

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368

NOTICE OF PUBLIC MEETING

In accordance with Chapter 551 of the Texas Government Code, take notice that the Board of Directors of Harris County Municipal Utility District No. 368 will meet in regular session, open to the public, at Graceview Baptist Church, 25510 Tomball Parkway, Tomball, Texas, at **6:30 P.M.** on **THURSDAY, FEBRUARY 2, 2012**. At this meeting, the Board will consider and authorize appropriate action on the following:

- I. **PUBLIC COMMENT** (time limited to 3 minutes per individual):
- II. **FINANCIAL ADVISOR'S REPORT:**
 - A. Preliminary Official Statement for Harris County Municipal Utility District No. 368 (the "District") Unlimited Tax Refunding Bonds, Series 2012 (the "Series 2012 Refunding Bonds");
 - B. Authorize Financial Advisor and Attorney to finalize the Official Statement;
 - C. Adopt Resolution Authorizing Issuance of the District's Series 2012 Refunding Bonds, including authorization of President to effectuate the sale of the Series 2012 Refunding Bonds;
 - D. Appoint/approve the underwriter and establish sale parameters for the Series 2012 Refunding Bonds;
- III. **GENERAL BUSINESS**, including:
 - A. Recreational Facilities;
 - B. District's Website;
 - C. Pay bills and pay estimates as presented;
 - D. Water Wise Interlocal Agreement;
 - E. Monthly Recycling Report;
 - F. Boy Scouts Fundraiser.
- IV. **OPERATOR'S REPORT**, including:
 - A. Monthly operations;
 - B. Repairs and/or replacement of District facilities;
 - C. Termination of service and/or write off of delinquent accounts;
- V. **ENGINEER'S REPORT**, including:
 - A. General District Projects:
 - (1) Operations Committee meeting;
 - (3) Emergency Generators at Water Well No. 3, Lift Station No. 4, and Storm Pump Station No. 1;
 - (4) Asset Management Plan;
 - (5) Bond Issue No. 11;
 - B. Water Supply System Matters:
 - (1) Water Quality Monitoring for Water Wells Nos. 2, 3, 4 and 5;
 - (2) Water Well No. 6 and Water Plant ("WP") Nos. 1 and 2 improvements;
 - (3) Chloramine conversion at WP No. 1 and WP No. 2, replacement of GST no. 1 at WP No. 1, and Rehabilitation of Hydro-Tank Nos. 1 and 2 at WP No. 1;
 - C. Water Treatment System Matters:

- (1) Wastewater Treatment Plant – Phase 4 Expansion;
- (2) Phase 2 Sanitary Sewer Cleaning and Televising;
- D. Residential and Commercial Development Projects:
 - (1) Harris County Street Acceptance Status;
 - (2) Ashford Grove;
 - (3) Willow Falls;
 - (4) 33-Acre Dungrove Tract;
 - (5) North Pointe Center – Phase II;
 - (6) 68-Acre NewQuest Tract;
 - (7) 136 Acre Finger Tract;

VI. DEVELOPER'S REPORT, including status of plans for development and number of new homes under construction;

VII. ATTORNEY'S REPORT, including;

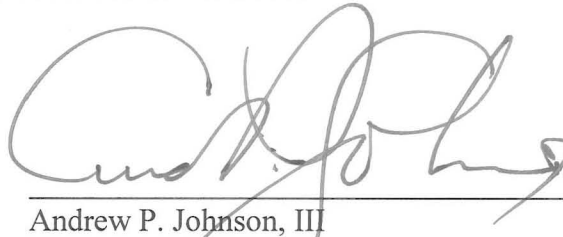
- A. Real Estate matters update;
- B. Santikos Consent for Encroachment;
- C. Amendment to Dungrove Reimbursement Agreement;
- D. Amended Investment Policy per amendments to the Public Funds Investment Act;
- E. Attorney Fee Agreement;
- F. Approval of minutes of January 19, 2012 Board meeting;

VIII. EXECUTIVE SESSION, as necessary and as permitted pursuant to Chapter 551 of the Texas Government Code, Subchapter D, of the Open Meetings Act, discuss matters relating to attorney client privilege, potential litigation, security matters, and/or real estate matters, respectively;

IX. RECONVENE IN OPEN SESSION:

- A. Vote on matters considered in Executive Session, if any; and
- B. Any such other business as may come before the Board.

