

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368

Minutes of Meeting Thursday, October 19, 2017

The Board of Directors (the "Board") of Harris County Municipal Utility District No. 368 (the "District") met in regular session, open to the public, at 6:30 p.m. on Thursday, October 19, 2017, at the District's regular meeting place, whereupon the roll was called of the members of the Board to-wit:

Roy P. Lackey	President
Tiffani C. Bishop	Vice President/Investment Officer
Sharon L. Cook	Secretary
Eric Daniel	Treasurer
Allison V. Dunn	Assistant Secretary

All members of the Board were present, thus constituting a quorum. Consultants in attendance were: Mike Plunkett of Eagle Water Management, Inc. ("Operator"); Matthew Carpenter, P.E. and Kameron Pugh, E.I.T., of IDS Engineering Group ("IDS" or "Engineer"); Kaye Townley of Municipal Accounts and Consulting, L.P. ("MAC" or "Bookkeeper"); Kristen Scott of Bob Leared Interests, Inc. ("Tax Assessor/Collector"); Sergeant Walton of the Harris County Precinct 4 Constable's Office ("HCCO"); Andrew Dunn and Matthew Dunn of On-Site Protection, LLC (the "Security Coordinator"); and Tyler Scully, attorney, and Mirna Croon, paralegal, of Johnson Petrov LLP ("JP" or "Attorney"). Also present were Thomas Mauldin, a resident of the District, one (1) unnamed resident; and Richard Stromatt, a resident of Montgomery County Municipal Utility District No. 60.

The President called the meeting to order at 6:35 p.m. and in accordance with the notice posted pursuant to law, the following business was transacted:

- I. **Public Comment.** There was no public comment.
- II. **Security Report.** Sergeant Walton presented to and reviewed with the Board the Security Report, a copy of which is attached hereto as Exhibit "A". He stated that there were thirteen car burglaries in the District during the previous month and two (2) perpetrators responsible for the burglaries have been apprehended.

Mr. A. Dunn reviewed the internet performance report for District facilities.

- III. **General Business.**

- A. **District's Website.** There were no matters to report.
- B. **Emergency Operations and repairs to District Facilities.** Mr. Plunkett stated that the bacteriological samples taken last month came back positive for total coliform and e-coli. Mr. Plunkett stated that the test will be repeated. Mr. Plunkett further

stated that the lead and copper test samples taken in July and August of 2017 have been posted to the Texas Commission on Environmental Quality website.

- C. Residential Recycling and Refuse of Texas ("RRRT") Monthly Recycling Report. There was no report.
- D. Best Trash – CPI Adjustment Letter. The Board reviewed a notification from Best Trash regarding the annual CPI adjustment of 2.1 percent. Effective October 1, 2017, the current garbage collection rate of \$12.08 will be increased to \$12.34. A copy of the Best Trash notification is attached hereto as Exhibit "B".
- E. Amend Rate Order. The Board next discussed amending the Rate Order to increase the residential sewer charge to accommodate the increase in garbage collection charge. Upon motion by Director Cook, seconded by Director Lackey, after full discussion and with all Directors present voting aye, the Board increased the monthly sewer charge from \$41.35 to \$41.61 to reflect the increase in the garbage collection rate charged by Best Trash.
- F. Meeting location for future meetings. The Board discussed the possibility of moving its meetings to a different meeting room. Following discussion the Board agreed to continue having Board meetings at Room AB110. The November 16, 2017 Board meeting will be held at the On-Site offices as the Church is unable to accommodate the District on that date due to Church related activities.
- G. Arbitrage Compliance Specialists ("ACS") Report for Unlimited Tax Bonds, Series 2009 and ACS Report for Unlimited Tax Bonds, Series 2012 (collectively "Reports"). The Board reviewed the Reports, copies of which are attached hereto as Exhibit "C" and "C-1". Mr. Scully noted that no payment is due to the Internal Revenue Service.

Upon motion by Director Cook, seconded by Director Lackey, after full discussion and with all Directors present voting aye, the Board approved the Reports.

IV. **Tax Assessor/Collector's Report.** Ms. Scott reviewed the Tax Assessor/Collector's Report for the month of September 2017, a copy of which is attached hereto as Exhibit "D". Ms. Scott reported that 99.553% of the District's 2016 tax levy had been collected as of September 30, 2017.

Ms. Scott stated that the Delinquent Tax Attorney sent second notices of water terminations to the delinquent tax accounts for failure to pay taxes notifying them of the October 19, 2017 meeting and asking them to make payment commitments or respond by such date.

Next, upon motion by Director Cook, seconded by Director Lackey, after full discussion and with all Directors present voting aye, the Board (i) approved the Tax Assessor/Collector's Report; (ii) authorized payment of checks numbered 1276 through 1283 from the Tax Account; and (iii) authorized termination of water and sewer service to those delinquent tax accounts that have failed to pay or make acceptable payment arrangements.

V. **Bookkeeper's Report.** Ms. Townley reviewed the Bookkeeping Report, a copy of which is attached hereto as Exhibit "E". She also reviewed the Quarterly Investment Report, a copy of which is attached to the Bookkeeper's Report.

Next, upon motion by Director Dunn, seconded by Director Daniel, after full discussion, and with all Directors present voting aye, the Board voted to: (i) approve the Bookkeeper's Report; (ii) approve the Quarterly Investment Report; and (iii) authorize payment of Check Nos. 15656 through 15733 from the Operating Fund.

VI. **Engineer's Report.** Mr. Pugh reviewed the Engineer's Report, a copy of which is attached hereto as Exhibit "F". He presented a construction cost estimate for the rehabilitation of the on-site lift station at the Wastewater Treatment Plant ("WWTP"). Mr. Pugh stated that IDS is preparing plans, technical specifications and construction documents and would like to request the Board's authorization to begin public advertisement for bids.

Next, upon motion by Director Daniel, seconded by Director Cook, after full discussion and with all Directors present voting aye, the Board authorized IDS to advertise the WWTP – on-site lift station rehabilitation project for bids.

VII. **Developer's Report.** There was no report.

VIII. **Public Comment.** The President recognized Mr. Stromatt who introduced himself and stated that he is observing the meeting to gain more knowledge about utility district matters.

IX. **Attorney's Report.**

A. **Order Establishing Rules and Regulations Regarding Sanitary and Pollution Control of the Areas in Proximity to the District's Public Water Supply Wells (the "Order").** Upon motion by Director Dunn, seconded by Director Lackey, after full discussion and with all Directors present voting aye, the Board ratified its approval of the Order approved at the October 5, 2017 Board meeting.

B. **Minutes of September 21, 2017 and October 5, 2017 Board meeting.** Upon motion by Director Dunn, seconded by Director Cook, after full discussion and with all Directors present voting aye, the Board approved the minutes of the September 21, 2017 and October 5, 2017 meetings as amended.

X. **Adjournment.** With no additional matters before the Board, the Board adjourned the meeting at 7:20 p.m.

[EXECUTION PAGE FOLLOWS]

Passed and approved this 2nd day of November, 2017.


Secretary, Board of Directors

Exhibits:

- "A" Security Report
- "B" Best Trash notice
- "C" ACS Report Unlimited Tax Bonds, Series 2009
- "C-1" ACS Report Unlimited Tax Bonds, Series 2012
- "D" Tax Collector report
- "E" Bookkeeper report
- "F" Engineers Report





HARRIS COUNTY CONSTABLE, PRECINCT 4

CONSTABLE MARK HERMAN

"Proudly Serving the Citizens of Precinct 4"

6831 Cypresswood Drive ★ Spring, Texas 77379 ★ (281) 376-3472 ★ www.ConstablePct4.com

Monthly Contract Stats

HARRIS CO MUNICIPAL UTILITY 368

For September 2017

Categories

Burglary Habitation: 2	Burglary Vehicle: 13	Theft Habitation: 0
Theft Vehicle: 3	Theft Other: 0	Robbery: 0
Assault: 1	Sexual Assault: 1	Criminal Mischief: 4
Disturbance Family: 7	Disturbance Juvenile: 1	Disturbance Other: 17
Alarms: 26	Suspicious Vehicles: 31	Suspicious Persons: 9
Runaways: 0	Phone Harrassment: 1	Other Calls: 176






Detailed Statistics By Deputy

Unit Number	Contract Calls	District Calls	Reports Taken	Felony Arrests	Misd Arrests	Tickets Issued	Recovered Property	Charges Filed	Mileage Driven	Days Worked
126	153	1	3	0	6	5	0	0	1269	19
232	142	0	35	0	0	3	0	0	681	21
C70	200	0	9	1	2	20	0	2	1034	21
C71	159	0	15	0	0	20	0	0	930	22
C72	203	1	14	0	0	29	0	3	1057	19
C73	189	0	16	0	2	16	0	4	1278	19
C74	222	1	15	0	0	41	25000	0	1237	21
TOTAL	1268	3	107	1	10	134	25000	9	7486	142





911 Or Other

-  Alarm
- Arson
- Death
- Family Offense
- Missing Person
- Other
- Pedestrian Stop
- Vehicle Recovery
- Vehicle Stop
- Weapons Offense
-  Drugs

Violent

-  Assault
- Assault with Deadly Weapon
-  Homicide
-  Kidnapping
-  Robbery
-  Other Sexual Offense
- Sexual Assault
- Sexual Offense






Property

-  Breaking & Entering
-  Property Crime
- Property Crime Commercial
- Property Crime Residential
-  Theft
-  Theft from Vehicle
- Theft of Vehicle





911 Or Other

-  Alarm
- Arson
- Death
- Family Offense
- Missing Person
- Other
- Pedestrian Stop
- Vehicle Recovery
- Vehicle Stop
- Weapons Offense
-  Drugs

Violent

-  Assault
- Assault with Deadly Weapon
-  Homicide
-  Kidnapping
-  Robbery
-  Other Sexual Offense
- Sexual Assault
- Sexual Offense

Property

-  Breaking & Entering
-  Property Crime
- Property Crime Commercial
- Property Crime Residential
-  Theft
-  Theft from Vehicle
- Theft of Vehicle

Report period: 9/1/2017 11:30 AM - 9/30/2017 11:30 AM
 Report notes: Custom host group
 Path to this report: [All Agents](#) / [Local Agent](#) / [MUD 368](#)

Summary

State	Hours	% of total	Polls	% of total
Ok	3399.6	69.8	407649	69.8
Down	1453.6	29.8	174188	29.8
Warning	18.8	0.4	2265	0.4

Availability Problems

Monitor	States Graph	Down		Log	
		Hours	%	From	To
PING on 12043 1/2 Sandy Stream		696.0	100.0	9/1/2017 11:30:00 AM	9/30/2017 11:30:00 AM
PING on 19734 1/2 Bold River Road		486.2	69.9	9/1/2017 11:30:00 AM 9/26/2017 2:14:59 PM 9/26/2017 3:19:56 PM 9/26/2017 3:22:25 PM	9/21/2017 5:40:13 PM 9/26/2017 2:16:16 PM 9/26/2017 3:21:16 PM 9/26/2017 3:22:40 PM
PING on 18102 Solomon Rd.		266.4	38.3	9/19/2017 9:04:02 AM	9/30/2017 11:30:00 AM
PING on 19203 Royal Isle Dr.		3.7	0.5	9/1/2017 7:51:30 PM 9/1/2017 8:32:00 PM 9/3/2017 8:15:18 PM 9/3/2017 8:17:18 PM 9/4/2017 12:34:03 PM 9/4/2017 8:37:04 PM 9/9/2017 10:53:14 PM 9/16/2017 9:46:21 PM 9/17/2017 10:19:15 PM 9/17/2017 10:30:15 PM	9/1/2017 8:06:15 PM 9/1/2017 8:32:15 PM 9/3/2017 8:15:33 PM 9/3/2017 8:20:13 PM 9/4/2017 12:35:22 PM 9/4/2017 8:38:19 PM 9/10/2017 12:50:34 AM 9/16/2017 9:57:51 PM 9/17/2017 10:28:00 PM 9/17/2017 10:31:30 PM
PING on 11107 Lacey Rd		0.6	0.1	... more ... 9/7/2017 12:42:52 PM 9/7/2017 12:45:52 PM 9/7/2017 1:47:50 PM 9/14/2017 12:42:45 PM 9/14/2017 12:45:45 PM 9/14/2017 1:47:44 PM 9/21/2017 1:06:22 AM 9/21/2017 12:43:08	9/7/2017 12:43:37 PM 9/7/2017 12:46:07 PM 9/7/2017 1:48:10 PM 9/14/2017 12:43:35 PM 9/14/2017 12:46:00 PM 9/14/2017 1:48:09 PM 9/21/2017 1:35:12 AM 9/21/2017 12:43:28

