disbursements				(1,658,888.03)
BALANCE AS OF 10/19/2017				\$791.67

HARRIS COUNTY MUD NO. 368

Capital Projects Fund Breakdown

October 19, 2017

Net Proceeds for All Bond Issues

Receipts

Prior Surplus Funds	162,556.00
Series 2009 - Bond Proceeds	7,795,000.00
Series 2009 - Interest Earnings	30,665.26
Series 2012 - Bond Proceeds	4,710,000.00
Series 2012 - Interest Earnings	\$6,862.73
Series 2014 - Bond Proceeds	2,520,000.00
Series 2014- Interest Earnings	10.02
Series 2017 - Bond Proceeds	1,830,000.00
Series 2017- Interest Earnings	\$129.03

Total Receipts 17,055,223.04

Disbursements

Series 2009 Bond Issue Costs	7,979,374.77
Series 2012 Bond Issue Costs	4,260,097.24
Series 2014 Bond Issue Costs	2,520,010.02
Series 2017 Bond Issue Costs	1,187,726.70

Total Disbursements 15,947,208.73

Total Cash Balance 1,108,014.31

Balances by Account

Compass - 0000057091	\$791.67
Texpool xx006- Series 2009	556,622.87
Texpool xx007- Series 2012	456,990.44
Texpool xx008- Series 2014	-
Texpool xx010- Series 2017	93,609.33

Total Cash Balance \$1,108,014.31

Balances by Bond Series

Series 2009	8,846.44
Series 2012	456,765.54
Series 2014	(0.00)
Series 2017	642,402.33

Total Cash Balance 1,108,014.31

Remaining Costs/Surplus By Bond Series

Series 2009 - Remaining Costs	-
Series 2012	-
Series 2014	(0.00)
Total Amount in Remaining Costs	<u><u>(\$0.00)</u></u>

Series 2009 - Interest	\$30,665.26
Series 2009 - Surplus	(\$21,818.82)
Series 2012 - Surplus & Interest	456,765.54
Series 2014 - Surplus & Interest	\$ (0.00)
Series 2017 - Surplus & Interest	<u>\$642,402.33</u>
Total Surplus & Interest Balance	<u>1,108,014.31</u>

Total Remaining Costs/Surplus \$1,108,014.31

Harris County Municipal Utility District No. 368

Summary of Pledged Securities

As of October 19, 2017

Financial Institution: ALLEGIANCE BANK - DEBT		
Total CDs, MM:	\$240,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: BUSINESS BANK OF TX- DEBT		
Total CDs, MM:	\$240,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: CENTRAL BANK		
Total CDs, MM:	\$240,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: CENTRAL BANK - DEBT		
Total CDs, MM:	\$240,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: COMPASS BANK-CHECKING (Depository Bank)		
Total CDs, MM, and Checking Accounts:	\$36,870.75	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: Yes
Total pledged securities:	\$1,360,695.49	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: COMPASS BANK-DEBT		
Total CDs, MM:	\$144,837.33	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: Yes
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: COMPASS BANK-PREMIER		
Total CDs, MM:	\$240,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: Yes
Total pledged securities:	\$318,105.95	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	
Financial Institution: FIRST STATE BANK		
Total CDs, MM:	\$215,000.00	Collateral Security Required: No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File: No
Total pledged securities:	\$0.00	Investment Policy Received: Yes
Ratio of pledged securities to investments:	N/A	

Harris County Municipal Utility District No. 368

Summary of Pledged Securities

As of October 19, 2017

Financial Institution: GREEN BANK			
Total CDs, MM:	\$235,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: GREEN BANK - DEBT			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: ICON BANK			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: INDEPENDENT BANK-DEBT			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: PIONEER BANK			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: POST OAK BANK			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: PREFERRED BANK			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		
Financial Institution: SPIRIT OF TX BANK - DEBT			
Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		

Harris County Municipal Utility District No. 368

Summary of Pledged Securities

As of October 19, 2017

Financial Institution: TEXAS CAPITAL BANK-DEBT

Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		

Financial Institution: TEXPOOL

Total CDs, MM:	\$4,839,028.35	Collateral Security Required:	No
Less FDIC coverage:	\$0.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		

Financial Institution: THIRD COAST BANK, SSB

Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		

Financial Institution: THIRD COAST BANK-DEBT

Total CDs, MM:	\$240,000.00	Collateral Security Required:	No
Less FDIC coverage:	\$250,000.00	Collateral Security Agreement On File:	No
Total pledged securities:	\$0.00	Investment Policy Received:	Yes
Ratio of pledged securities to investments:	N/A		