X. ADJOURNMENT.



Andrew P. Johnson, III
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 1001 McKinney, Suite 1000
 Houston, Texas 77002-6424



HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368
[Harris County, Texas]

SUPPLEMENTAL NOTICE OF PUBLIC MEETING

Notice is hereby given pursuant to V.T.C.A., Government Code, Chapter 551, that the Board of Directors (the "Board") of Harris County Municipal Utility District No. 368 (the "District") of Harris County, Texas, will meet in regular session, open to the public, at **6:30 p.m.** on **Thursday, February 2, 2012**, at Graceview Baptist Church, 25510 Tomball Parkway, Tomball, Texas, at which meeting the following items will be considered:

ELECTION AGENDA:

1. Adopt Order Calling Directors Election scheduled for Saturday, May 12, 2012;
2. Determine canvassing date for May 12, 2012 Directors Election;

**DISTRITO DE EMPRESAS DE SERVICIOS PÚBLICOS MUNICIPALES NO.
368 DEL CONDADO DE HARRIS**

Quận và Harris, Texas

COMPLEMENTARIO NOTIFICACIÓN DE REUNIÓN PÚBLICA

*Por la presente se notifica que conforme al V.T.C.A., Código de Gobierno, Capítulo 551, la Junta Directiva (la "Junta") del Distrito de Empresas de Servicios Públicos Municipales No. 368 (el "Distrito") del Condado de Harris, Texas, se reunirá en sesión ordinaria, abierta al público, a las **6:30 p.m.** el **jueves 2 de febrero de 2012**, en Graceview Baptist Church, 25510 Tomball Parkway, Tomball, Texas, donde se analizarán los siguientes temas:*

ORDEN DEL DÍA REFERENTE A LA ELECCIÓN:

1. *Adoptar la Orden de Llamado a Elecciones para Directores, programada para el sábado, 12 de mayo de 2012;*
2. *Determinar la fecha para reclutar votos para la Elección de Directores del 12 de mayo de 2012;*

CƠ QUAN TIỆN ÍCH THÀNH PHỐ SỐ 368 QUẬN HARRIS
Quận và Harris, Texas

BỔ SUNG THÔNG BÁO HỌP MẶT CÔNG CỘNG

Thông báo này dựa theo V.T.C.A., Bộ Luật Chánh Phủ, Chương 551, rằng Hội Đồng Giám Đốc ("Hội Đồng") Cơ Quan Tiện Ích Thành Phố Số 368 ("Cơ Quan") của Quận Harris, Texas, sẽ tổ chức một buổi họp công khai thường lệ lúc **6:30 chiều** vào **thứ năm, Ngày 2 Tháng Hai 2012**, tại 25510 Tomball Parkway, Tomball, Texas để cứu xét các điều sau đây:

LỊCH TRÌNH NGHỊ SỰ:

1. Thông qua Lệnh Kêu Gọi Bầu Cử Giám Đốc ấn định vào ngày thứ Bảy, 12 tháng Năm năm 2012;
2. Xác định ngày vận động bỏ phiếu để Bầu Cử Giám Đốc vào ngày 12 tháng Năm năm 2012;

Harris 縣第368號市政公用事業區
补充 選舉議程

特此公告有關政府法規第551章V. T. C. A. 一事，德克薩斯州Harris縣Harris縣第368號市政公用事業區（簡稱“區”及“理事會”）將在2012年2月2日星期四下午6:30於25510 Tomball Parkway, Tomball, Texas 召開會議，會中將討論下列事項：

選舉議程：

1. 通過舉辦定於2012年5月12日，星期六的理事選舉；
2. 決定2012年5月12日理事選舉拉票時間。



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THIS NOTICE OF MEETING IS INTENDED TO BE A SUPPLEMENTAL NOTICE FOR THE PURPOSE OF ADDING ADDITIONAL SUBJECTS TO THE AGENDA FOR SUCH MEETING WHICH HAS PREVIOUSLY POSTED IN ACCORDANCE WITH THE OPEN MEETINGS LAW.