				PM 9/21/2017 1:47:38	PM 9/21/2017 1:48:58
				PM 9/21/2017 1:50:38	PM 9/21/2017 1:50:53
				PM ... more ...	PM
<u>PING on 23567 Coons Rd.</u>		0.6	0.1	9/21/2017 12:06:23 AM	9/21/2017 12:41:42 AM

Performance Problems

Monitor	States Graph	Warning		Log	
		Hours	%	From	To
<u>PING on 11107 Lacey Rd</u>		11.5	1.7	9/1/2017 1:26:44 PM 9/1/2017 3:58:18 PM 9/1/2017 9:32:56 PM 9/1/2017 11:56:25 PM 9/2/2017 12:17:55 AM 9/2/2017 12:43:25 AM 9/2/2017 1:09:25 AM 9/2/2017 1:13:55 AM 9/2/2017 1:33:25 AM 9/2/2017 1:58:55 AM ... more ...	9/1/2017 1:27:18 PM 9/1/2017 3:58:43 PM 9/1/2017 9:33:25 PM 9/2/2017 12:00:25 AM 9/2/2017 12:19:25 AM 9/2/2017 12:46:55 AM 9/2/2017 1:13:25 AM 9/2/2017 1:15:55 AM 9/2/2017 1:37:55 AM 9/2/2017 2:04:25 AM
<u>PING on 19203 Royal Isle Dr.</u>		2.0	0.3	9/1/2017 1:26:44 PM 9/1/2017 7:45:45 PM 9/2/2017 11:15:42 AM 9/2/2017 11:39:43 AM 9/2/2017 12:01:30 PM 9/2/2017 12:29:00 PM 9/2/2017 12:36:00 PM 9/2/2017 12:45:29 PM 9/2/2017 10:12:33 PM 9/3/2017 3:28:53 PM ... more ...	9/1/2017 1:27:13 PM 9/1/2017 7:46:15 PM 9/2/2017 11:16:12 AM 9/2/2017 11:40:12 AM 9/2/2017 12:02:00 PM 9/2/2017 12:29:29 PM 9/2/2017 12:36:30 PM 9/2/2017 12:45:59 PM 9/2/2017 10:13:03 PM 9/3/2017 3:29:23 PM
<u>PING on 23567 Coons Rd.</u>		1.8	0.3	9/1/2017 1:26:44 PM 9/2/2017 11:15:42 AM 9/2/2017 11:39:43 AM 9/2/2017 12:01:30 PM 9/2/2017 12:29:00 PM 9/2/2017 12:36:00 PM 9/2/2017 12:45:29 PM 9/2/2017 1:19:29 PM 9/3/2017 3:28:53 PM 9/5/2017 8:10:32 AM ... more ...	9/1/2017 1:27:13 PM 9/2/2017 11:16:12 AM 9/2/2017 11:40:12 AM 9/2/2017 12:02:00 PM 9/2/2017 12:29:29 PM 9/2/2017 12:36:30 PM 9/2/2017 12:45:59 PM 9/2/2017 1:19:59 PM 9/3/2017 3:29:23 PM 9/5/2017 8:11:01 AM

<u>PING on 19412 1/2 Scalet Cove Dr.</u>	1.8	0.3	<p>9/1/2017 1:26:44 PM</p> <p>9/2/2017 11:15:42 AM</p> <p>9/2/2017 12:01:30 PM</p> <p>9/2/2017 12:29:00 PM</p> <p>9/2/2017 12:36:00 PM</p> <p>9/2/2017 12:45:29 PM</p> <p>9/2/2017 1:21:59 PM</p> <p>9/3/2017 3:28:53 PM</p> <p>9/5/2017 8:10:32 AM</p> <p>9/5/2017 10:16:06 AM</p> <p>... more ...</p>	<p>9/1/2017 1:27:13 PM</p> <p>9/2/2017 11:16:12 AM</p> <p>9/2/2017 12:02:00 PM</p> <p>9/2/2017 12:29:29 PM</p> <p>9/2/2017 12:36:30 PM</p> <p>9/2/2017 12:45:59 PM</p> <p>9/2/2017 1:22:29 PM</p> <p>9/3/2017 3:29:23 PM</p> <p>9/5/2017 8:11:01 AM</p> <p>9/5/2017 10:16:36 AM</p>
<u>PING on 18102 Solomon Rd.</u>	1.3	0.2	<p>9/1/2017 1:26:44 PM</p> <p>9/2/2017 11:15:42 AM</p> <p>9/2/2017 12:01:30 PM</p> <p>9/2/2017 12:29:00 PM</p> <p>9/2/2017 12:36:00 PM</p> <p>9/2/2017 12:45:29 PM</p> <p>9/2/2017 1:19:29 PM</p> <p>9/3/2017 3:28:53 PM</p> <p>9/5/2017 8:10:32 AM</p> <p>9/5/2017 10:16:06 AM</p> <p>... more ...</p>	<p>9/1/2017 1:27:13 PM</p> <p>9/2/2017 11:16:12 AM</p> <p>9/2/2017 12:02:00 PM</p> <p>9/2/2017 12:29:29 PM</p> <p>9/2/2017 12:36:30 PM</p> <p>9/2/2017 12:45:59 PM</p> <p>9/2/2017 1:19:59 PM</p> <p>9/3/2017 3:29:23 PM</p> <p>9/5/2017 8:11:01 AM</p> <p>9/5/2017 10:16:36 AM</p>
<u>PING on 19734 1/2 Bold River Road</u>	0.3	0.0	<p>9/22/2017 11:12:24 AM</p> <p>9/23/2017 3:14:36 AM</p> <p>9/25/2017 9:54:38 AM</p> <p>9/25/2017 10:36:08 AM</p> <p>9/25/2017 11:03:08 AM</p> <p>9/25/2017 3:30:38 PM</p> <p>9/25/2017 4:02:08 PM</p> <p>9/26/2017 10:40:11 AM</p> <p>9/26/2017 10:41:11 AM</p> <p>9/26/2017 10:44:11 AM</p> <p>... more ...</p>	<p>9/22/2017 11:12:54 AM</p> <p>9/23/2017 3:15:06 AM</p> <p>9/25/2017 9:55:08 AM</p> <p>9/25/2017 10:37:38 AM</p> <p>9/25/2017 11:03:38 AM</p> <p>9/25/2017 3:31:08 PM</p> <p>9/25/2017 4:02:38 PM</p> <p>9/26/2017 10:40:41 AM</p> <p>9/26/2017 10:41:41 AM</p> <p>9/26/2017 10:44:41 AM</p>



Mirna Croon
c/o Johnson Petrov
2929 Allen Parkway, Suite 3150
Houston, TX 77019

September 28, 2017

RE: 2017 Automatic Adjustment Letter for Harris County Municipal Utility District No. 368

Best Trash is pleased to be Harris 368's solid waste collection contractor. We are committed to providing you with the most professional and reliable services available.

A component of the Contract is for an automatic yearly price adjustment based on the most recently published CPI-U for Garbage and Trash series ID CUSR0000SEHG02. The CPI-U data indicates a rating of 448.717 for August 2017 versus 439.358 for August 2016. This is an adjustment of plus 2.1%. The current rate of \$12.08 for curbside trash collection service will change to \$12.34 per month per residence. The new rates will take effect the billing cycle of October 2017 and continue through September 2018.

Best Trash's goal is to be able to continue to provide you with high quality, trash-hauling services at a competitive rate. We sincerely appreciate the opportunity to service your solid waste and recycling needs.

Sincerely,

Matthew C. May

Databases, Tables & Calculators by Subject

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Change Output Options:

From: **2015** To: **2017** **GO**

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CPI-All Urban Consumers (Current Series)

Series Id: CUSR0000SEHG02
 Seasonally Adjusted
Series Title: Garbage and trash collection in U.S. city average, all urban consumers, seasonally adjusted
Area: U.S. city average
Item: Garbage and trash collection
Base Period: DECEMBER 1983=100

Download: [CSV](#)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	HALF1	HALF2
2015	427.734	429.248	429.235	429.807	431.234	430.813	431.229	432.967	433.843	434.829	436.428	436.996		
2016	437.205	438.296	437.699	437.676	438.317	437.858	438.607	439.358	439.707	440.311	443.343	444.745		
2017	446.266	447.699	446.987	447.129	447.272	448.046	448.328	448.717						

12-Month Percent Change

Series Id: CUSR0000SEHG02
 Seasonally Adjusted
Series Title: Garbage and trash collection in U.S. city average, all urban consumers, seasonally adjusted
Area: U.S. city average
Item: Garbage and trash collection
Base Period: DECEMBER 1983=100

Download: [CSV](#)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	HALF1	HALF2
2015	1.3	1.6	1.4	1.0	1.4	1.1	1.1	1.5	1.5	1.6	2.0	2.1		
2016	2.2	2.1	2.0	1.8	1.6	1.6	1.7	1.5	1.4	1.3	1.6	1.8		
2017	2.1	2.1	2.1	2.2	2.0	2.3	2.2	2.1						

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**ARBITRAGE
COMPLIANCE
SPECIALISTS** INC
BOND COMPLIANCE SERVICES

**CONTROL #15.00
\$4,710,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2012
DATE OF ISSUE: AUGUST 15, 2012
ARBITRAGE REBATE CALCULATIONS
FOR THE 05TH YEAR REBATE INSTALLMENT COMPUTATION PERIOD
AUGUST 15, 2012 TO AUGUST 15, 2017
AS OF THE DATE OF THIS REPORT
SEPTEMBER 25, 2017**



September 25, 2017

Johnson Petrov LLP
2929 Allen Parkway
Suite 3150
Houston, Texas 77019

TRANSMITTAL LETTER

CONTROL #15.00
\$4,710,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2012
DATE OF ISSUE: AUGUST 15, 2012
ARBITRAGE REBATE CALCULATIONS
FOR THE 05TH YEAR REBATE INSTALLMENT COMPUTATION PERIOD
AUGUST 15, 2012 TO AUGUST 15, 2017
AS OF THE DATE OF THIS REPORT
SEPTEMBER 25, 2017

We have enclosed the arbitrage rebate calculation report (together with Exhibits thereto, the "Report") for the above-referenced issue of tax-exempt debt ("Debt"). As explained in more detail in this Report, *there is no Rebate Installment payment due to the United States Treasury, Internal Revenue Service ("IRS") on or before Monday, October 16, 2017* with respect to the Debt for the above-referenced 05th Year Rebate Installment Computation Period. There are no filing requirements regarding arbitrage rebate with the IRS as of the date of this Report, and therefore, nothing should be filed with the IRS as of this time.

Please note that the 10th Year IRS filing date is 60 days from August 15, 2022. If you have any questions regarding this Report and related matters please call *Jennifer Veltman* or *Doug Pahnke* at (800) 672-9993 ext. 7554. We will be happy to discuss any aspect of these calculations.

Very truly yours,

ARBITRAGE COMPLIANCE SPECIALISTS, INC.

Arbitrage Compliance Specialists, Inc.