Harris Co MUD 368 GOF
Actual vs. Budget Comparison
September 2017

		September 2017			June 2017 - September 2017			Annual
		Actual	Budget	Over/(Under)	Actual	Budget	Over/(Under)	Budget
Revenues								
14100	Water Revenue	77,864	73,333	4,531	326,204	293,333	32,870	880,000
14102	Surface Water - NHCWRA	103,180	90,667	12,513	448,140	362,667	85,474	1,088,000
14120	Reconnection Fee	3,370	3,460	(90)	13,246	13,842	(596)	41,525
14125	Meter Rental	0	792	(792)	600	3,167	(2,567)	9,500
14200	Sewer Revenue	159,334	133,333	26,001	633,862	533,333	100,529	1,600,000
14201	Sewer Inspection Fee Revenue	0	167	(167)	0	667	(667)	2,000
14202	Customer Service Inspection Rev	0	375	(375)	0	1,500	(1,500)	4,500
14203	Final Builder Inspection	0	167	(167)	0	667	(667)	2,000
14320	Maintenance Tax	1,273	5,000	(3,727)	6,001	20,000	(13,999)	900,000
14325	SPA Revenue	16,883	11,667	5,216	18,446	46,667	(28,221)	140,000
14326	Security Service Revenue	11,620	7,833	3,787	58,953	31,333	27,620	94,000
14330	Penalties & Interest	7,484	5,667	1,817	27,608	22,667	4,942	68,000
14380	Miscellaneous Income	0	92	(92)	336	367	(31)	1,100
14391	Interest Earned on Temp Invest	1,538	1,667	(129)	8,156	6,667	1,489	20,000
14392	Interest Earned on Checking	85	50	35	310	200	110	600
14600	Tap Connections	3,800	5,417	(1,617)	11,400	21,667	(10,267)	65,000
15379	Transfer Fees	1,350	1,333	17	6,050	5,333	717	16,000
Total Revenues		387,781	341,019	46,762	1,559,311	1,364,075	195,236	4,932,225
Expenditures								
16135	Maintenance & Repairs - Water	25,287	12,500	12,787	96,444	50,000	46,444	150,000
16140	Purchased Surface Water	78,316	78,000	316	355,291	312,000	43,291	955,000
16142	Chemicals - Water	513	1,250	(737)	3,468	5,000	(1,533)	15,000
16150	Fire Hydrant Meter Rental	400	0	400	1,200	0	1,200	3,500
16170	Tap Connection Expense	3,600	1,750	1,850	8,550	7,000	1,550	21,000
16180	Reconnections	3,665	4,171	(506)	17,135	16,683	452	50,050
16235	Maintenance & Repairs - Sewer	44,380	20,000	24,380	178,691	110,000	68,691	250,000
16237	Northern Point Drainage	7,623	40,000	(32,377)	15,984	125,000	(109,016)	475,000
16242	Chemicals - Sewer	4,685	3,750	935	14,270	15,000	(731)	45,000
16245	Ditch Cleanout	0	5,000	(5,000)	16,769	20,000	(3,232)	60,000
16257	Rents & Leases	100	119	(19)	350	475	(125)	1,425
16260	Sludge Removal	9,418	7,917	1,501	33,527	31,667	1,860	95,000
16261	Recycling	10,598	9,458	1,140	42,322	37,833	4,489	113,500
16270	Grease Trap Inspection Expense	0	270	(270)	0	1,080	(1,080)	3,240
16274	Facility Pre-Inspection	0	120	(120)	0	480	(480)	1,440
16275	Inspection Fee - Sewer	0	208	(208)	1,820	833	987	2,500
16276	Final Builder Inspection Exp.	0	240	(240)	0	960	(960)	2,880
16278	Customer Service Inspection	455	240	215	1,190	960	230	2,880
16319A	Generators-Fuel	0	792	(792)	0	3,167	(3,167)	9,500
16319B	Generators-M&R	11,494	1,250	10,244	14,002	5,000	9,002	15,000
16320	Legal Fees	0	9,167	(9,167)	15,783	36,667	(20,884)	110,000
16321	Auditor Fees	0	0	0	13,500	20,400	(6,900)	20,400
16322	Engineering Fees	20,090	7,167	12,923	(7,126)	28,667	(35,792)	86,000
16324	Lab Fees	2,366	2,500	(134)	2,862	10,000	(7,138)	30,000
16325	Election Expense	0	0	0	0	0	0	12,750
16326	Permit Expense	0	0	0	0	0	0	21,000
16330	GIS Mapping	7,004	0	7,004	7,004	0	7,004	0
16331	Arbitrage Compliance Expense	0	0	0	0	0	0	7,000
16332	Service Account Collection Exp	20,030	17,917	2,113	80,123	71,667	8,456	215,000
16333	Bookkeeping Fees	6,725	2,958	3,767	18,542	11,833	6,708	35,500
16334.1	Security-Equip Maint/Repair	0	75	(75)	0	300	(300)	900
16334.2	Security Contract	56,995	56,995	0	170,985	227,980	(56,995)	683,940

