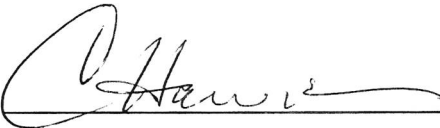


THE STATE OF TEXAS      X  
   X  
   X  
  
COUNTY OF TRAVIS      X  
   X  
   X

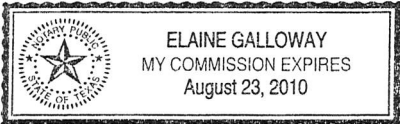
Before me, the undersigned authority, on this date personally appeared Charlotte Hawkins, who, having been by me duly sworn, upon her oath deposes and says;

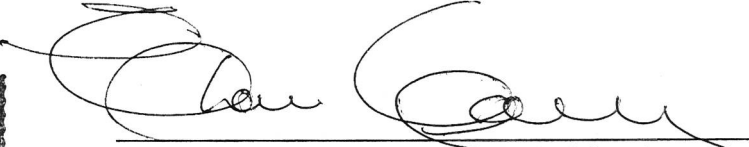
That she is editor of TEXAS BOND REPORTER, an official publication of Municipal Advisory Council of Texas, and is authorized to make this affidavit.

The attached is a true and correct copy of NOTICE OF SALE – HARRIS COUNTY MUNICIPAL UTILITY DISTRICT No. 368 - \$7,795,000 – UNLIMITED TAX BONDS, SERIES 2009 was published in the TEXAS BOND REPORTER on the following date(s), to wit: October 2, 2009.

  
\_\_\_\_\_

Sworn to and subscribed before me this the 2nd day of October, A.D. 2009.



  
\_\_\_\_\_

Notary Public in and for the  
State of Texas  
My commission expires – 8-23-10

**NOTICE OF SALE**  
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 368  
(FORMERLY THREE LAKES MUNICIPAL UTILITY DISTRICT NO. 1)  
(A Political Subdivision of the State of Texas  
Located within Harris County, Texas)

\$7,795,000  
UNLIMITED TAX BONDS, SERIES 2009

Bids Due: Thursday, October 15, 2009, at 2:00 P.M., Houston Time  
Bonds Awarded: Thursday, October 15, 2009, at 6:30 P.M., Houston Time

**Place and Time of Sale:** The Board of Directors of Harris County Municipal Utility District No. 368 (the "District") will open and publicly read sealed bids for the above described Bonds on Thursday, October 15, 2009, at 6:30 P.M., Houston Time, at Graceview Baptist Church, 25510 Tomball Parkway, Tomball, Texas 77375. Action will be taken by the Board to reject the bids or accept the bid that produces the lowest net effective interest rate for the Bonds.

**Address of Bids:** Bids for the Bonds may be delivered to the District electronically, by telephone, or directly to the District in a sealed envelope addressed to the "President and Board of Directors of Harris County Municipal Utility District No. 368," all as described in the "Official Notice of Sale." All bids must be submitted in duplicate on the "Official Bid Form" and accompanied by a Bank Cashier's Check in the amount of \$155,900 payable to the order of the District as a good faith deposit.

**Information:** The Bonds are more completely described in the "Official Notice of Sale" and the "Preliminary Official Statement" which may be obtained from Rathmann & Associates, L.P., Four Houston Center, 1331 Lamar, Suite 1050, Houston, Texas 77010, Financial Advisor to the District. The District reserves the right to reject any or all bids and to waive any and all irregularities except time of filing. This notice does not constitute an offer to sell the Bonds but is merely notice of sale of the Bonds as required by law. The offer to sell the Bonds will be made only by means of the "Official Notice of Sale," the "Preliminary Official Statement," and the "Official Bid Form."

Board of Directors  
Harris County Municipal Utility District No. 368

LEGAL NOTICE