September 25, 2017

Harris County Municipal Utility District No. 368 ("Issuer")

Johnson Petrov LLP
2929 Allen Parkway
Suite 3150
Houston, Texas 77019

CONTROL #15.00
\$4,710,000.00
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
UNLIMITED TAX BONDS, SERIES 2012
DATE OF ISSUE: AUGUST 15, 2012
ARBITRAGE REBATE CALCULATIONS
FOR THE 05TH YEAR REBATE INSTALLMENT COMPUTATION PERIOD
AUGUST 15, 2012 TO AUGUST 15, 2017
AS OF THE DATE OF THIS REPORT
SEPTEMBER 25, 2017

At your request, Arbitrage Compliance Specialists, Inc. ("ACS") has prepared computations pertaining to the amount of the rebate installment payment ("Rebate Installment payment") that is due on or before Monday, October 16, 2017 from the Issuer to the United States Treasury, Internal Revenue Service ("IRS") with respect to the above-referenced issue of tax-exempt debt ("Debt") for the above-referenced 05th Year Rebate Installment Computation Period ("Computation Period"). The computations attached as Exhibits (together with this letter, the "Report") have been performed by ACS and are based upon the limited scope of ACS' engagement with information, instructions, assumptions and representations as provided to ACS by the Issuer. The computations reflected in the Exhibits of this Report are summarized as follows:

- 1. The yield on the Debt is 4.08298%.
- 2. The yield on the investments is 0.26502029%.
- 3. 100% Rebate Installment payment (\$276,249.02)

TOTAL PAYMENT DUE TO THE IRS: NONE

For purposes of these calculations, we have allocated the Debt Service Fund to reflect that portion that is subject to rebate for the Debt. Using procedures, which ACS has developed for calculating arbitrage rebate, ACS has computed the amount of the Rebate Installment payment with respect to the Debt for the Computation Period in accordance with the applicable provisions of the Internal Revenue Code of 1986, as amended and the Treasury Regulations applicable to the Debt.

ARBITRAGE COMPLIANCE SPECIALISTS, INC.

BY: Ira B. Sacks, CPA
Ira B. Sacks, CPA, Director
PTIN: P01247303

Arbitrage Rebate Calculation

Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
08/15/12 to 08/15/17	(2,359,248.95)	1.22354976%				(2,886,658.48)	1797
Bond Yield 4.08298000%	23,495.00	1.21915172%				28,644.20	1765
Investment Yield 0.26502029%	2,137.50	1.21533509%				2,597.78	1737
Stability (\$276,249.02)	775,000.00	1.21519865%				941,778.95	1736
	7,830.00	1.21165651%				9,487.27	1710
	6,500.00	1.20690454%				7,844.88	1675
	108.33	1.20325147%				130.35	1648
	(32.29)	1.19866704%				(38.70)	1614
	(455,483.05)	1.19732201%				(545,359.87)	1604
	333.33	1.19463646%				398.21	1584
	(9,153.09)	1.19436824%				(10,932.16)	1582
	34.04	1.19342993%				40.62	1575
	(257.72)	1.19329595%				(307.53)	1574
	11,292.61	1.19102053%				13,449.73	1557
	612.29	1.18728223%				726.96	1529
	(2,723.12)	1.18701566%				(3,232.39)	1527
	470,253.81	1.18555058%				557,509.68	1516
	(419,392.12)	1.18541748%				(497,154.75)	1515
	(1,186.78)	1.18541748%				(1,406.83)	1515
	1,217.21	1.18528440%				1,442.74	1514
	(1,217.21)	1.18408732%				(1,441.28)	1505
	707.50	1.18182946%				836.15	1488
	30.43	1.17878155%				35.87	1465
	(1,590.00)	1.17547753%	Computation Date Credit			(1,869.01)	1440
	1,306.93	1.17547753%				1,536.27	1440
	1,235.47	1.17521361%				1,451.94	1438
	158,357.90	1.17376310%				185,874.66	1427
	262,879.70	1.17349956%				308,489.21	1425
	(274,922.42)	1.17336782%				(322,585.12)	1424
	(2,545.95)	1.17231438%				(2,984.65)	1416
	194,651.27	1.17098982%				227,936.43	1406
	(31.82)	1.17073600%				(37.26)	1404
	1,428.64	1.16732346%				1,667.68	1378
	(3,500.68)	1.16379020%				(4,074.05)	1351
	1,733.67	1.16287592%				2,016.04	1344
	31.82	1.16235379%				36.99	1340

PAR \$4,710,000.00

EXHIBIT 1

Report 05th Year Arbitrage Rebate Calculation

Control # 15.00

Period 08/15/12 to 08/15/17

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Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
12/09/13	(3,818.92)	1.16052820%			(4,431.96)	1326	
12/18/13	572.84	1.15935612%			864.12	1317	
12/19/13	335,369.42	1.15922596%			388,768.93	1316	
12/20/13	(256,684.82)	1.15909582%			(297,522.30)	1315	
12/21/13	(1,078.52)	1.15896569%			(1,249.97)	1314	
01/11/14	(162,956.87)	1.15610654%			(188,395.51)	1292	
02/12/14	(234.01)	1.15234845%			(269.66)	1263	
02/19/14	(51,426.23)	1.15144315%			(59,214.38)	1256	
02/20/14	5,391.96	1.15131388%			6,207.84	1255	
02/28/14	66,837.63	1.15028024%			76,882.00	1247	
03/12/14	35.36	1.14847361%			40.60	1233	
03/20/14	455.10	1.14744253%			522.20	1225	
03/22/14	(7,681.79)	1.14718490%			(8,812.44)	1223	
04/23/14	(642.83)	1.14319907%			(734.88)	1192	
05/15/14	275.00	1.14037883%			313.60	1170	
05/31/14	48.21	1.13845992%			54.89	1155	
06/11/14	(3,214.14)	1.13705477%			(3,654.65)	1144	
06/19/14	150.00	1.13603394%			170.41	1136	
07/31/14	32.14	1.13081653%			36.35	1095	
08/11/14	81.96	1.12942082%			92.57	1084	
08/15/14	(1,620.00)	1.12891371%	Computation Date Credit		(1,828.84)	1080	
08/21/14	83.33	1.12815349%			94.01	1074	
08/29/14	149,587.86	1.12714064%			168,606.56	1066	
08/31/14	267,729.57	1.12701410%			301,735.00	1065	
09/01/14	(324,712.10)	1.12688757%			(365,914.03)	1064	
09/11/14	(1,949.83)	1.12562308%			(2,194.77)	1054	
09/18/14	125.00	1.12473878%			140.59	1047	
10/31/14	812,015.00	1.11944756%			909,008.21	1005	
11/06/14	39.00	1.11869370%			43.63	999	
11/12/14	(1,949.83)	1.11794035%			(2,179.79)	993	
11/20/14	233.33	1.11693668%			260.61	985	
12/01/14	99.44	1.11555810%			110.93	974	
12/09/14	(7,350.84)	1.11455657%			(8,192.93)	966	
01/20/15	(202,391.96)	1.10943779%			(224,541.29)	925	
02/05/15	50.00	1.10757095%			55.38	910	
02/11/15	58.49	1.10682510%			64.74	904	
02/17/15	(52,645.31)	1.10607974%			(58,229.91)	898	
02/19/15	200.00	1.10583140%			221.17	896	
02/27/15	91,729.58	1.10483860%			101,346.38	888	
03/05/15	81.89	1.10384669%			90.40	880	
03/10/15	499,349.43	1.10322719%			550,895.87	875	
03/11/15	(446,533.31)	1.10310334%			(492,572.38)	874	

Arbitrage Rebate Calculation

Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
19/15	100.00	1.10211298%				110.21	866
31/15	(502.03)	1.10075270%				(552.61)	855
16/15	(6,428.78)	1.09877710%				(7,063.80)	839
10/15	453,742.60	1.09562035%				497,220.37	815
11/15	(407,538.82)	1.09569733%				(446,539.19)	814
12/15	46.29	1.09557431%				50.72	813
13/15	(925.89)	1.09545132%				(1,014.27)	812
22/15	130.86	1.09434496%				143.21	803
31/15	5,863.14	1.09336247%				6,410.54	795
10/15	(30.86)	1.09213560%				(33.71)	785
15/15	100.00	1.09152268%				109.15	780
17/15	(925.89)	1.09127761%				(1,010.40)	778
30/15	1.11	1.08966598%				1.21	765
16/15	108.38	1.08773025%				117.89	749
31/15	(1,233.41)	1.08602186%				(1,339.51)	735
12/15	63.27	1.08455966%				68.62	723
15/15	(1,650.00)	1.08419442%				(1,788.92)	720
20/15	400.00	1.08358595%				433.43	715
31/15	161,226.95	1.08237005%				174,507.22	705
01/15	(34,230.04)	1.08224854%				(37,045.41)	704
03/15	(33.36)	1.08200555%				(36.09)	702
14/15	(351.99)	1.08067008%				(380.39)	691
17/15	1,000.00	1.08030615%				1,080.31	688
30/15	1.27	1.07873052%				1.37	675
12/15	9,065.00	1.07606932%				9,754.57	653
31/15	(1,758.69)	1.07510324%				(1,890.77)	645
10/15	35.20	1.07389685%				37.80	635
19/15	1,000.00	1.07281227%				1,072.81	626
30/15	1.27	1.07148815%				1.36	615
02/15	(1,759.96)	1.07124757%				(1,885.35)	613
08/15	(7,339.03)	1.07052618%				(7,856.62)	607
31/15	1.27	1.06788521%				1.35	585
15/16	(175,643.83)	1.06608829%				(187,251.83)	570
31/16	1.27	1.06429439%				1.35	555
02/16	(24.44)	1.06405543%				(26.01)	553
10/16	16,933.11	1.06310014%				18,001.60	545
11/16	(16,895.60)	1.06298079%				(17,959.70)	544
12/16	52.80	1.06286145%				56.12	543
13/16	67,694.92	1.06274212%				71,942.24	542
14/16	(50,653.28)	1.06262281%				(53,825.34)	541
15/16	29.51	1.06250351%				31.36	540
16/16	(62,473.88)	1.06238423%				(66,371.27)	539

Computation Date Credit

PAR \$4,710,000.00

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Report 05th Year Arbitrage Rebate Calculation

Control # 15.00

Period 08/15/12 to 08/15/17

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Arbitrage Rebate Calculation

Period Ending	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
02/17/16	(16,895.60)	1.06226496%				(17,947.60)	538
02/18/16	17,928.94	1.06214570%				19,043.14	537
02/19/16	16,937.81	1.06202645%				17,988.40	536
02/20/16	(17,579.39)	1.06190722%				(18,667.68)	535
02/21/16	16,929.30	1.06178800%				17,975.32	534
02/22/16	(33,149.62)	1.06166880%				(35,193.92)	533
02/23/16	16,887.17	1.06154961%				17,926.57	532
02/24/16	(16,895.60)	1.06143043%				(17,933.50)	531
02/29/16	75,780.25	1.06083474%				80,390.33	526
03/09/16	38.72	1.05964437%				41.03	516
03/14/16	(4,575.89)	1.05904969%				(4,846.10)	511
03/31/16	(73.77)	1.05714894%				(77.98)	495
04/12/16	(4,575.89)	1.05572561%				(4,830.89)	483
04/29/16	1.27	1.05371251%				1.34	466
05/01/16	70.40	1.05347593%				74.16	464
05/23/16	(1,407.97)	1.05087703%				(1,479.60)	442
05/24/16	(411.23)	1.05075905%				(432.10)	441
05/31/16	1.27	1.05005145%				1.33	435
06/21/16	(1,055.97)	1.04757861%				(1,106.22)	414
06/30/16	1.27	1.04652060%				1.33	405
07/31/16	1.27	1.04300162%				1.32	375
08/05/16	72.16	1.04241627%				75.22	370
08/07/16	16,933.01	1.04218223%				17,647.28	368
08/08/16	(16,895.60)	1.04206522%				(17,606.32)	367
08/09/16	(37.41)	1.04194823%				(38.98)	366
08/11/16	67,686.39	1.04171429%				70,509.88	364
08/12/16	(50,682.19)	1.04159734%				(52,790.43)	363
08/13/16	16,924.46	1.04148040%				17,626.49	362
08/14/16	(16,895.60)	1.04136348%				(17,594.46)	361
08/15/16	(1,650.00)	1.04124657%				(1,718.06)	360
08/15/16	(45.74)	1.04124657%				(47.62)	360
08/16/16	(16,925.11)	1.04112967%				(17,621.24)	359
08/17/16	50,803.30	1.04101278%				52,886.88	358
08/18/16	(50,720.11)	1.04089591%				(52,794.36)	357
08/21/16	16,929.30	1.04054538%				17,615.70	354
08/22/16	(16,929.30)	1.04042856%				(17,613.73)	353
08/23/16	16,920.87	1.04031175%				17,602.98	352
08/24/16	(16,949.56)	1.04019496%				(17,630.84)	351
08/29/16	(778.94)	1.03961119%				(809.79)	346
08/30/16	7,391.82	1.03949447%				7,683.76	345
08/31/16	187,386.88	1.03949447%				194,787.63	345
09/30/16	(40.32)	1.03599912%				(41.78)	315