Harris Co MUD 368 GOF
Actual vs. Budget Comparison
September 2017

	September 2017			June 2017 - September 2017			Annual
	Actual	Budget	Over/(Under)	Actual	Budget	Over/(Under)	Budget
Expenditures							
16334.3 Security Service - Overtime	13,164	2,703	10,460	28,417	10,813	17,605	32,438
16334.4 Security - Consulting	1,700	0	1,700	3,400	0	3,400	10,500
16334.5 Security - Outage & Change Mgmt	609	0	609	1,217	0	1,217	4,000
16335.1 Lawn Maintenance	1,295	13,333	(12,038)	20,180	53,333	(33,153)	160,000
16335.2 Maint. & Repair-General-Other	0	417	(417)	0	1,667	(1,667)	5,000
16335.3 Detention Pond Maintenance	9,322	9,500	(178)	36,643	38,000	(1,357)	114,000
16336 Storm Drainage	0	417	(417)	0	1,667	(1,667)	5,000
16338 Legal Notices & Other Publ.	0	175	(175)	1,746	700	1,046	2,100
16339 SCADA - Other	0	92	(92)	0	367	(367)	1,100
16339-2 Scada -Internet	1,277	1,192	86	5,984	4,767	1,217	14,300
16340 Printing & Office Supplies	2,729	2,917	(188)	11,809	11,667	142	35,000
16341 Website Design / Hosting	300	333	(33)	1,200	1,333	(133)	4,000
16341.1 Emergency Notifications	0	208	(208)	0	833	(833)	2,500
16342 Security System Maint & Repair	11,477	750	10,727	21,567	3,000	18,567	9,000
16350 Postage & Delivery	2,093	2,083	10	8,350	8,333	17	25,000
16351 Telephone	532	792	(260)	2,615	3,167	(552)	9,500
16352 Utilities	16,612	16,667	(54)	65,294	66,666	(1,373)	199,999
16353 Insurance & Surety Bond	0	0	0	0	35,035	(35,035)	35,035
16354 Travel & Per Diem	1,420	1,430	(10)	9,155	5,720	3,435	17,160
16355 AWBD Annual Dues	0	0	0	0	0	0	580
16358 Bank Charges	326	525	(199)	1,655	2,100	(445)	6,300
16359 Miscellaneous Expense	623	896	(273)	3,390	3,583	(193)	10,750
16370 TCEQ Regulatory Fee	0	0	0	0	0	0	15,000
16399 Garbage Expense	45,899	44,417	1,482	183,245	177,667	5,578	533,000
16400 NHCWA Assessment Fee	7,672	7,083	588	28,298	28,333	(36)	85,000
16600 Payroll Expenses	1,938	3,000	(1,062)	11,465	12,000	(535)	36,000
17350 Capital Expenditure - Engineer	478	4,167	(3,689)	956	16,667	(15,711)	50,000
17393 WaterWise Program - Khorville	0	0	0	0	0	0	8,000
17630 Capital Outlay	0	2,083	(2,083)	(919,990)	8,333	(928,324)	25,000
17632H Cleaning at Maint. Facility	140	130	10	420	519	(99)	1,558
Total Expenditures	433,347	399,122	34,225	629,698	1,646,922	(1,017,223)	4,932,225
Excess Revenues (Expenditures)	(\$45,566)	(\$58,103)	\$12,537	\$929,613	(\$282,847)	\$1,212,460	\$0

Harris Co MUD 368 GOF

Balance Sheet

As of September 30, 2017

Sep 30, 17

ASSETS

Current Assets

Checking/Savings

11100 · Cash in Bank

425,216

Total Checking/Savings

425,216

Other Current Assets

11300 · Time Deposits

4,398,087

11500 · Service Accounts Receivable

376,218

11520 · Maintenance Tax Receivable

13,564

11550 · Builder Damage Receivable

2,588

11580 · Accrued Interest

5,947

11612 · Prepaid Other

56,995

11620 · Prepaid Insurance

35,035

11740 · Due From Construction

191,278

11750 · Due From Tax Account

(2,300)

Total Other Current Assets

5,077,412

Total Current Assets

5,502,628

TOTAL ASSETS

5,502,628

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

12000 · Accounts Payable

475,000

Total Accounts Payable

475,000

Other Current Liabilities

12100 · Payroll Liabilities

1,869

12137 · Due to TCEQ

5,241

12138 · Due to Debt Service

1,407

12140 · Retainage Payable

8,036

12160 · Builder Meter Rental Deposits

11,841

12161 · Customer Meter Deposits

527,698

12162 · Builder Deposits

19,000

12163 · Unclaimed Property Due to State

379

12740 · Deferred Inflows

13,564

Total Other Current Liabilities

589,036

Total Current Liabilities

1,064,035

Total Liabilities

1,064,035

Equity

13010 · Unassigned Fund Balance

3,508,980

Net Income

929,613

Total Equity

4,438,593

TOTAL LIABILITIES & EQUITY

5,502,628

Harris County Municipal Utility District No. 368

District Debt Service Payments

10/01/2017 - 10/01/2018

Paying Agent	Series	Date Due	Date Paid	Principal	Interest	Total Due
Debt Service Payment Due 03/01/2018						
Wells Fargo Bank, NA	2010R	03/01/2018		0.00	15,025.00	15,025.00
Wells Fargo Bank, NA	2012	03/01/2018		0.00	92,312.50	92,312.50
Wells Fargo Bank, NA	2012R	03/01/2018		0.00	171,762.50	171,762.50
Wells Fargo Bank, NA	2013A	03/01/2018		0.00	73,325.00	73,325.00
Wells Fargo Bank, NA	2013R	03/01/2018		0.00	134,287.50	134,287.50
Wells Fargo Bank, NA	2014	03/01/2018		0.00	58,218.75	58,218.75
Wells Fargo Bank, NA	2015B	03/01/2018		0.00	143,340.63	143,340.63
Wells Fargo Bank, NA	2015R	03/01/2018		0.00	141,850.00	141,850.00
Bank of New York	2017	03/01/2018		0.00	29,606.25	29,606.25
Wells Fargo Bank, NA	2017R	03/01/2018		0.00	169,625.00	169,625.00
Total Due 03/01/2018				0.00	1,029,353.13	1,029,353.13
Debt Service Payment Due 09/01/2018						
Wells Fargo Bank, NA	2010R	09/01/2018		390,000.00	15,025.00	405,025.00
Wells Fargo Bank, NA	2012	09/01/2018		25,000.00	92,312.50	117,312.50
Wells Fargo Bank, NA	2012R	09/01/2018		270,000.00	171,762.50	441,762.50
Wells Fargo Bank, NA	2013A	09/01/2018		560,000.00	73,325.00	633,325.00
Wells Fargo Bank, NA	2013R	09/01/2018		145,000.00	134,287.50	279,287.50
Wells Fargo Bank, NA	2014	09/01/2018		25,000.00	58,218.75	83,218.75
Wells Fargo Bank, NA	2015B	09/01/2018		145,000.00	143,340.63	288,340.63
Wells Fargo Bank, NA	2015R	09/01/2018		230,000.00	141,850.00	371,850.00
Bank of New York	2017	09/01/2018		0.00	29,606.25	29,606.25
Wells Fargo Bank, NA	2017R	09/01/2018		0.00	169,625.00	169,625.00
Total Due 09/01/2018				1,790,000.00	1,029,353.13	2,819,353.13
District Total				\$1,790,000.00	\$2,058,706.26	\$3,848,706.26

HARRIS COUNTY M.U.D. 368
AWBD Conference

2018 Mid Winter Conference
Januray 26-28, 2018
Dallas, TX

DIRECTOR		ANNUAL		REIMBURSEMENT
Name	Attending	Online	Paid	Paid
Roy Lackey	Yes		Yes	Yes
Tiffani Bishop	Yes		Yes	Yes
Sharon L. Cook	Yes		Yes	Yes
Allison Dunn	Yes		Yes	Yes
Eric Daniel				N/A

**This confirms registration for the conference only. This does not confirm any lodging reservations.

**All lodging reservations are the sole responsibility of each attendee.

**AWBD now requests that you register on-line, at: www.awbd-tx.org

(For log in assistance, contact: tcavnar@awbd-tx.org)

**Please select the option "Yes, bill Company/District" so the invoice is sent to the bookkeeper.

**All requests for an advance of funds are asked to be sent by email to the bookkeeper within 30 days of conference.

REGISTRATION DEADLINE DATES:

REGISTRATION DEADLINE DATES:

Early Bird: 10/25/2017 - \$295.00

Regular: 12/13/2017 - \$345.00

Late Fees will be added beginning 12/14/2017 - \$445.00



MUNICIPAL ACCOUNTS
& CONSULTING, L.P.

Harris County Municipal Utility
District No. 368
Quarterly Investment Inventory Report
Period Ending August 31, 2017

BOARD OF DIRECTORS
Harris County Municipal Utility
District No. 368

Attached is the Quarterly Investment Inventory Report for the
Period ending August 31, 2017.

This report and the District's investment portfolio are in compliance with the
investment strategies expressed in the District's investment policy, and the
Public Funds Investment Act.

Tiffani Bishop
(Investment Officer)

Katherine Turner
(Investment Officer)

Mark M. Burton
(Investment Officer)

COMPLIANCE TRAINING

"HB 675 states the Investment Officer must attend at least one training seminar for (6) six hours
Within twelve months of taking office and requires at least (4) four hours training within each (2)
two year period thereafter.