Computation Date Credit

Arbitrage Rebate Calculation

Reporting Period	Relevant Cash Flow	Future Value Factor	Adjustment	Investment Yield	Present Value Factor	Total Future Value	Days of Period
13/16	(1,055.97)	1.03448812%			(1,092.39)		302
31/16	1.27	1.03251552%			1.31		285
07/16	35.20	1.03170436%			36.32		278
08/16	(1,759.96)	1.03158854%			(1,815.55)		277
30/16	0.00	1.02904363%			0.00		255
05/16	(9,855.77)	1.02846612%			(10,136.32)		250
14/16	52.80	1.02742741%			54.25		241
31/16	1.27	1.02558342%			1.30		225
17/17	(185,751.59)	1.02362780%			(190,140.49)		208
31/17	0.00	1.02213484%			0.00		195
04/17	16,933.11	1.02167690%			17,300.16		191
05/17	(16,895.60)	1.02156120%			(17,259.89)		190
06/17	(37.52)	1.02144652%			(38.32)		189
07/17	16,924.76	1.02133184%			17,285.80		188
08/17	85.78	1.02121718%			87.60		187
09/17	16,929.70	1.02110253%			17,286.96		186
10/17	(33,824.93)	1.02098789%			(34,534.84)		185
12/17	16,937.23	1.02075866%			17,288.82		183
13/17	16,925.10	1.02064406%			17,274.50		182
14/17	(33,820.71)	1.02052947%			(34,515.03)		181
15/17	(51,038.79)	1.02041490%			(52,080.74)		180
16/17	16,928.74	1.02030034%			17,272.40		179
17/17	(16,928.74)	1.02018579%			(17,270.46)		178
20/17	(29.01)	1.01984223%			(29.58)		175
27/17	176.00	1.01904103%			179.35		168
28/17	73,956.76	1.01892663%			75,356.51		167
08/17	38.72	1.01778328%			39.41		157
10/17	(41.62)	1.01755477%			(42.35)		155
13/17	(4,927.88)	1.01721209%			(5,012.70)		152
16/17	70.40	1.01686953%			71.59		149
31/17	0.00	1.01527243%			0.00		135
12/17	(4,223.90)	1.01390549%			(4,282.64)		123
30/17	0.00	1.01185853%			0.00		105
03/17	52.80	1.01151777%			53.41		102
10/17	(2,111.95)	1.01072311%			(2,134.60)		95
22/17	70.40	1.00936229%			71.06		83
31/17	0.00	1.00845610%			0.00		75
06/17	458,038.88	1.00777699%			461,601.05		69
07/17	(402,975.55)	1.00766385%			(406,063.90)		68
14/17	100.00	1.00687222%			100.69		61
30/17	0.00	1.00506511%			0.00		45
21/17	(619.29)	1.00269821%			(620.96)		24

AR \$4,710,000.00

Report 05th Year Arbitrage Rebate Calculation
Period 08/15/12 to 08/15/17

Listing of Investments by Fund

Fund Fund- Subject Portion

General Ledger

Portfolio Investments (to 9/1/15)
Compass Bank (9/1/15+)
Compass Bank (3/29/17+)
TexPool (9/1/15+)
TexPool (3/29/17+)
Certificates of Deposit (9/1/15+)
Certificates of Deposit (3/29/17+)

Construction Fund

21100 - Cash In Bank
TexPool - 1014100007

Proof of Investment Yield

Investment Yield 0.26502029%

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
08/18/12	(4,343,375.00)	1.01330795%	(4,401,178.40)	1,984,126.05	1.01330795%	2,010,530.69
08/31/12	(115.96)	1.01321849%	(117.50)	115.96	1.01321849%	117.50
09/20/12	(2,300,000.00)	1.01306942%	(2,330,059.67)	2,323,495.00	1.01306942%	2,353,861.74
09/30/12	(237.10)	1.01299490%	(240.18)	237.10	1.01299490%	240.18
10/18/12	(26,000.00)	1.01286076%	(26,334.38)	28,137.50	1.01286076%	28,499.37
10/19/12		1.01285331%		775,000.00	1.01285331%	784,961.32
10/31/12	(291.13)	1.01277135%	(294.85)	291.13	1.01277135%	294.85
11/11/15/12	(180.00)	1.01265959%	(182.28)	8,010.00	1.01265959%	8,111.40
11/30/12	(199.45)	1.01254785%	(201.95)	199.45	1.01254785%	201.95
12/20/12		1.01239888%		6,500.00	1.01239888%	6,580.59
12/31/12	(198.09)	1.01232440%	(200.53)	198.09	1.01232440%	200.53
01/17/13		1.01219780%		108.33	1.01219780%	109.65
01/31/13	(129.49)	1.01210100%	(131.06)	129.49	1.01210100%	131.06
02/21/13	(107.29)	1.01194465%	(108.57)	75.00	1.01194465%	75.90
02/28/13	(110.81)	1.01189254%	(112.13)	110.81	1.01189254%	112.13
03/01/13	(455,483.05)	1.01187021%	(460,889.72)		1.01187021%	
03/21/13		1.01172134%		333.33	1.01172134%	337.24
03/23/13	(9,190.53)	1.01170645%	(9,298.12)	37.44	1.01170645%	37.88
03/31/13	(137.34)	1.01165435%	(138.94)	171.38	1.01165435%	173.38
04/01/13	(257.72)	1.01164691%	(260.72)		1.01164691%	
04/18/13		1.01152039%		11,292.61	1.01152039%	11,422.71
04/30/13	(129.52)	1.01143110%	(131.00)	129.52	1.01143110%	131.00
05/16/13		1.01131205%		612.29	1.01131205%	619.22
05/18/13	(2,723.12)	1.01129717%	(2,753.86)		1.01129717%	
05/29/13	(1,567.44)	1.01121534%	(1,585.02)	471,821.25	1.01121534%	477,112.88
05/30/13	(419,392.12)	1.01120790%	(424,092.62)		1.01120790%	
05/31/13	(1,310.35)	1.01120790%	(1,325.04)	123.57	1.01120790%	124.96
06/01/13		1.01120046%		1,217.21	1.01120046%	1,230.84
06/10/13	(1,217.21)	1.01113351%	(1,230.76)		1.01113351%	
06/27/13		1.01100706%		707.50	1.01100706%	715.29
06/30/13	(72.64)	1.01098474%	(73.44)	72.64	1.01098474%	73.44
07/20/13		1.01083600%		30.43	1.01083600%	30.76
07/31/13	(69.15)	1.01076164%	(69.89)	69.15	1.01076164%	69.89
08/15/13		1.01065011%		1,306.93	1.01065011%	1,320.85
08/17/13		1.01063524%		1,235.47	1.01063524%	1,248.61
08/28/13		1.01055345%		158,357.90	1.01055345%	160,029.12
08/31/13	(56.80)	1.01053859%	(57.40)	262,936.50	1.01053859%	265,707.48
09/01/13	(274,922.42)	1.01053115%	(277,817.67)		1.01053115%	
09/09/13	(2,545.95)	1.01047168%	(2,572.61)		1.01047168%	
09/19/13		1.01039734%		194,651.27	1.01039734%	196,675.13

Proof of Investment Yield

Trading Period	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
21/13	(31.82)	1.01038248%	(32.15)		1.01038248%	
30/13	(47.61)	1.01031558%	(48.10)	47.61	1.01031558%	48.10
17/13		1.01018923%		1,428.64	1.01018923%	1,443.20
31/13	(56.60)	1.01009262%	(57.17)	56.60	1.01009262%	57.17
14/13	(3,500.68)	1.00998860%	(3,535.64)		1.00998860%	
21/13		1.00993658%		1,733.67	1.00993658%	1,750.90
25/13		1.00990687%		31.82	1.00990687%	32.14
30/13	(48.94)	1.00986972%	(49.42)	48.94	1.00986972%	49.42
09/13	(3,818.92)	1.00980286%	(3,856.36)		1.00980286%	
18/13		1.00973600%		572.84	1.00973600%	578.41
19/13		1.00972857%		335,369.42	1.00972857%	338,632.08
20/13	(256,684.82)	1.00972114%	(259,180.09)		1.00972114%	
21/13	(1,078.52)	1.00971371%	(1,089.00)		1.00971371%	
31/13	(41.48)	1.00964686%	(41.88)	41.48	1.00964686%	41.88
13/14	(162,956.87)	1.00955030%	(164,513.16)		1.00955030%	
31/14	(29.79)	1.00942405%	(30.07)	29.79	1.00942405%	30.07
12/14	(234.01)	1.00933494%	(236.19)		1.00933494%	
19/14	(51,426.23)	1.00928296%	(51,903.62)		1.00928296%	
20/14		1.00927554%		5,391.96	1.00927554%	5,441.98
28/14	(27.92)	1.00921614%	(28.18)	66,865.55	1.00921614%	67,481.79
12/14		1.00911220%		35.36	1.00911220%	35.68
20/14		1.00905281%		455.10	1.00905281%	459.22
22/14	(7,713.93)	1.00903797%	(7,783.65)	32.14	1.00903797%	32.43
31/14	(32.54)	1.00897858%	(32.83)	32.54	1.00897858%	32.83
23/14	(642.83)	1.00880787%	(648.49)		1.00880787%	
30/14	(35.27)	1.00875592%	(35.58)	35.27	1.00875592%	35.58
15/14		1.00864461%		275.00	1.00864461%	277.38
31/14	(26.51)	1.00853331%	(26.74)	74.72	1.00853331%	75.36
11/14	(3,214.14)	1.00845170%	(3,241.30)		1.00845170%	
19/14		1.00839235%		150.00	1.00839235%	151.26
30/14	(29.89)	1.00831075%	(30.14)	29.89	1.00831075%	30.14
31/14	(33.95)	1.00808823%	(34.22)	66.09	1.00808823%	66.63
11/14		1.00800666%		81.96	1.00800666%	82.62
21/14		1.00793250%		83.33	1.00793250%	83.99
29/14	(38.36)	1.00787318%	(38.66)	149,587.86	1.00787318%	150,765.59
31/14	(324,712.10)	1.00786577%	(327,263.80)	267,767.93	1.00786577%	269,874.13
10/14		1.0078421%			1.0078421%	
11/14	(1,949.83)	1.00778421%	(1,965.00)		1.00778421%	
18/14		1.00773231%		125.00	1.00773231%	125.97
30/14	(35.02)	1.00764335%	(35.29)	35.02	1.00764335%	35.29
31/14	(19.79)	1.00742099%	(19.94)	812,034.79	1.00742099%	818,060.89
06/14		1.00737652%		39.00	1.00737652%	39.28

Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
11/12/14	(1,949.83)	1.00733205%	(1,984.12)		1.00733205%	
11/20/14		1.00727277%		233.33	1.00727277%	235.03
11/30/14	(10.92)	1.00719867%	(11.00)	10.92	1.00719867%	11.00
12/01/14		1.00719126%		99.44	1.00719126%	100.16
12/09/14	(7,409.34)	1.00713198%	(7,462.18)	58.49	1.00713198%	58.91
12/31/14	(16.51)	1.00697640%	(16.63)	16.51	1.00697640%	16.63
1/20/15	(202,391.96)	1.00682825%	(203,773.95)		1.00682825%	
1/31/15	(18.39)	1.00675418%	(18.51)	18.39	1.00675418%	18.51
2/05/15		1.00671715%		50.00	1.00671715%	50.34
2/11/15		1.00667271%		58.49	1.00667271%	58.89
2/17/15	(52,645.31)	1.00662828%	(52,994.26)		1.00662828%	
2/19/15		1.00661347%		200.00	1.00661347%	201.32
2/27/15		1.00655423%		91,729.58	1.00655423%	92,330.79
2/28/15	(15.72)	1.00654682%	(15.82)	15.72	1.00654682%	15.82
3/05/15		1.00649499%		81.89	1.00649499%	82.42
3/10/15	(7,409.34)	1.00645796%	(7,457.19)	506,758.77	1.00645796%	510,031.40
3/11/15	(446,533.31)	1.00645056%	(449,413.70)		1.00645056%	
3/19/15		1.00639133%		100.00	1.00639133%	100.64
3/31/15	(521.01)	1.00630989%	(524.30)	18.98	1.00630989%	19.10
4/16/15	(6,528.78)	1.00619144%	(6,569.20)	100.00	1.00619144%	100.62
4/30/15	(20.05)	1.00608782%	(20.17)	20.05	1.00608782%	20.17
5/10/15		1.00601380%		453,742.60	1.00601380%	456,471.31
5/11/15	(407,538.82)	1.00600640%	(409,986.66)		1.00600640%	
5/12/15		1.00599900%		46.29	1.00599900%	46.57
5/13/15	(925.89)	1.00599160%	(931.44)		1.00599160%	
5/22/15		1.00592500%		130.86	1.00592500%	131.64
5/31/15	(516.49)	1.00586579%	(519.52)	6,379.63	1.00586579%	6,417.06
6/10/15	(30.86)	1.00579180%	(31.04)		1.00579180%	
6/15/15		1.00575480%		100.00	1.00575480%	100.58
6/17/15	(925.89)	1.00574000%	(931.20)		1.00574000%	
6/30/15	(21.97)	1.00564382%	(22.09)	23.08	1.00564382%	23.21
7/16/15		1.00552545%		108.38	1.00552545%	108.98
7/31/15	(1,259.43)	1.00542189%	(1,266.26)	26.02	1.00542189%	26.16
8/12/15		1.00533314%		63.27	1.00533314%	63.61
8/20/15		1.00527397%		400.00	1.00527397%	402.11
8/31/15	(28.29)	1.00520002%	(28.44)	161,255.24	1.00520002%	162,093.77
9/01/15	(277,864.13)	1.00519262%	(279,306.97)	243,634.09	1.00519262%	244,899.19
9/03/15	(33.36)	1.00517783%	(33.53)		1.00517783%	
9/14/15	(351.99)	1.00509649%	(353.79)		1.00509649%	
9/17/15		1.00507431%		1,000.00	1.00507431%	1,005.07
9/30/15	(35.60)	1.00497819%	(35.98)	37.07	1.00497819%	37.25
10/22/15		1.00481555%		9,065.00	1.00481555%	9,108.65

Proof of Investment Yield

Period	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
/31/15	(1,801.54)	1.00475641%	(1,810.11)	42.85	1.00475641%	43.05
/10/15		1.00468250%		35.20	1.00468250%	35.36
/19/15		1.00461598%		1,000.00	1.00461598%	1,004.62
/30/15	(45.40)	1.00453468%	(45.61)	46.67	1.00453468%	46.88
/02/15	(1,759.96)	1.00451990%	(1,767.91)		1.00451990%	
/08/15	(7,391.82)	1.00447556%	(7,424.91)	52.80	1.00447556%	53.04
/31/15	(79.67)	1.00431300%	(80.02)	80.94	1.00431300%	81.29
/15/16	(175,643.83)	1.00420218%	(176,381.92)		1.00420218%	
/31/16	(138.08)	1.00409137%	(138.65)	139.35	1.00409137%	139.92
/02/16	(24.44)	1.00407660%	(24.54)		1.00407660%	
/10/16		1.00401751%		16,933.11	1.00401751%	17,001.14
/11/16	(16,895.60)	1.00401012%	(16,963.35)		1.00401012%	
/12/16		1.00400273%		52.80	1.00400273%	53.01
/13/16		1.00399535%		67,694.92	1.00399535%	67,965.39
/14/16	(67,582.40)	1.00398796%	(67,851.91)	16,929.11	1.00398796%	16,996.62
/15/16	(16,895.60)	1.00398057%	(16,962.85)	16,925.11	1.00398057%	16,992.48
/16/16	(79,385.28)	1.00397319%	(79,700.69)	16,911.40	1.00397319%	16,978.59
/17/16	(16,895.60)	1.00396580%	(16,962.60)		1.00396580%	
/18/16		1.00395842%		17,928.94	1.00395842%	17,999.91
/19/16	(16,895.60)	1.00395103%	(16,962.35)	33,833.41	1.00395103%	33,967.09
/20/16	(33,791.20)	1.00394364%	(33,924.46)	16,211.81	1.00394364%	16,275.74
/21/16		1.00393626%		16,929.30	1.00393626%	16,995.94
/22/16	(33,149.62)	1.00392887%	(33,279.87)		1.00392887%	
/23/16	(33.70)	1.00392149%	(33.83)	16,920.87	1.00392149%	16,987.23
/24/16	(16,895.60)	1.00391410%	(16,961.73)	75,975.54	1.00391410%	76,270.11
/29/16	(195.28)	1.00387717%	(196.04)	38.72	1.00387717%	38.87
/09/16		1.00380332%			1.00380332%	
/14/16	(4,575.89)	1.00376640%	(4,593.13)	190.84	1.00376640%	191.54
/31/16	(264.61)	1.00364826%	(265.57)		1.00364826%	
/12/16	(4,575.89)	1.00355966%	(4,592.18)	2.50	1.00355966%	2.50
/29/16	(1.23)	1.00343415%	(1.23)	189.64	1.00343415%	190.29
/30/16	(189.64)	1.00342677%	(190.29)	70.40	1.00341939%	70.64
/01/16		1.00341939%			1.00325700%	
/23/16	(1,407.97)	1.00325700%	(1,412.55)		1.00325700%	
/24/16	(534.42)	1.00324962%	(536.16)	123.20	1.00324962%	123.60
/31/16	(198.99)	1.00320533%	(199.63)	200.26	1.00320533%	200.90
/12/16	(1,055.97)	1.00305036%	(1,059.20)		1.00305036%	
/30/16	(206.42)	1.00298395%	(207.04)	207.69	1.00298395%	208.31
/31/16	(216.83)	1.00276261%	(217.43)	218.10	1.00276261%	218.70
/01/16	(1.21)	1.00275523%	(1.21)	1.21	1.00275523%	1.21
/05/16		1.00272572%		72.16	1.00272572%	72.35
/07/16		1.00271097%		16,933.01	1.00271097%	16,978.92

Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
08/08/16	(16,895.60)	1.00270359%	(16,941.28)		1.00270359%	
08/09/16	(37.41)	1.00269622%	(37.51)		1.00269622%	
08/11/16		1.00266146%		67,686.39	1.00268146%	67,867.89
08/12/16	(67,599.02)	1.00267409%	(67,779.78)	16,916.83	1.00267409%	16,962.07
08/13/16		1.00266671%		16,924.46	1.00266671%	16,969.59
08/14/16	(16,895.60)	1.00265934%	(16,940.53)		1.00265934%	
08/15/16	(16,970.85)	1.00265196%	(17,015.85)	16,925.11	1.00265196%	16,970.00
08/16/16	(16,925.11)	1.00264458%	(16,969.87)		1.00264458%	
08/17/16		1.00263721%		50,803.30	1.00263721%	50,937.28
08/18/16	(50,720.11)	1.00262983%	(50,853.50)		1.00262983%	
08/21/16		1.00260770%		16,929.30	1.00260770%	16,973.44
08/22/16	(16,929.30)	1.00260033%	(16,973.32)		1.00260033%	
08/23/16		1.00259295%		16,920.87	1.00259295%	16,964.75
08/24/16	(16,949.73)	1.00258557%	(16,993.56)	0.18	1.00258557%	0.18
08/29/16	(778.94)	1.00254870%	(780.92)		1.00254870%	
08/30/16		1.00254132%		7,391.82	1.00254132%	7,410.61
08/31/16	(225.25)	1.00254132%	(225.82)	187,612.13	1.00254132%	188,088.91
09/30/16	(212.93)	1.00232008%	(213.42)	172.61	1.00232008%	173.01
10/13/16	(1,055.97)	1.00222422%	(1,058.32)		1.00222422%	
10/31/16	(178.62)	1.00209889%	(179.00)	179.89	1.00209889%	180.27
11/07/16		1.00204728%		35.20	1.00204728%	35.27
11/08/16	(1,759.96)	1.00203991%	(1,763.55)		1.00203991%	
11/30/16	(182.03)	1.00187775%	(182.37)		1.00187775%	
12/05/16	(9,855.77)	1.00184089%	(9,873.91)	182.03	1.00184089%	182.37
12/14/16		1.00177456%		52.80	1.00177456%	52.89
12/31/16	(217.36)	1.00165665%	(217.72)	218.63	1.00165665%	218.99
11/17/17	(185,851.59)	1.00153139%	(186,136.20)	100.00	1.00153139%	100.15
11/31/17	(299.50)	1.00143561%	(299.93)	299.50	1.00143561%	299.93
12/04/17		1.00140614%		16,933.11	1.00140614%	16,956.92
12/05/17	(16,895.60)	1.00139877%	(16,919.23)		1.00139877%	
12/06/17	(37.52)	1.00139140%	(37.57)		1.00139140%	
12/07/17		1.00138404%		16,924.76	1.00138404%	16,948.19
12/08/17	(16,895.60)	1.00137667%	(16,918.86)	16,981.38	1.00137667%	17,004.76
12/09/17	(16,924.76)	1.00136930%	(16,947.94)	33,854.47	1.00136930%	33,900.82
12/10/17	(33,824.93)	1.00136193%	(33,871.00)		1.00136193%	
12/12/17		1.00134720%		16,937.23	1.00134720%	16,960.05
12/13/17	(16,937.23)	1.00133983%	(16,959.92)	33,862.33	1.00133983%	33,907.70
12/14/17	(33,820.71)	1.00133247%	(33,865.78)		1.00133247%	
12/15/17	(51,038.79)	1.00132510%	(51,106.42)		1.00132510%	
12/16/17		1.00131773%		16,928.74	1.00131773%	16,951.05
12/17/17	(16,928.74)	1.00131037%	(16,950.92)		1.00131037%	
12/20/17	(29.53)	1.00128827%	(29.57)	0.53	1.00128827%	0.53

Proof of Investment Yield

Period Ending	Investments	Present Value Factor	Present Value	Proceeds	Present Value Factor	Present Value
12/27/17		1.00123671%		176.00	1.00123671%	176.21
1/28/17	(364.68)	1.00122934%	(365.13)	74,321.44	1.00122934%	74,412.81
1/08/17		1.00115569%		38.72	1.00115569%	38.76
1/10/17	(41.62)	1.00114095%	(41.67)		1.00114095%	
1/13/17	(4,927.88)	1.00111886%	(4,933.40)		1.00111886%	
1/16/17		1.00109676%		70.40	1.00109676%	70.48
1/29/17	(451,262.04)	1.00100103%	(451,713.76)	451,262.04	1.00100103%	451,713.76
1/31/17	(385.86)	1.00099366%	(386.24)	385.86	1.00099366%	386.24
1/12/17	(4,223.90)	1.00090530%	(4,227.72)		1.00090530%	
1/30/17	(430.04)	1.00077276%	(430.37)	430.04	1.00077276%	430.37
1/03/17		1.00075068%		52.80	1.00075068%	52.84
1/10/17	(2,111.95)	1.00069914%	(2,113.43)		1.00069914%	
1/22/17		1.00061080%		70.40	1.00061080%	70.44
1/31/17	(481.74)	1.00055191%	(482.00)	481.74	1.00055191%	482.00
1/06/17		1.00050775%		458,038.88	1.00050775%	458,271.45
1/07/17	(402,975.55)	1.00050039%	(403,177.20)		1.00050039%	
1/14/17		1.00044887%		100.00	1.00044887%	100.04
1/30/17	(510.34)	1.00033111%	(510.51)	510.34	1.00033111%	510.51
1/21/17	(619.29)	1.00017658%	(619.40)		1.00017658%	
1/31/17	(581.17)	1.00011036%	(581.24)	581.17	1.00011036%	581.24
1/10/17		1.00003678%		63.48	1.00003678%	63.48
1/12/17		1.00002207%		14,899.61	1.00002207%	14,899.94
1/13/17	(14,862.93)	1.00001471%	(14,863.15)		1.00001471%	
1/14/17		1.00000736%		14,888.89	1.00000736%	14,889.00
1/15/17	(14,888.89)	1.00000000%	(14,888.89)	860,347.37	1.00000000%	860,347.37
	(12,094,762.67)		(12,216,027.62)	12,111,366.33		12,216,027.62