INVESTMENT OFFICERS
Tiffani Bishop

CURRENT TRAINING

October 29, 2007 (McCall Gibson 4 Hours)
November 7, 2009 (McCall Gibson 4 Hours)
October 8, 2011 (McCall Gibson 4 Hours)
October 26, 2013 (McCall Gibson 4 Hours)
October 17, 2015 (McCall Gibson 4 Hours)
October 25, 26, 2017 (University of North Texas 10 Hours)
October 25-30, 2009 (Texpool Online 10 Hours)
December 5, 2011 (Texpool Academy 10 Hours)
January 9, 2014 (Texpool Academy 10 Hours)
January 14, 2016 (Texpool Academy 10 Hours)
October 26, 2007 (UNT 10 Hours)
October 26, 2009 (Texpool Academy 10 Hours)
November 5, 2011 (Texpool Academy 10 Hours)
November 5, 2013 (Texpool Academy 10 Hours)
November 27, 2015 (Texpool Academy 10 Hours)

Katherine Turner

Mark M. Burton

Harris County Municipal Utility District No. 368
Summary of Money Market Funds
 06/01/2017 - 08/31/2017

Fund: Operating

Financial Institution: **TEXPPOOL**

Account Number: **XXXXX003** Date Opened: **05/31/2005** Current Interest Rate: **0.99%**

Date	Description	Begin Balance	Cash Added	Cash Withdrawn	Int. Earned	End Balance
06/01/2017		1,399,880.75				
06/06/2017	TAX TRANSFER		2,503.36			
06/14/2017	Transfer to Checking			(100,000.00)		
06/30/2017	Interest (June 2017)				977.67	
07/03/2017	Transfer to Checking			(100,000.00)		
07/17/2017	POB CD XXXXX0518 INTEREST		1,200.03			
07/19/2017	Transfer to Checking			(350,000.00)		
07/21/2017	TAX TRANSFER		2,223.86			
07/31/2017	Interest (July 2017)				885.64	
08/03/2017	THIRD CD XXXX2126 INTEREST		1,200.00			
08/17/2017	Transfer to Checking			(100,000.00)		
08/23/2017	WT FROM UTB CD XXXX7703		240,000.00			
08/23/2017	UTB CD XXXX7703 INTEREST		1,200.00			
08/24/2017	TCB CD XXXX1703 INTEREST		380.76			
08/24/2017	WT FROM TCB CD XXXX1703		95,000.00			
08/28/2017	WT FROM SOT CD XXXX2875		95,000.00			
08/31/2017	Interest (August 2017)				773.28	
	Totals for Account XXXX0003:	\$1,399,880.75	\$438,708.01	(\$650,000.00)	\$2,656.59	\$1,191,225.35
	Totals for Operating Fund:	\$1,399,880.75	\$438,708.01	(\$650,000.00)	\$2,656.59	\$1,191,225.35

Methods Used For Reporting Market Values

Criticisms of Deposits: Face Value Plus Accrued Interest
 Securities/Other Government Obligations: Market Value Quoted by the Seller of the Security and Confirmed in Writing
 Public Fund Investment Pool/Other Accounts: Balance = Book Value = Current Market

Harris County Municipal Utility District No. 368

Summary of Money Market Funds

06/01/2017 - 08/31/2017

Fund: Capital Projects		Financial Institution: TEXPOOL		Current Interest Rate: 0.99%		Begin Balance		End Balance	
Date	Description	Cash Added	Cash Withdrawn	Int. Earned					
06/01/2017		1,050,409.30							
06/30/2017	Interest (June 2017)			761.20					
07/31/2017	Interest (July 2017)			867.25					
08/31/2017	Interest (August 2017)			892.57					
Totals for Account XXXX0006:		\$1,050,409.30		\$2,321.02					\$1,052,930.32
Fund: Capital Projects		Financial Institution: TEXPOOL		Current Interest Rate: 0.99%		Begin Balance		End Balance	
Date	Description	Cash Added	Cash Withdrawn	Int. Earned					
06/01/2017		455,468.21							
06/14/2017	Transfer to Compass		(100.00)						
06/30/2017	Interest (June)			330.02					
07/31/2017	Interest (July 2017)			375.97					
08/31/2017	Interest (August 2017)			386.98					
Totals for Account XXXX0007:		\$455,468.21	(\$100.00)	\$1,092.97					\$456,461.18
Totals for Capital Projects Fund:		\$1,505,877.51	(\$100.00)	\$3,613.99					\$1,509,591.50

Method: Fund For Reporting Market Values
 Certificates of Deposit: Face Value Plus Accrued Interest
 Securities/Discreet Government Obligations: Market Value Quoted by the Seller of the Security and Confirmed in Writing
 Public Fund Investment Pool/NSA Account: Balance = Book Value = Current Market