PAR \$4,710,000.00
 Report 05th Year Arbitrage Rebate Calculation
 Period 08/15/12 to 08/15/17

EXHIBIT 4
 Control # 15.00
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Investment Detail - Bond Fund - Subject Portion - General Ledger

Portfolio Investments (to 9/1/15)										Portfolio Investments (to 9/1/15)									
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$					
03/01/13	(6,890,060.79)	Principal	6.80780%	(455,445.96)	08/28/13	188,675.02	Maturity	6.08606%	11,482.87	02/28/14	1,039,743.75	Maturity	6.42828%	66,837.63					
03/01/13	(544.77)	Principal	6.80780%	(37.09)	08/28/13	194,375.00	Maturity	6.08606%	11,829.78	03/12/14	550.00	Maturity	6.42828%	35.36					
03/23/13	(135,000.00)	Principal	6.80780%	(9,190.53)	08/28/13	200,271.88	Maturity	6.08606%	12,188.66	03/22/14	(120,000.00)	Principal	6.42828%	(7,713.93)					
03/23/13	550.00	Maturity	6.80780%	37.44	08/28/13	213,762.50	Maturity	6.08606%	13,009.71	03/22/14	500.00	Maturity	6.42828%	32.14					
03/31/13	500.00	Maturity	6.80780%	34.04	08/28/13	304,250.00	Maturity	6.08606%	18,516.83	04/23/14	(10,000.00)	Principal	6.42828%	(642.83)					
04/01/13	(3,785.61)	Principal	6.80780%	(257.72)	08/28/13	353,406.25	Maturity	6.08606%	21,508.51	05/31/14	750.00	Maturity	6.42828%	48.21					
05/18/13	(40,000.00)	Principal	6.80780%	(2,723.12)	08/28/13	814,756.25	Maturity	6.08606%	49,586.54	06/11/14	(30,000.00)	Principal	6.42828%	(1,928.48)					
05/29/13	(23,024.17)	Principal	6.80780%	(1,567.44)	08/31/13	2,034.59	Accrued I	6.08606%	123.83	06/11/14	(20,000.00)	Principal	6.42828%	(1,285.66)					
05/29/13	1,935.45	Maturity	6.80780%	131.76	08/31/13	4,317,340.89	Maturity	6.08606%	262,755.87	07/31/14	500.00	Maturity	6.42828%	32.14					
05/29/13	18,567.37	Maturity	6.80780%	1,264.03	09/01/13	(4,317,340.89)	Principal	6.36487%	(274,792.92)	08/11/14	1,275.00	Maturity	6.42828%	81.96					
05/29/13	21,000.00	Maturity	6.80780%	1,429.64	09/01/13	(2,034.59)	Accrued I	6.36487%	(129.50)	08/29/14	2,327,026.13	Maturity	6.42828%	149,587.86					
05/29/13	6,889,095.18	Maturity	6.80780%	468,995.82	09/09/13	(40,000.00)	Principal	6.36487%	(2,545.95)	08/31/14	859.91	Maturity	6.42828%	55.28					
05/30/13	(6,889,095.18)	Principal	6.08606%	(419,274.33)	09/21/13	(500.00)	Principal	6.36487%	(31.82)	08/31/14	1,525.00	Maturity	6.42828%	98.03					
05/30/13	(1,935.45)	Principal	6.08606%	(117.79)	11/14/13	(55,000.00)	Principal	6.36487%	(3,500.68)	08/31/14	4,162,486.71	Maturity	6.42828%	267,576.26					
05/31/13	(20,000.00)	Principal	6.08606%	(1,217.21)	11/25/13	500.00	Maturity	6.36487%	31.82	09/01/14	(4,162,486.71)	Principal	7.79931%	(324,645.03)					
05/31/13	500.00	Maturity	6.08606%	30.43	12/09/13	(60,000.00)	Principal	6.36487%	(3,818.92)	09/01/14	(859.91)	Principal	7.79931%	(67.07)					
06/01/13	20,000.00	Maturity	6.08606%	1,217.21	12/18/13	9,000.00	Maturity	6.36487%	572.84	09/11/14	(25,000.00)	Principal	7.79931%	(1,949.83)					
06/10/13	(20,000.00)	Principal	6.08606%	(1,217.21)	12/19/13	4,697.10	Maturity	6.36487%	298.96	11/06/14	500.00	Maturity	7.79931%	39.00					
06/27/13	11,625.00	Maturity	6.08606%	707.50	12/19/13	475,692.22	Maturity	6.36487%	30,277.17	11/12/14	(25,000.00)	Principal	7.79931%	(1,949.83)					
07/20/13	500.00	Maturity	6.08606%	30.43	12/19/13	3,988,359.47	Maturity	6.36487%	253,853.70	12/01/14	1,275.00	Maturity	7.79931%	99.44					
08/17/13	300.00	Maturity	6.08606%	18.26	12/20/13	(3,988,359.47)	Principal	6.42828%	(256,382.87)	12/09/14	(95,000.00)	Principal	7.79931%	(7,409.34)					
08/17/13	20,000.00	Maturity	6.08606%	1,217.21	12/20/13	(4,697.10)	Principal	6.42828%	(301.94)	12/09/14	750.00	Maturity	7.79931%	58.49					
08/28/13	500.00	Maturity	6.08606%	30.43	12/21/13	(9,852.50)	Principal	6.42828%	(633.35)	01/20/15	(2,595,000.00)	Principal	7.79931%	(202,391.96)					
08/28/13	500.00	Maturity	6.08606%	30.43	12/21/13	(6,925.30)	Principal	6.42828%	(445.18)	02/11/15	750.00	Maturity	7.79931%	58.49					
08/28/13	500.00	Maturity	6.08606%	30.43	01/13/14	(2,535,000.00)	Principal	6.42828%	(162,956.87)	02/17/15	(675,000.00)	Principal	7.79931%	(52,645.31)					
08/28/13	525.00	Maturity	6.08606%	31.95	02/12/14	(3,640.31)	Principal	6.42828%	(234.01)	02/27/15	1,176,125.00	Maturity	7.79931%	91,729.58					
08/28/13	93,131.25	Maturity	6.08606%	5,668.02	02/19/14	(800,000.00)	Principal	6.42828%	(51,426.23)	03/05/15	1,050.00	Maturity	7.79931%	81.89					
08/28/13	94,067.50	Maturity	6.08606%	5,726.22	02/20/14	600.00	Maturity	6.42828%	38.57	03/10/15	(95,000.00)	Principal	7.79931%	(7,409.34)					
08/28/13	143,237.50	Maturity	6.08606%	8,717.52	02/20/14	750.00	Maturity	6.42828%	48.21	03/10/15	6,497,486.25	Maturity	7.79931%	506,756.77					

Arbitrage Compliance Specialists, Inc.

PAR \$4,710,000.00

Report 05th Year Arbitrage Rebate Calculation

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Investment Detail - Bond Fund- Subject Portion - General Ledger

Compass Bank (9/1/15+)										Compass Bank (3/29/17+)									
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Yield	0.03172159%			
08/29/16	(10,000.00)	Principal	7.03983%	(703.98)	02/28/17	(18.00)	QI Fee	7.03983%	(1.27)	03/29/17	(143,134.54)	Balance Start	7.03983%	(10,076.43)					
08/31/16	18.00	Expense	7.03983%	1.27	03/08/17	550.00	Expense	7.03983%	38.72	03/29/17	(20.61)	Accrued I	7.03983%	(1.45)					
09/30/16	(590.79)	Principal	7.03983%	(41.59)	03/10/17	(591.18)	Principal	7.03983%	(41.62)	03/31/17	(22.03)	Principal	7.03983%	(1.55)					
09/30/16	(17.10)	Principal	7.03983%	(1.20)	03/16/17	1,000.00	Expense	7.03983%	70.40	03/31/17	18.00	Expense	7.03983%	1.27					
09/30/16	18.00	Expense	7.03983%	1.27	03/29/17	20.61	Accrued I	7.03983%	1.45	03/31/17	22.03	Interest	7.03983%	1.55					
09/30/16	17.10	Interest	7.03983%	1.20	03/29/17	143,134.54	Balance End	7.03983%	10,076.43	03/31/17	(18.00)	QI Fee	7.03983%	(1.27)					
10/31/16	(17.80)	Principal	7.03983%	(1.25)						04/30/17	(24.38)	Principal	7.03983%	(1.72)					
10/31/16	18.00	Expense	7.03983%	1.27						04/30/17	18.00	Expense	7.03983%	1.27					
10/31/16	17.80	Interest	7.03983%	1.25						04/30/17	24.38	Interest	7.03983%	1.72					
11/07/16	500.00	Expense	7.03983%	35.20						04/30/17	(18.00)	QI Fee	7.03983%	(1.27)					
11/30/16	(18.45)	Principal	7.03983%	(1.30)						05/03/17	750.00	Maturity	7.03983%	52.80					
11/30/16	18.00	Expense	7.03983%	1.27						05/22/17	1,000.00	Maturity	7.03983%	70.40					
11/30/16	18.45	Interest	7.03983%	1.30						05/31/17	(23.53)	Principal	7.03983%	(1.66)					
11/30/16	(18.00)	QI Fee	7.03983%	(1.27)						05/31/17	18.00	Expense	7.03983%	1.27					
12/14/16	750.00	Expense	7.03983%	52.80						05/31/17	23.53	Interest	7.03983%	1.66					
12/31/16	(17.81)	Principal	7.03983%	(1.25)						05/31/17	(18.00)	QI Fee	7.03983%	(1.27)					
12/31/16	18.00	Expense	7.03983%	1.27						06/06/17	4.83	Accrued I	7.03983%	0.34					
12/31/16	17.81	Interest	7.03983%	1.25						06/06/17	5,000.00	Maturity	7.03983%	351.99					
01/31/17	(18.33)	Principal	7.03983%	(1.29)						06/06/17	136,400.48	Maturity	7.03983%	9,602.37					
01/31/17	18.00	Expense	7.03983%	1.27						06/07/17	(136,400.48)	Balance Start	6.19289%	(8,447.13)					
01/31/17	18.33	Interest	7.03983%	1.29						06/07/17	(5,682.50)	Principal	6.19289%	(351.91)					
01/31/17	(18.00)	QI Fee	7.03983%	(1.27)						06/07/17	(4.83)	Accrued I	6.19289%	(0.30)					
02/08/17	750.00	Expense	7.03983%	52.80						06/30/17	(24.14)	Principal	6.19289%	(1.49)					
02/20/17	(419.54)	Principal	7.03983%	(29.53)						06/30/17	18.00	Expense	6.19289%	1.11					
02/20/17	7.50	Expense	7.03983%	0.53						06/30/17	24.14	Interest	6.19289%	1.49					
02/28/17	(468.54)	Principal	7.03983%	(32.98)						06/30/17	(18.00)	QI Fee	6.19289%	(1.11)					
02/28/17	(19.72)	Principal	7.03983%	(1.39)						07/31/17	(23.31)	Principal	6.19289%	(1.44)					
02/28/17	18.00	Expense	7.03983%	1.27						07/31/17	18.00	Expense	6.19289%	1.11					
02/28/17	19.72	Interest	7.03983%	1.39						07/31/17	23.31	Interest	6.19289%	1.44					

Arbitrage Compliance Specialists, Inc.