Harris County Municipal Utility District No. 368
Summary of Money Market Funds

06/01/2017 - 08/31/2017

Fund: Debt Service		Financial Institution: COMPASS BANK-DEBT		Account Number: XXXX7084		Date Opened: 04/11/2013		Current Interest Rate: 0.20%					
Date	Description	Begin Balance	Cash Added	Cash Withdrawals	Int. Earned	End Balance	Date	Description	Begin Balance	Cash Added	Cash Withdrawals	Int. Earned	End Balance
06/01/2017		141,400.48							3,959,776.75				
06/06/2017	Series 2017R FA Fees			(5,000.00)									
06/07/2017	Series 2017R accrued int		5,682.50			24.14							
06/30/2017	Interest (June 2017)												
06/30/2017	Acct Maint Fee - June				(18.00)								
07/31/2017	Interest (July 2017)					23.31							
07/31/2017	Acct Maint Fee - July				(18.00)								
08/31/2017	Interest (August 2017)					24.14							
08/31/2017	Acct Maint Fee - August				(18.00)								
Totals for Account XXXX7084:		\$141,400.48	\$5,682.50	(\$5,054.00)	\$71.59	\$142,100.57	Totals for Account XXXX0001:		\$3,959,776.75	10,000.00		2,869.65	
06/01/2017	Interest (June)												
06/30/2017	TAX TRANSFER		10,000.00			2,869.65							
07/31/2017	Interest (July)												
08/10/2017	PAF WFB SERIES 2010												
08/10/2017	PAF WFB SERIES 2012												
08/15/2017	TCB CD XXXX0105 INTEREST		419.21										
08/16/2017	GREEN CD XXXX3888 INTEREST		473.42										
08/25/2017	UTB CD XXXX7704 INTEREST		1,205.35										
08/25/2017	WT FROM UTB CD XXXX7704		240,000.00										
08/31/2017	BOND PAYMENT WFB												
08/31/2017	Interest (August)												
Totals for Account XXXX0001:		\$3,959,776.75	\$252,097.96	(\$2,763,109.38)	\$9,484.99	\$1,458,250.32	Totals for Debt Service Fund:		\$4,101,177.21	\$257,780.48	(\$2,768,163.38)	\$9,556.58	\$1,600,550.89

Methods Used For Repurchase Market Values

Certificates of Deposit
 Securities/Discreet Government Obligations
 Public Fund Investment Pool/ADM Accounts:
 Face Value Plus Accrued Interest
 Market Value Quoted by the Seller of the Security and Confirmed in Writing
 Balance = Book Value = Current Market

Harris County Municipal Utility District No. 368
Summary of Certificates of Deposit with Money Market
 06/01/2017 - 08/31/2017

Financial Institution	Investment Number	Issue Date	Maturity Date	Beginning Balance	Principal From Cash	Principal From Investment	Principal From Withdrawn	Principal Reinvested	Ending Balance	Interest Rate	Beg. Acc. Interest	Interest Earned	Interest Reinvested	Interest Withdrawn	Accrued Interest
Fund: Operating															
Certificates of Deposit															
CENTRAL BANK	XXXXX0337	05/26/17	05/26/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.80%	31.56	0.00	0.00	0.00	510.25
FIRST STATE BANK	XXXXX1914	12/19/16	12/19/17	215,000.00	0.00	0.00	0.00	0.00	215,000.00	0.50%	483.01	0.00	0.00	0.00	751.03
GREEN BANK	XXXXX0407	03/09/17	03/09/18	95,000.00	0.00	0.00	0.00	0.00	95,000.00	0.70%	153.04	0.00	0.00	0.00	318.84
GREEN BANK	XXXXX3875	01/05/17	01/05/18	140,000.00	0.00	0.00	0.00	0.00	140,000.00	0.50%	281.92	0.00	0.00	0.00	456.44
ICON BANK	XXXXX7732	11/22/16	11/30/17	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.90%	1,130.30	0.00	0.00	0.00	1,668.92
Rollover over FROM CID XXXXX1043															
PIONEER BANK	XXXXX0536	05/17/17	05/17/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.70%	69.04	0.00	0.00	0.00	487.89
Rollover over FROM CID XXXXX8942															
POST OAK BANK	XXXXX0518	07/16/16	07/16/17	240,000.00	0.00	0.00	0.00	240,000.00	0.00	0.50%	1,052.05	1,200.03	0.00	1,200.03	0.00
POST OAK BANK	XXXXX0518	07/16/17	07/16/18	0.00	0.00	240,000.00	0.00	0.00	240,000.00	1.00%	0.00	0.00	0.00	0.00	302.46
PREFERRED BANK	XXXXX8865	04/14/17	04/18/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.65%	205.15	0.00	0.00	0.00	594.08
Rollover over FROM CID XXXXX6481															
SPIRIT OF TEXAS BANK	XXXXX2875	08/28/16	08/27/17	95,000.00	0.00	0.00	95,000.00	0.00	0.00	0.51%	367.69	459.30	0.00	459.30	0.00
CLOSED TO TXPL XXXXX0033															
TEXAS CAPITAL BANK	XXXXX1703	08/24/16	08/24/17	95,000.00	0.00	0.00	95,000.00	0.00	0.00	0.40%	292.55	380.76	0.00	380.76	0.00
CLOSED TO TXPL XXXXX0033															
THIRD COAST BANK, SSB	XXXXX2126	08/03/16	08/02/17	240,000.00	0.00	0.00	0.00	240,000.00	0.00	0.50%	992.88	1,200.00	0.00	1,200.00	0.00
THIRD COAST BANK, SSB	XXXXX2126	08/03/17	08/03/18	0.00	0.00	240,000.00	0.00	0.00	240,000.00	1.00%	0.00	0.00	0.00	0.00	184.11
UNITED TEXAS BANK	XXXXX7705	08/25/16	08/25/17	240,000.00	0.00	0.00	240,000.00	0.00	0.00	0.50%	927.12	1,200.00	0.00	1,200.00	0.00
Rollover over FROM CID XXXXX8265 / CLOSED TO TXPL XXXXX0033															
Totals for Operating Fund:				2,520,000.00	0.00	480,000.00	430,000.00	480,000.00	1,890,000.00	N/A	5,986.31	4,440.09	0.00	4,440.09	\$5,273.92
Beginning Balance:				\$2,320,000.00											
Plus Principal From Cash:				\$0.00											
Less Principal Withdrawn:				\$430,000.00											
Plus Interest Reinvested:				\$0.00											
Fixed Balance:				\$1,890,000.00											
MM Balance:				\$1,191,225.35											
Total Balance:				\$3,081,225.35											
Interest Earned:				\$4,440.09											
Less Beg Accrued Interest:				\$5,986.31											
Plus End Accrued Interest:				\$5,273.92											
Fixed Interest Earned:				\$3,727.70											
MM Interest Earned:				\$2,636.59											
Total Interest Earned:				\$6,364.29											