Investment Detail - Bond Fund- Subject Portion - General Ledger

Compass Bank (3/29/17+)		TexPool (9/1/15+)		Yield 0.39457116%		TexPool (9/1/15+)	
Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$
03/1/17	(18.00) QI Fee	6.19289%	(1.11)	09/01/15	(464,829.37) Balance Start	7.03983%	(34,131.18)
07/15/17	11.28 Accrued I	6.19289%	0.70	09/01/15	(1.14) Accrued I	7.03983%	(0.08)
07/15/17	142,094.43 Balance End	6.19289%	8,799.75	09/14/15	(5,000.00) Principal	7.03983%	(351.99)
				09/30/15	(34.08) Principal	7.03983%	(2.40)
				09/30/15	34.08 Interest	7.03983%	2.40
				10/31/15	(40.18) Principal	7.03983%	(2.83)
				10/31/15	40.18 Interest	7.03983%	2.83
				11/30/15	(44.48) Principal	7.03983%	(3.13)
				11/30/15	44.48 Interest	7.03983%	3.13
				12/02/15	(25,000.00) Principal	7.03983%	(1,759.96)
				12/08/15	(105,000.00) Principal	7.03983%	(7,391.82)
				12/31/15	(95.82) Principal	7.03983%	(6.75)
				12/31/15	95.82 Interest	7.03983%	6.75
				01/15/16	(2,495,000.00) Principal	7.03983%	(175,643.83)
				01/31/16	(480.17) Principal	7.03983%	(33.80)
				01/31/16	480.17 Interest	7.03983%	33.80
				02/02/16	(347.17) Principal	7.03983%	(24.44)
				02/16/16	(685,000.00) Principal	7.03983%	(62,302.52)
				02/16/16	(476.05) Principal	7.03983%	(33.51)
				02/16/16	(355.20) Principal	7.03983%	(25.01)
				02/16/16	(236.55) Principal	7.03983%	(16.65)
				02/16/16	(532.90) Principal	7.03983%	(37.52)
				02/16/16	(414.25) Principal	7.03983%	(29.16)
				02/22/16	(286.80) Principal	7.03983%	(20.19)
				02/22/16	(230,000.00) Principal	7.03983%	(16,191.62)
				02/29/16	(359.01) Principal	7.03983%	(25.27)
				02/29/16	(856.98) Principal	7.03983%	(60.33)
				02/29/16	1,076,790.62 Expense	7.03983%	75,804.26
				02/29/16	856.98 Interest	7.03983%	60.33
				03/14/16	(65,000.00) Principal	7.03983%	(4,575.89)
				03/31/16	(887.84) Principal	7.03983%	(62.50)
				03/31/16	887.84 Interest	7.03983%	62.50
				04/12/16	(65,000.00) Principal	7.03983%	(4,575.89)
				04/30/16	(906.14) Principal	7.03983%	(63.79)
				04/30/16	906.14 Interest	7.03983%	63.79
				05/23/16	(20,000.00) Principal	7.03983%	(1,407.97)
				05/24/16	(7,591.41) Principal	7.03983%	(534.42)
				05/31/16	(951.63) Principal	7.03983%	(66.99)
				05/31/16	951.63 Interest	7.03983%	66.99
				06/21/16	(15,000.00) Principal	7.03983%	(1,055.97)
				06/30/16	(992.14) Principal	7.03983%	(69.84)
				06/30/16	992.14 Interest	7.03983%	69.84
				07/31/16	(1,044.80) Principal	7.03983%	(73.55)
				07/31/16	1,044.80 Interest	7.03983%	73.55
				08/09/16	(531.44) Principal	7.03983%	(37.41)
				08/12/16	(236.07) Principal	7.03983%	(16.62)
				08/12/16	(240,000.00) Principal	7.03983%	(16,895.60)
				08/15/16	(354.23) Principal	7.03983%	(24.94)
				08/15/16	(301.56) Principal	7.03983%	(21.23)
				08/15/16	(240,000.00) Principal	7.03983%	(16,895.60)
				08/15/16	(413.12) Principal	7.03983%	(29.08)
				08/16/16	(419.21) Principal	7.03983%	(29.51)
				08/18/16	(473.20) Principal	7.03983%	(33.31)
				08/18/16	(240,000.00) Principal	7.03983%	(16,895.60)
				08/22/16	(478.69) Principal	7.03983%	(33.70)
				08/24/16	(359.01) Principal	7.03983%	(25.27)
				08/29/16	(590.89) Principal	7.03983%	(41.60)
				08/30/16	105,000.00 Expense	7.03983%	7,391.82

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Investment Detail - Bond Fund- Subject Portion - General Ledger

TexPool (9/1/15+)										TexPool (3/29/17+)				
Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$
08/31/16	(1,154.13)	Principal	7.03983%	(81.25)	03/13/17	(70,000.00)	Principal	7.03983%	(4,927.88)	03/29/17	(3,862,866.34)	Balance Start	7.03983%	(271,940.75)
08/31/16	2,661,790.63	Expense	7.03983%	187,385.62	03/29/17	1,896.39	Accrued I	7.03983%	133.50	03/29/17	(1,896.39)	Accrued I	7.03983%	(133.50)
08/31/16	1,154.13	Interest	7.03983%	81.25	03/29/17	3,862,866.34	Balance End	7.03983%	271,940.75	03/31/17	(2,028.20)	Principal	7.03983%	(142.78)
09/30/16	(403.91)	Principal	7.03983%	(28.43)						03/31/17	2,028.20	Interest	7.03983%	142.78
09/30/16	403.91	Interest	7.03983%	28.43						04/12/17	(60,000.00)	Principal	7.03983%	(4,223.90)
10/13/16	(5,000.00)	Principal	7.03983%	(351.99)						04/30/17	(2,283.54)	Principal	7.03983%	(160.76)
10/13/16	(10,000.00)	Principal	7.03983%	(703.98)						04/30/17	2,283.54	Interest	7.03983%	160.76
10/31/16	(423.58)	Principal	7.03983%	(29.82)						05/10/17	(30,000.00)	Principal	7.03983%	(2,111.95)
10/31/16	423.58	Interest	7.03983%	29.82						05/31/17	(2,578.65)	Principal	7.03983%	(181.53)
11/08/16	(25,000.00)	Principal	7.03983%	(1,759.96)						05/31/17	2,578.65	Interest	7.03983%	181.53
11/30/16	(435.40)	Principal	7.03983%	(30.65)						06/06/17	573.93	Accrued I	7.03983%	40.40
11/30/16	435.40	Interest	7.03983%	30.65						06/06/17	3,959,776.73	Maturity	7.03983%	278,761.67
12/05/16	(140,000.00)	Principal	7.03983%	(9,855.77)						06/07/17	(3,959,776.73)	Principal	6.19289%	(245,224.50)
12/31/16	(565.90)	Principal	7.03983%	(39.84)						06/07/17	(573.93)	Accrued I	6.19289%	(35.54)
12/31/16	565.90	Interest	7.03983%	39.84						06/30/17	(2,869.65)	Principal	6.19289%	(177.71)
01/17/17	(2,640,000.00)	Principal	7.03983%	(185,851.59)						06/30/17	2,869.65	Interest	6.19289%	177.71
01/31/17	(1,266.33)	Principal	7.03983%	(89.15)						07/21/17	(10,000.00)	Principal	6.19289%	(619.29)
01/31/17	1,266.33	Interest	7.03983%	89.15						07/31/17	(3,272.22)	Principal	6.19289%	(202.64)
02/06/17	(532.90)	Principal	7.03983%	(37.52)						07/31/17	3,272.22	Interest	6.19289%	202.64
02/09/17	(414.24)	Principal	7.03983%	(29.16)						08/10/17	500.00	Maturity	6.19289%	30.96
02/10/17	(479.16)	Principal	7.03983%	(33.73)						08/10/17	525.00	Maturity	6.19289%	32.51
02/13/17	(591.37)	Principal	7.03983%	(41.63)						08/15/17	(419.21)	Principal	6.19289%	(25.96)
02/14/17	(419.21)	Principal	7.03983%	(29.51)						08/15/17	1,583.33	Accrued I	6.19289%	98.05
02/15/17	(725,000.00)	Principal	7.03983%	(51,038.79)						08/15/17	3,975,312.81	Balance End	6.19289%	246,186.63
02/17/17	(470.79)	Principal	7.03983%	(33.14)										
02/27/17	2,500.00	Expense	7.03983%	176.00										
02/28/17	(1,905.91)	Principal	7.03983%	(134.17)										
02/28/17	1,051,015.63	Expense	7.03983%	73,989.75										
02/28/17	1,905.91	Interest	7.03983%	134.17										

Arbitrage Compliance Specialists, Inc.

Investment Detail - Bond Fund- Subject Portion - General Ledger

Certificates of Deposit (9/1/15+)										Certificates of Deposit (9/1/15+)									
Rate	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$	Date	100% \$	Type	Alloc. %	Alloc. \$
	(3,350,000.00)	Balance Start	7.03983%	(235,834.41)	02/19/16	473.45	Interest	7.03983%	33.33	08/12/16	240,000.00	Maturity	7.03983%	16,895.60	08/12/16	240,000.00	Maturity	7.03983%	16,895.60
	(373.26)	Accrued I	7.03983%	(26.28)	02/19/16	126.18	Interest	7.03983%	8.88	08/13/16	409.93	Interest	7.03983%	28.86	08/13/16	409.93	Interest	7.03983%	28.86
	532.90	Interest	7.03983%	37.52	02/19/16	240,000.00	Maturity	7.03983%	16,895.60	08/13/16	240,000.00	Maturity	7.03983%	16,895.60	08/13/16	240,000.00	Maturity	7.03983%	16,895.60
	240,000.00	Maturity	7.03983%	16,895.60	02/19/16	240,000.00	Maturity	7.03983%	16,895.60	08/14/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/14/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	(240,000.00)	Principal	7.03983%	(16,895.60)	02/20/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/15/16	419.21	Interest	7.03983%	29.51	08/15/16	419.21	Interest	7.03983%	29.51
	355.20	Interest	7.03983%	25.01	02/20/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/15/16	240,000.00	Maturity	7.03983%	16,895.60	08/15/16	240,000.00	Maturity	7.03983%	16,895.60
	592.39	Interest	7.03983%	41.70	02/20/16	286.80	Interest	7.03983%	20.19	08/16/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/16/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	414.25	Interest	7.03983%	29.16	02/20/16	230,000.00	Maturity	7.03983%	16,191.62	08/17/16	590.79	Interest	7.03983%	41.59	08/17/16	590.79	Interest	7.03983%	41.59
	236.55	Interest	7.03983%	16.65	02/21/16	478.68	Interest	7.03983%	33.70	08/17/16	590.89	Interest	7.03983%	41.60	08/17/16	590.89	Interest	7.03983%	41.60
	240,000.00	Maturity	7.03983%	16,895.60	02/21/16	240,000.00	Maturity	7.03983%	16,895.60	08/17/16	473.20	Interest	7.03983%	33.31	08/17/16	473.20	Interest	7.03983%	33.31
	240,000.00	Maturity	7.03983%	16,895.60	02/22/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/17/16	240,000.00	Maturity	7.03983%	16,895.60	08/17/16	240,000.00	Maturity	7.03983%	16,895.60
	240,000.00	Maturity	7.03983%	16,895.60	02/23/16	359.01	Interest	7.03983%	25.27	08/17/16	240,000.00	Maturity	7.03983%	16,895.60	08/17/16	240,000.00	Maturity	7.03983%	16,895.60
	240,000.00	Maturity	7.03983%	16,895.60	02/23/16	240,000.00	Maturity	7.03983%	16,895.60	08/17/16	240,000.00	Maturity	7.03983%	16,895.60	08/17/16	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	02/24/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/18/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/18/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/07/16	531.44	Interest	7.03983%	37.41	08/18/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/18/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/07/16	240,000.00	Maturity	7.03983%	16,895.60	08/21/16	478.69	Interest	7.03983%	33.70	08/21/16	478.69	Interest	7.03983%	33.70
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/08/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/21/16	240,000.00	Maturity	7.03983%	16,895.60	08/21/16	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/11/16	354.23	Interest	7.03983%	24.94	08/22/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/22/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	476.05	Interest	7.03983%	33.51	08/11/16	236.07	Interest	7.03983%	16.62	08/23/16	359.01	Interest	7.03983%	25.27	08/23/16	359.01	Interest	7.03983%	25.27
	240,000.00	Maturity	7.03983%	16,895.60	08/11/16	473.81	Interest	7.03983%	33.36	08/23/16	240,000.00	Maturity	7.03983%	16,895.60	08/23/16	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/11/16	413.12	Interest	7.03983%	29.08	08/24/16	(240,000.00)	Principal	7.03983%	(16,895.60)	08/24/16	(240,000.00)	Principal	7.03983%	(16,895.60)
	419.21	Interest	7.03983%	29.51	08/11/16	240,000.00	Maturity	7.03983%	16,895.60	02/04/17	532.90	Interest	7.03983%	37.52	02/04/17	532.90	Interest	7.03983%	37.52
	240,000.00	Maturity	7.03983%	16,895.60	08/11/16	240,000.00	Maturity	7.03983%	16,895.60	02/04/17	240,000.00	Maturity	7.03983%	16,895.60	02/04/17	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/11/16	240,000.00	Maturity	7.03983%	16,895.60	02/05/17	(240,000.00)	Principal	7.03983%	(16,895.60)	02/05/17	(240,000.00)	Principal	7.03983%	(16,895.60)
	224.40	Interest	7.03983%	15.80	08/11/16	240,000.00	Maturity	7.03983%	16,895.60	02/07/17	414.24	Interest	7.03983%	29.16	02/07/17	414.24	Interest	7.03983%	29.16
	240,000.00	Maturity	7.03983%	16,895.60	08/11/16	240,000.00	Maturity	7.03983%	16,895.60	02/07/17	240,000.00	Maturity	7.03983%	16,895.60	02/07/17	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/12/16	(240,000.00)	Principal	7.03983%	(16,895.60)	02/08/17	(240,000.00)	Principal	7.03983%	(16,895.60)	02/08/17	(240,000.00)	Principal	7.03983%	(16,895.60)
	473.54	Interest	7.03983%	33.34	08/12/16	(240,000.00)	Principal	7.03983%	(16,895.60)	02/08/17	468.54	Interest	7.03983%	32.98	02/08/17	468.54	Interest	7.03983%	32.98
	240,000.00	Maturity	7.03983%	16,895.60	08/12/16	(240,000.00)	Principal	7.03983%	(16,895.60)	02/08/17	240,000.00	Maturity	7.03983%	16,895.60	02/08/17	240,000.00	Maturity	7.03983%	16,895.60
	(240,000.00)	Principal	7.03983%	(16,895.60)	08/12/16	301.56	Interest	7.03983%	21.23	02/08/17	240,000.00	Maturity	7.03983%	16,895.60	02/08/17	240,000.00	Maturity	7.03983%	16,895.60