Methods Used For Reporting Market Values
 Certificates of Deposit:
 Securities/Direct Government Obligations:
 Public Fund Investment Pool/NAV Accounts:
 Fair Value Plus Accrued Interest
 Market Value Quoted by the Seller of the Security and Confirmed in Writing
 Balance = Book Value = Current Market

Harris County Municipal Utility District No. 368
Summary of Certificates of Deposit with Money Market
 06/01/2017 - 08/31/2017

Financial Institution	Investment Number	Issue Date	Maturity Date	Beginning Balance	Principal From Cash	Principal From Investment	Principal From Withdrawal	Principal Reinvested	Ending Balance	Interest Rate	Beg. Acc. Interest	Interest Earned	Interest Reinvested	Interest Withdrawn	Accrued Interest
Fund: Capital Projects															
Totals for Capital Projects Fund:															
				0.00	0.00	0.00	0.00	0.00	0.00	N/A	0.00	0.00	0.00	0.00	\$0.00
								Interest Earned:	\$0.00						
								Less Beg Accrued Interest:	\$0.00						
								Plus End Accrued Interest:	\$0.00						
								Fixed Interest Earned:	\$0.00						
								MM Interest Earned:	\$3,613.99						
								Total Interest Earned:	\$3,613.99						

Methods Used For Reporting Market Values:
 Certificates of Deposit: Fair Value Plus Accrued Interest
 Securities/Other Government Obligations: Market Value Quoted by the Seller of the Security and Confirmed as Existing
 Public Fund Investment Pool/ADM Accounts: Balance = Book Value = Current Market

Summary of Certificates of Deposit with Money Market

06/01/2017 - 08/31/2017

Financial Institution	Investment Number	Issue Date	Maturity Date	Beginning Balance	Principal From Cash	Principal From Investment	Principal Withdrawn	Principal Reinvested	Ending Balance	Interest Rate	Beg. Acc. Interest	Interest Earned	Interest Reinvested	Interest Withdrawn	Accrued Interest
Fund: Debt Service															
Certificates of Deposit															
ALLEGHANCE BANK - DEBT	XXXX6106	02/14/17	08/12/17	240,000.00	0.00	0.00	0.00	240,000.00	0.00	0.50%	351.78	592.39	0.00	592.39	0.00
ALLEGHANCE BANK - DEBT	XXXX6106	08/13/17	08/14/18	0.00	0.00	240,000.00	0.00	0.00	240,000.00	1.00%	0.00	0.00	0.00	0.00	118.36
BUSINESS BANK OF TX- DEBT	XXXX320	02/13/17	02/13/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.90%	639.12	0.00	0.00	0.00	1,177.64
CENTRAL BANK - DEBT	XXXX0953	02/10/17	02/10/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.70%	510.90	0.00	0.00	0.00	929.75
COMPASS BANK-PREMIER	XXXX6693	02/10/17	02/10/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.51%	372.23	0.00	0.00	0.00	677.39
GREEN BANK - DEBT	XXXX3888	02/17/17	08/15/17	240,000.00	0.00	0.00	0.00	240,000.00	0.00	0.40%	273.53	473.42	0.00	473.42	0.00
GREEN BANK - DEBT	XXXX3888	08/16/17	08/16/18	0.00	0.00	240,000.00	0.00	0.00	240,000.00	1.10%	0.00	0.00	0.00	0.00	108.49
INDEPENDENT BANK-DEBT	XXXX1532	02/05/17	02/05/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.50%	381.37	0.00	0.00	0.00	680.55
SPIRIT OF TX BANK - DEBT	XXXX3234	02/09/17	02/09/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.51%	373.58	0.00	0.00	0.00	680.74
TEXAS CAPITAL BANK-DEBT	XXXX0105	02/14/17	08/14/17	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.00	246.25	419.21	0.00	419.21	0.00
TEXAS CAPITAL BANK-DEBT	XXXX0105	08/15/17	08/15/18	0.00	0.00	240,000.00	0.00	0.00	240,000.00	1.25%	0.00	0.00	0.00	0.00	131.51
THIRD COAST BANK-DEBT	XXXX2225	02/08/17	02/08/18	240,000.00	0.00	0.00	0.00	0.00	240,000.00	0.50%	371.51	0.00	0.00	0.00	670.68
UNITED TEXAS BANK-DEBT	XXXX7704	08/24/16	08/24/17	240,000.00	0.00	0.00	240,000.00	0.00	0.00	0.50%	923.84	1,205.35	0.00	1,205.35	0.00
Recalled over FROM CD XXXX8754/CLOSED TO TXPL XXXX0001															
Totals for Debt Service Funds:				2,400,000.00	0.00	720,000.00	240,000.00	720,000.00	2,160,000.00	N/A	4,446.11	2,690.37	0.00	2,690.37	\$5,175.11

Beginning Balance:	\$2,400,000.00
Plus Principal From Cash:	\$0.00
Less Principal Withdrawn:	\$240,000.00
Plus Interest Reinvested:	\$0.00
Fixed Balance:	\$2,160,000.00
MM Balance:	\$1,600,350.89
Total Balance:	\$3,760,350.89

Interest Earned:	\$2,690.37
Less Beg Accrued Interest:	\$4,446.11
Plus End Accrued Interest:	\$5,175.11
Fixed Interest Earned:	\$3,419.37
MM Interest Earned:	\$9,556.38
Total Interest Earned:	\$12,975.95

Totals for District:	4,720,000.00	0.00	1,200,000.00	670,000.00	1,200,000.00	4,050,000.00	N/A	10,432.42	7,130.46	0.00	7,130.46	\$10,449.05
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Methods Used For Renaming Market Values

Certificates of Deposit:

Subscriber/Direct Government Obligations:

Public Fund Investment Pool/NAV Accounts:

Fact Value Plus Accrued Interest:

Market Value Quoted by the Seller of the Security and Confirmed in Writing

Balance = Book Value = Current Market

Harris County Municipal Utility District No. 368

Detail of Pledged Securities

06/01/2017 - 08/31/2017

Financial Institution: COMPASS BANK-CHECKING

Security: Letter of Credit/FHLB-Ad

CUSIP: 98364

Amount Released:

Released:

08/23/2016

Pledged:

09/23/2017

Maturity Date:

1,200,000.00

Par Value:

Value

Date	Value
06/30/2017	1,600,000.00
07/31/2017	1,600,000.00
08/31/2017	1,200,000.00

Methods Used For Reporting Market Values

Certificate of Deposit:

Security/Discreet Government Obligations:

Public Fund Investment Fund/ASLI Accounts

Face Value Plus Accrued Interest

Market Value Quoted by the Seller of the Security and Confirmed in Writing

Balance = Book Value = Current Market



October 19, 2017

Board of Directors
Harris County Municipal Utility District No. 368
c/o Johnson Petrov LLP
1001 McKinney, Suite 1000
Houston, Texas 77002-1223

Reference: District Engineer's Status Report, IDS Job No. 0456-001-MR

Members of the Board:

The status of the various projects in the District is as follows:

GENERAL DISTRICT MATTERS

1. Wastewater Treatment Plant Rehabilitation

Attached is a construction cost estimate for the rehabilitation of the on-site lift station. We are preparing plans, technical specifications, and construction documents and would like to request authorization to begin public advertisement for bids.

We will be glad to answer any questions the Board may have.

Respectfully,

A handwritten signature in black ink, appearing to read "Matthew Carpenter".

Matthew Carpenter, P.E.

A handwritten signature in black ink, appearing to read "Kameron H. Pugh".

Kameron H. Pugh, E.I.T.

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Opinion of Probable Cost for the On-Site Lift Station Rehabilitation in HCMUD No. 368

Detailed (Conceptual)

October 19, 2017

Item:	Quantity	Unit	Unit Cost	Total
<u>Rehabilitation Work</u>				
Lift Station - Interior Wall Coating	1	LS \$	45,000 \$	45,000
Lift Station - Bypass Pumping	1	LS \$	35,000 \$	35,000
Lift Station - Piping Rehabilitation	1	LS \$	35,000 \$	35,000
Appurtenances, Bonds, Staking, Etc.	10%			11,500
WWTP Rehabilitation Total				\$ 126,500
<i>Contingencies (10%)</i>				<i>\$ 13,000</i>
Total				\$ 139,500

Notes:

(1) This opinion of probable cost was prepared on the basis of experience and judgment, utilizing historical bid costs for similar work if available. Actual bids and ultimate construction costs may vary based on market conditions, inflation, and unforeseen field conditions. The final determination of construction cost is made through the bidding process with contractor(s).