Investment Detail - Bond Fund- Subject Portion - General Ledger

Certificates of Deposit (9/1/15+)

Date	100% \$	Type	Alloc. %	Alloc. \$
02/09/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/09/17	419.54	Interest	7.03983%	29.53
02/09/17	479.16	Interest	7.03983%	33.73
02/09/17	240,000.00	Maturity	7.03983%	16,895.60
02/09/17	240,000.00	Maturity	7.03983%	16,895.60
02/10/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/10/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/12/17	591.37	Interest	7.03983%	41.63
02/12/17	240,000.00	Maturity	7.03983%	16,895.60
02/13/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/13/17	591.18	Interest	7.03983%	41.62
02/13/17	419.21	Interest	7.03983%	29.51
02/13/17	240,000.00	Maturity	7.03983%	16,895.60
02/13/17	240,000.00	Maturity	7.03983%	16,895.60
02/14/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/14/17	(240,000.00)	Principal	7.03983%	(16,895.60)
02/16/17	470.79	Interest	7.03983%	33.14
02/16/17	240,000.00	Maturity	7.03983%	16,895.60
02/17/17	(240,000.00)	Principal	7.03983%	(16,895.60)
03/29/17	2,186.30	Accrued I	7.03983%	153.91
03/29/17	2,400,000.00	Balance End	7.03983%	168,955.99

Certificates of Deposit (3/29/17+)

Net	100% \$	Type	Alloc. %	Alloc. \$
324.81	(2,400,000.00)	Balance Start	7.03983%	(168,955.99)
	(2,186.30)	Accrued I	7.03983%	(153.91)
	4,632.52	Accrued I	7.03983%	326.12
	2,400,000.00	Maturity	7.03983%	168,955.99
	(2,400,000.00)	Principal	6.19289%	(148,629.29)
	(4,632.52)	Accrued I	6.19289%	(286.88)
	592.39	Interest	6.19289%	36.69
	240,000.00	Maturity	6.19289%	14,862.93
	(240,000.00)	Principal	6.19289%	(14,862.93)
	419.21	Interest	6.19289%	25.96
	240,000.00	Maturity	6.19289%	14,862.93
	(240,000.00)	Principal	6.19289%	(14,862.93)
	473.42	Interest	6.19289%	29.32
	5,611.53	Accrued I	6.19289%	347.52
	240,000.00	Maturity	6.19289%	14,862.93
	2,160,000.00	Balance End	6.19289%	133,766.36

Investment Detail - Construction Fund

100 - Cash In Bank				TexPool - 1014100007				TexPool - 1014100007			
Net 225.84		Yield 0.10595478%		Net 6,183.52		Yield 0.14300370%		Net 6,183.52		Yield 0.14300370%	
Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$	Date	100% \$ Type	Alloc. %	Alloc. \$
1/18/12	(4,343,375.00) Principal	100.000000%	(4,343,375.00)	09/20/12	(2,300,000.00) Transfer In	100.000000%	(2,300,000.00)	06/30/13	(72.64) Principal	100.000000%	(72.64)
1/18/12	24,119.67 Maturity	100.000000%	24,119.67	09/30/12	(97.22) Principal	100.000000%	(97.22)	06/30/13	72.64 Interest	100.000000%	72.64
1/18/12	1,409,814.77 Maturity	100.000000%	1,409,814.77	09/30/12	97.22 Interest	100.000000%	97.22	07/31/13	(69.15) Principal	100.000000%	(69.15)
1/18/12	550,191.61 Maturity	100.000000%	550,191.61	10/18/12	(26,000.00) Principal	100.000000%	(26,000.00)	07/31/13	69.15 Interest	100.000000%	69.15
1/31/12	(115.96) Principal	100.000000%	(115.96)	10/19/12	775,000.00 Maturity	100.000000%	775,000.00	08/15/13	1,306.93 Maturity	100.000000%	1,306.93
1/31/12	115.96 Interest	100.000000%	115.96	10/31/12	(281.13) Principal	100.000000%	(281.13)	08/31/13	(56.80) Principal	100.000000%	(56.80)
1/20/12	2,300,000.00 Transfer Out	100.000000%	2,300,000.00	10/31/12	281.13 Interest	100.000000%	281.13	08/31/13	56.80 Interest	100.000000%	56.80
1/20/12	1,500.00 Maturity	100.000000%	1,500.00	11/15/12	180.00 Maturity	100.000000%	180.00	09/19/13	152,438.73 Maturity	100.000000%	152,438.73
1/20/12	7,000.00 Maturity	100.000000%	7,000.00	11/30/12	(199.45) Principal	100.000000%	(199.45)	09/19/13	42,212.54 Maturity	100.000000%	42,212.54
1/20/12	11,775.00 Maturity	100.000000%	11,775.00	11/30/12	199.45 Interest	100.000000%	199.45	09/30/13	(47.61) Principal	100.000000%	(47.61)
1/20/12	3,220.00 Maturity	100.000000%	3,220.00	12/20/12	6,500.00 Maturity	100.000000%	6,500.00	09/30/13	47.61 Interest	100.000000%	47.61
1/30/12	(129.88) Principal	100.000000%	(129.88)	12/31/12	(198.09) Principal	100.000000%	(198.09)	10/17/13	1,428.64 Maturity	100.000000%	1,428.64
1/30/12	10.00 Expense	100.000000%	10.00	12/31/12	198.09 Interest	100.000000%	198.09	10/31/13	(56.60) Principal	100.000000%	(56.60)
1/30/12	129.88 Interest	100.000000%	129.88	01/17/13	108.33 Maturity	100.000000%	108.33	10/31/13	56.60 Interest	100.000000%	56.60
1/30/12	(10.00) QI Fee	100.000000%	(10.00)	01/31/13	(129.49) Principal	100.000000%	(129.49)	11/21/13	1,733.67 Maturity	100.000000%	1,733.67
1/18/12	1,500.00 Maturity	100.000000%	1,500.00	01/31/13	129.49 Interest	100.000000%	129.49	11/30/13	(48.94) Principal	100.000000%	(48.94)
1/18/12	137.50 Maturity	100.000000%	137.50	02/21/13	(107.29) Principal	100.000000%	(107.29)	11/30/13	48.94 Interest	100.000000%	48.94
1/18/12	500.00 Maturity	100.000000%	500.00	02/21/13	75.00 Maturity	100.000000%	75.00	12/19/13	50,939.59 Maturity	100.000000%	50,939.59
1/18/12	26,000.00 Maturity	100.000000%	26,000.00	02/28/13	(110.81) Principal	100.000000%	(110.81)	12/31/13	(41.48) Principal	100.000000%	(41.48)
1/31/12	10.00 Expense	100.000000%	10.00	02/28/13	110.81 Interest	100.000000%	110.81	12/31/13	41.48 Interest	100.000000%	41.48
1/31/12	(10.00) QI Fee	100.000000%	(10.00)	03/21/13	333.33 Maturity	100.000000%	333.33	01/31/14	(29.79) Principal	100.000000%	(29.79)
1/15/12	(180.00) Principal	100.000000%	(180.00)	03/31/13	(137.34) Principal	100.000000%	(137.34)	01/31/14	29.79 Interest	100.000000%	29.79
1/15/12	180.00 Maturity	100.000000%	180.00	03/31/13	137.34 Interest	100.000000%	137.34	02/20/14	5,305.18 Maturity	100.000000%	5,305.18
1/15/12	7,650.00 Maturity	100.000000%	7,650.00	04/18/13	11,292.61 Maturity	100.000000%	11,292.61	02/28/14	(27.92) Principal	100.000000%	(27.92)
1/15/12	192.29 Maturity	100.000000%	192.29	04/30/13	(129.52) Principal	100.000000%	(129.52)	02/28/14	27.92 Interest	100.000000%	27.92
				04/30/13	129.52 Interest	100.000000%	129.52	03/20/14	455.10 Maturity	100.000000%	455.10
				05/16/13	420.00 Maturity	100.000000%	420.00	03/31/14	(32.54) Principal	100.000000%	(32.54)
				05/31/13	(93.14) Principal	100.000000%	(93.14)	03/31/14	32.54 Interest	100.000000%	32.54
				05/31/13	93.14 Interest	100.000000%	93.14	04/30/14	(35.27) Principal	100.000000%	(35.27)

Investment Detail - Construction Fund

xxPool - 1014100007

Date	100% \$	Type	Alloc. %	Alloc. \$
8/28/17	194.87	Interest	100.000000%	194.87
9/31/17	(240.26)	Principal	100.000000%	(240.26)
10/31/17	240.26	Interest	100.000000%	240.26
11/30/17	(266.30)	Principal	100.000000%	(266.30)
12/30/17	266.30	Interest	100.000000%	266.30
1/31/17	(297.28)	Principal	100.000000%	(297.28)
2/31/17	297.28	Interest	100.000000%	297.28
3/14/17	100.00	Maturity	100.000000%	100.00
4/30/17	(330.02)	Principal	100.000000%	(330.02)
5/30/17	330.02	Interest	100.000000%	330.02
6/31/17	(375.97)	Principal	100.000000%	(375.97)
7/31/17	375.97	Interest	100.000000%	375.97
8/15/17	181.92	Accrued I	100.000000%	181.92
8/15/17	456,074.20	Balance End	100.000000%	456,074.20

PAR \$4,710,000.00

Report 05th Year Arbitrage Rebate Calculation

Period 08/15/12 to 08/15/17

Calculation Credits

Period	Date	Transaction Type	Amount
	08/15/13	Computation Date	(1,590.00)
	08/15/14	Computation Date	(1,620.00)
	08/15/15	Computation Date	(1,650.00)
	08/15/16	Computation Date	(1,650.00)
	08/15/17	Computation Date	(1,670.00)